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Statement on Form F-10 and Form F-3 of the Company and Baytex Energy USA Ltd. (333-175796 and 333-175801).

The following documents attached as exhibits hereto are incorporated by reference herein:

Exhibit No.	Document
99.1	Press Release dated November 10, 2011 (Baytex Announces Third Quarter 2011 Results)
99.2	Condensed Interim Unaudited Consolidated Financial Statements for the nine months ended September 30, 2011 and 2010
99.3	Management's Discussion and Analysis for the nine months ended September 30, 2011
99.4	Certification of Interim Filings (Form 52-109F2) – Chief Executive Officer
99.5	Certification of Interim Filings (Form 52-109F2) – Chief Financial Officer

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ W. Derek Aylesworth  
Name: W. Derek Aylesworth  
Title: Chief Financial Officer

Dated: November 10, 2011

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