

RespireRx Pharmaceuticals Inc.
Form 4
January 20, 2017

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Margolis Jeff Eliot

2. Issuer Name and Ticker or Trading Symbol
RespireRx Pharmaceuticals Inc.
[RSPI]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
01/18/2017

Director 10% Owner
 Officer (give title below) Other (specify below)
VP, Treasurer & Secretary

C/O RESPIRERX
PHARMACEUTICALS INC., 17
PARK AVENUE, #201

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

GLEN ROCK, NJ 07452

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D)	Price		
				Code	V	Amount	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Common Stock Options (to purchase shares of Common Stock)	\$ 3.9	01/18/2017		A ⁽¹⁾	35,000 ⁽¹⁾	⁽²⁾	01/18/2022	Common Stock	35,000
Common Stock Options (to purchase shares of Common Stock)	\$ 3.9	01/18/2017		A ⁽¹⁾	15,000 ⁽¹⁾	⁽²⁾	01/18/2022	Common Stock	15,000
Common Stock Warrants (right to buy)	\$ 6.9225 ⁽⁷⁾					⁽⁸⁾	09/30/2020	Common Stock	2,423 ⁽⁷⁾
Common Stock Warrants (right to buy)	\$ 6.9225 ⁽⁷⁾					⁽⁸⁾	09/30/2020	Common Stock	2,423 ⁽⁷⁾
Common Stock Options (to purchase shares of Common Stock)	\$ 7.3775 ⁽⁷⁾					⁽⁹⁾	03/31/2021	Common Stock	40,000 ⁽⁷⁾
Common Stock Options	\$ 7.3775 ⁽⁷⁾					⁽⁹⁾	03/31/2021	Common Stock	6,154 ⁽⁷⁾

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(to
purchase
shares of
Common
Stock)

Common
Stock
Options

(to \$ 7.3775
purchase (7)

(9)

03/31/2021

Common
Stock

21,539
(7)

shares of
Common
Stock)

Common
Stock
Options

(to \$ 7.3775
purchase (7)

(9)

03/31/2021

Common
Stock

6,154
(7)

shares of
Common
Stock)

Common
Stock
Options

(to \$ 6.396
purchase (7)

(10)

08/18/2022

Common
Stock

13,847
(7)

shares of
Common
Stock)

Common
Stock
Options

(to \$ 6.396
purchase (7)

(10)

08/18/2022

Common
Stock

7,693
(7)

shares of
Common
Stock)

Common
Stock
Options

(to \$ 6.396
purchase (7)

(10)

08/18/2022

Common
Stock

7,693
(7)

shares of
Common
Stock)

Common \$ 6.396
Stock (7)

(10)

08/18/2022

Common
Stock

1,539
(7)

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Options (to purchase shares of Common Stock)					
Common Stock Options (to purchase shares of Common Stock)	\$ 8.125 <u>(7)</u>	(11)	06/30/2022	Common Stock	24,616 <u>(7)</u>
Common Stock Options (to purchase shares of Common Stock)	\$ 8.125 <u>(7)</u>	(11)	06/30/2022	Common Stock	6,154 <u>(7)</u>
Common Stock Options (to purchase shares of Common Stock)	\$ 8.125 <u>(7)</u>	(11)	06/30/2022	Common Stock	13,847 <u>(7)</u>
Common Stock Options (to purchase shares of Common Stock)	\$ 8.125 <u>(7)</u>	(11)	06/30/2022	Common Stock	1,539 <u>(7)</u>
Common Stock Options (to purchase shares of Common Stock)	\$ 16.25 <u>(7)</u>	(12)	07/17/2019	Common Stock	6,994 <u>(7)</u>
Common	\$ 16.25	(12)	07/17/2019	Common	3,077

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- These securities are held in trusts for the benefit of Mr. Margolis's children. Mr. Margolis's spouse is a trustee of these trusts. Mr.
- (4) Margolis disclaims beneficial ownership of these securities, and the filing of this report is not an admission that Mr. Margolis is the beneficial owner of these securities for purposes of Section 16 or any other purpose.
- These securities are held in trusts for the benefit of Mr. Margolis's children. Mr. Margolis is a trustee of these trusts. Mr. Margolis
- (5) disclaims beneficial ownership of these securities, and the filing of this report is not an admission that Mr. Margolis is the beneficial owner of these securities for purposes of Section 16 or any other purpose.
- (6) These securities are held in a trust for the benefit of Mr. Margolis. Mr. Margolis's Spouse is a trustee of the trust.
- (7) The exercise price and number of shares of these securities have been adjusted to reflect the Company's 325-to-1 reverse stock split effective September 1, 2016.
- These Warrants were acquired by Mr. Margolis and his spouse in his capacity as President of Aurora Capital LLC, which served as
- (8) placement agent in the Company's unit offering with each unit consisting of one share of common stock and warrants to purchase two additional shares of common stock, and represent his share of the Placement Agent Warrants awarded at each closing of that transaction. The warrants are currently exercisable.
- (9) These Common Stock Options vest in four equal installments: 25 percent on March 31, 2016 (the grant date), 25 percent on June 30, 2016, 25 percent on September 30, 2016, and 25 percent on December 31, 2016.
- (10) These Common Stock Options vest in four equal installments: 25 percent on December 31, 2015, 25 percent on March 31, 2016, 25 percent on June 30, 2016, and 25 percent on September 30, 2016.
- (11) These Common Stock Options vested in three installments: 50 percent on June 30, 2015, 25 percent on September 30, 2015, and 25 percent on December 31, 2015, and are all currently vested and exercisable.
- (12) These Common Stock Options vested in three equal installments on July 17, 2014, September 30, 2014 and December 31, 2014, and are all currently vested and exercisable.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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