

FORCE PROTECTION INC
Form 8-K
May 23, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 18, 2005

FORCE PROTECTION, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-22273
(Commission
File Number)

84-1383888
(IRS Employer
Identification No.)

9801 Highway 78, Building No. 2, Ladson, SC
(Address of principal executive offices)

29456
(Zip Code)

Registrant's telephone number, including area code (843) 740-7015

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant

under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

On May 18, 2005, the U.S. Department of Defense provided us with a delivery order for 17 Cougar Joint Explosive Ordinance Disposal Rapid Response Vehicles. The value of the delivery order is not to exceed \$16,549,582. The delivery order was pursuant to a procurement contract dated May 13, 2005. As of May 19, 2005, the Department of

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Defense has ordered 88 of the approximately 120 Cougar vehicles subject to the procurement contract.

The description of the transaction contained herein is qualified in its entirety by reference to the Order for Supplies and Services filed as Exhibit 10.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

| EXHIBIT NUMBER | DESCRIPTION |
|----------------|--|
| 10.1 | Order for Supplies and Services dated May 18, 2005 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Force Protection, Inc.
(Registrant)

Date May 23, 2005

/s/ Gordon McGilton
(Signature)
Print Name: Gordon McGilton
Title: Chief Executive Officer