

COMPUMED INC  
Form 8-K  
November 25, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **November 24, 2009**

**Compumed, Inc.**

*(Exact name of registrant as specified in its charter)*

**Delaware**  
*(State or other jurisdiction  
of incorporation)*

**000-14210**  
*(Commission  
File Number)*

**95-2860434**  
*(IRS Employer  
Identification No.)*

**5777 West Century Blvd., Suite 360, Los Angeles, CA 90045**

*(Address of principal executive offices) (Zip Code)*

**(310) 258-5000**

*Registrant's telephone number, including area code*

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NA

*(Former name or former address, if changes since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
  - “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
  - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
  - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
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**INFORMATION TO BE INCLUDED IN THE REPORT**

**ITEM 1.01.**

**Entry into a Material Definitive Agreement.**

On November 24, 2009, CompuMed, Inc. entered into an agreement with Mark Crockett, a director on CompuMed's Board of Directors, for the provision of certain investment banking and financial advisory services. CompuMed will compensate Mr. Crockett for his services in the form of a transaction fee tied to the value received by CompuMed upon the closing of a transaction whereby the Company's capital stock, assets or revenue streams are transferred for consideration, including, without limitation, a sale or exchange of capital stock or assets, a merger, plan of exchange or consolidation, a lease or license of assets with or without a purchase option, the formation of a joint venture, or any similar transaction. The agreement may be terminated by either party upon thirty days' written notice.

**ITEM 9.01.**

**Financial Statements and Exhibits**

(d) Exhibits Financial Advisor Agreement dated November 24, 2009

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COMPUMED, INC.**

Date: November 25, 2009

By:

/s/ MAURIZIO VECCHIONE

Maurizio Vecchione

Interim Chief Executive Officer

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
<u>99.1</u>	Financial Advisor Agreement dated November 24, 2009