

BANK OF CHILE
Form 6-K
October 20, 2008

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of October, 2008

Commission File Number 001-15266

BANK OF CHILE
(Translation of registrant's name into English)

Ahumada 251
Santiago, Chile
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ___X___ Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted
by Regulation S-T Rule 101(b)(1): ___

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted
by Regulation S-T Rule 101(b)(7): ___

Indicate by check mark whether by furnishing the information contained in this Form, the
registrant is also thereby furnishing the information to the Commission pursuant to Rule
12g3-2(b) under the Securities Exchange Act of 1934.

Yes ___ No ___X___

If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g3-2(b): 82- _____

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BANCO DE CHILE
REPORT ON FORM 6-K

Attached is an English translation of the consolidated financial statements submitted to the Superintendency of Banks and Financial Institutions and published by Banco de Chile in its website on October 17, 2008, for the month ended September 30, 2008.

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BANCO DE CHILE AND SUBSIDIARIES

CONSOLIDATED FINANCIAL STATEMENTS
As of September 30, 2008

BANCO DE CHILE AND SUBSIDIARIES

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MM\$ = Millions of Chilean pesos

**BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED FINANCIAL STATEMENT
As of September, 30 2008**

ASSETS	MM\$
Cash and due from banks	617,058
Transactions in the course of collection	558,410
Trading securities	634,063
Securities purchased under agreements to resell	113,059
Derivate instruments	806,152
Loans and advance to banks	422,036
Loans and accounts receivables to customers	12,839,778
Available for sale instruments	732,534
Held to maturity instruments	
Investments in other affiliates	11,387
Intangibles assets	32,798
Fixed assets	201,728
Deferred tax assets	63,162
Other assets	116,628
TOTAL ASSETS	17,148,793

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED FINANCIAL STATEMENT
As of September, 30 2008

LIABILITIES	MM\$
Current accounts and demand deposits	2,817,699
Transactions in the course of payment	304,255
Securities sold under agreements to repurchase	590,425
Saving accounts and time deposits	7,763,091
Derivate instruments	742,742
Borrowings from financial institutions	1,277,105
Debt issued	1,808,615
Other financial obligations	128,144
Current tax liabilities	16,779
Deferred tax liabilities	18,360
Provisions	230,738
Other liabilities	183,731
TOTAL LIABILITIES	15,881,684
EQUITY	
Attributable to equity holders of the parent:	
Capital	1,016,335
Reserves	186,905
Others accounts	(8,068)
Retained earnings:	
Retained earnings from previous periods	7,354
Income for the period	215,252
Less:	
Provisions for minimum dividends	(150,677)
	1,267,101
Minority interest	8
TOTAL EQUITY	1,267,109
TOTAL LIABILITIES AND EQUITY	17,148,793

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME
As of September, 30 2008

	MM\$
Interest revenue	1,189,209
Interest expense	(628,817)
Net interest revenue	560,392
Income from fees and commission	200,826
Expenses from fees and commission	(41,412)
Net fees and commission	159,414
Gains (losses) from trading and brokerage activities	140,373
Foreign exchange transactions, net	(112,124)
Other operating income	72,323
TOTAL OPERATING REVENUE	820,378
Provision for loan losses	(91,579)
NET OPERATING REVENUE	728,799
Staff expenses	(238,466)
Administrative expenses	(126,732)
Depreciation and amortization	(26,303)
Impairments	(34,223)
Other operational expenses	(34,223)
TOTAL OPERATING EXPENSES	(425,724)
OPERATING INCOME	303,075
Income attributable to affiliates	3,005
Loss form price-level restatements	(61,219)
Income before income taxes	244,861
Income taxes	(29,610)
Income from continuous operations	215,251
Income from discontinued operations	0
INCOME FOR THE PERIOD	215,251

Attributable to:

Equity holders of the parent
Minority interest

215,252
(1)

Héctor Hernández G.
Accounting Manager

Fernando Cañas B.
Chief Executive Officer

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 20, 2008

Banco de Chile

/s/ Fernando Cañas Berkowitz
By: Fernando Cañas Berkowitz
President and CEO
