

BAYTEX ENERGY CORP.  
Form 6-K  
September 09, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 6-K  
Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 Under the  
Securities Exchange Act of 1934  
For the month of September 2014

Commission File Number: 1-32754

BAYTEX ENERGY CORP.  
(Exact name of registrant as specified in its charter)  
2800, 520 – 3<sup>rd</sup> AVENUE S.W.  
CALGARY, ALBERTA, CANADA  
T2P 0R3

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted  
by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby  
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

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The following documents attached as exhibits hereto are incorporated by reference herein:

Exhibit No.	Document
99.1	Supplemental Indenture dated July 25, 2014 (to Indenture dated Jan. 1, 2011) (to add Baytex Energy USA Holdings LLC as a guarantor)
99.2	Second Supplemental Indenture dated July 25, 2014 (to Indenture for US\$ senior notes dated June 6, 2014) (to add Baytex Energy USA Holdings LLC as a guarantor)
99.3	First Amending Agreement dated August 18, 2014 (to Credit Agreement dated June 4, 2014)

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BAYTEX ENERGY CORP.**

/s/ Murray J. Desrosiers \_\_\_\_\_

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: September 9, 2014