**GARTNER INC** Form 4 June 09, 2008

## FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

OMB 3235-0287 Number:

January 31, Expires: 2005

0.5

Estimated average burden hours per response...

Check this box if no longer subject to Section 16. Form 4 or Form 5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person \* ValueAct Holdings, L.P.

(First)

(Street)

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

(Middle)

(Zip)

GARTNER INC [IT]

3. Date of Earliest Transaction

(Check all applicable) Director

435 PACIFIC AVENUE, 4TH

(Month/Day/Year) 06/05/2008

Officer (give title below)

X\_\_ 10% Owner Other (specify

**FLOOR** 

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person X\_ Form filed by More than One Reporting

Filed(Month/Day/Year)

SAN FRANCISCO, CA 94133

(State)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transactic<br>Code<br>(Instr. 8) | 4. Securities ionAcquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  (A) or | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--------------------------------------|-----------------------------------------|-------------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------|
|                                      |                                         |                                                             | Code V                                 |                                                                              | (Instr. 3 and 4)                                                                               |                                                                      |                                                       |
| Common<br>Stock                      | 06/05/2008                              |                                                             | <u>J(1)</u>                            | $\frac{2,576}{\frac{(1)}{}}$ A \$0                                           | 18,639,013                                                                                     | I                                                                    | See Footnote (2)                                      |
| Common<br>Stock                      |                                         |                                                             |                                        |                                                                              | 2,151,000                                                                                      | I                                                                    | See Footnote (3)                                      |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of **SEC 1474** information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

### Edgar Filing: GARTNER INC - Form 4

# $\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transactic<br>Code<br>(Instr. 8) | Transaction Derivative Date Code Securities (Month/Day/Year) |                  | •               | 7. Title and Amour<br>Underlying Securit<br>(Instr. 3 and 4) |                                |
|-----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|----------------------------------------|--------------------------------------------------------------|------------------|-----------------|--------------------------------------------------------------|--------------------------------|
|                                                     |                                                                       |                                         |                                                             | Code V                                 | (A) (D)                                                      | Date Exercisable | Expiration Date | Title                                                        | Amo<br>or<br>Num<br>of<br>Shar |
| Restricted<br>Stock<br>Units                        | \$ 0                                                                  | 06/05/2008                              |                                                             | M                                      | 2,576<br>(1)                                                 | 06/05/2008(4)    | 06/05/2008(4)   | Common<br>Stock                                              | 2,5                            |

# **Reporting Owners**

| Reporting Owner Name / Address                                                                | Relationships |           |         |       |  |
|-----------------------------------------------------------------------------------------------|---------------|-----------|---------|-------|--|
|                                                                                               | Director      | 10% Owner | Officer | Other |  |
| ValueAct Holdings, L.P.<br>435 PACIFIC AVENUE, 4TH FLOOR<br>SAN FRANCISCO, CA 94133           |               | X         |         |       |  |
| VA Partners I, LLC<br>435 PACIFIC AVENUE, 4TH FLOOR<br>SAN FRANCISCO, CA 94133                |               | X         |         |       |  |
| VA Partners III, LLC<br>435 PACIFIC AVENUE, 4TH FLOOR<br>SAN FRANCISCO, CA 94133              |               | X         |         |       |  |
| ValueAct Capital Management, L.P.<br>435 PACIFIC AVENUE, 4TH FLOOR<br>SAN FRANCISCO, CA 94133 |               | X         |         |       |  |
| ValueAct Capital Management, LLC<br>435 PACIFIC AVENUE, 4TH FLOOR<br>SAN FRANCISCO, CA 94133  |               | X         |         |       |  |
| ValueAct Holdings GP, LLC<br>435 PACIFIC AVENUE, 4TH FLOOR<br>SAN FRANCISCO, CA 94133         |               | X         |         |       |  |

## **Signatures**

VALUEACT HOLDINGS, L.P., By: VALUEACT HOLDINGS GP, LLC, its General Partner, By:/s/ George F. Hamel. Jr., Chief Operating Officer

06/09/2008

\*\*Signature of Reporting Person

Date

Reporting Owners 2

#### Edgar Filing: GARTNER INC - Form 4

| VALUEACT CAPITAL MASTER FUND, L.P., By: VA PARTNERS I, LLC, its General Partner, By:/s/ George F. Hamel. Jr., Chief Operating Officer              | 06/09/2008 |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| **Signature of Reporting Person                                                                                                                    | Date       |
| _ :                                                                                                                                                | Dute       |
| VALUEACT CAPITAL MASTER FUND III, L.P., By: VA PARTNERS III, LLC, its General Partner, By:/s/ George F. Hamel. Jr., Chief Operating Officer        | 06/09/2008 |
| **Signature of Reporting Person                                                                                                                    | Date       |
| VA PARTNERS I, LLC, By:/s/ George F. Hamel. Jr., Chief Operating Officer                                                                           | 06/09/2008 |
| **Signature of Reporting Person                                                                                                                    | Date       |
| VA PARTNERS III, LLC, By:/s/ George F. Hamel. Jr., Chief Operating Officer                                                                         | 06/09/2008 |
| **Signature of Reporting Person                                                                                                                    | Date       |
| VALUEACT CAPITAL MANAGEMENT, L.P., By: VALUEACT CAPITAL MANAGEMENT, LLC, its General Partner, By:/s/ George F. Hamel. Jr., Chief Operating Officer | 06/09/2008 |
| **Signature of Reporting Person                                                                                                                    | Date       |
| VALUEACT CAPITAL MANAGEMENT, LLC, By:/s/ George F. Hamel. Jr., Chief Operating Officer                                                             | 06/09/2008 |
| **Signature of Reporting Person                                                                                                                    | Date       |
| VALUEACT HOLDINGS GP, LLC, By:/s/ George F. Hamel. Jr., Chief Operating Officer                                                                    | 06/09/2008 |
| **Signature of Reporting Person                                                                                                                    | Date       |

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents Restricted Stock Units that released to Jeffrey W. Ubben as an outside director of the Issuer on June 5, 2008. Mr. Ubben transferred direct ownership of the reported stock to ValueAct Capital Master Fund, L.P. in a transaction not involving any consideration in accordance with his agreement with ValueAct Capital in which Mr. Ubben is deemed to hold the Common Stock for the benefit of ValueAct Capital Master Fund, L.P.
  - The reported stock is owned directly by ValueAct Capital Master Fund, L.P. and may be deemed to be beneficially owned by (i) VA Partners I, LLC as General Partner of ValueAct Capital Master Fund, L.P., (ii) ValueAct Capital Management, L.P. as the manager of of ValueAct Capital Master Fund, L.P., (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital Management,
- (2) ValueAct Capital Master Fund, L.P., (III) ValueAct Capital Management, L.D. as General Partner of ValueAct Capital Management, L.P. and the membership interests of ValueAct Capital Management, L.D. and as the majority owner of the membership interests of VA Partners I, LLC and (v) ValueAct Holdings GP, LLC as General Partner of ValueAct Holdings, L.P.
  - The reported stock is owned directly by ValueAct Capital Master Fund III, L.P. and may be deemed to be beneficially owned by (i) VA Partners III, LLC as General Partner of ValueAct Capital Master Fund III, L.P., (ii) ValueAct Capital Management, L.P. as the manager of ValueAct Capital Master Fund III, L.P., (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital
- Management, L.P., (iv) ValueAct Holdings, L.P. as the sole owner of the limited partnership interests of ValueAct Capital Management, L.P. and the membership interests of ValueAct Capital Management, LLC and as the majority owner of the membership interests of VA Partners III, LLC and (v) ValueAct Holdings GP, LLC as General Partner of ValueAct Holdings, L.P.
- (4) These Restricted Stock Units released on June 5, 2008.
- (5) Column 8 is not a required reportable field.

#### **Remarks:**

Signatures 3

#### Edgar Filing: GARTNER INC - Form 4

#### Joint Filer Information:

Name: ValueAct Capital Master Fund, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Name: ValueAct Capital Master Fund III, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Name: VA Partners I, LLC

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Name: VA Partners III, LLC

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Name: ValueAct Capital Management, L.P.

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Name: ValueAct Capital Management, LLC

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Name: ValueAct Holdings GP, LLC

Address: 435 Pacific Avenue, 4th Floor, San Francisco, CA 94133

Designated Filer: ValueAct Holdings, L.P. Issuer and Ticker: Gartner, Inc. (IT)

Date of Event Requiring Statement: 6/05/08

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays

a currently valid OMB number.