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COMPUMED INC
Form S-8
April 13, 2005

File No. _____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

COMPUMED, INC.

(Exact name of registrant as specified in its charter)

Delaware

95-2860434

(State or other jurisdiction
of incorporation or organization)

(IRS Employer
Identification No.)

5777 West Century Blvd., Suite 1285, Los Angeles, CA 90045
Telephone: (310) 258-5000

(Address, including Zip Code and Telephone Number,
of Principal Executive Offices)

AMENDED AND RESTATED 2003 STOCK INCENTIVE PLAN

(Full Title of the Plan)

John G. McLaughlin
President and Chief Executive Officer
5777 West Century Blvd., Suite 1285, Los Angeles, CA 90045
Telephone: (310) 258-5000

(Name, Address and Telephone Number,
including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to be registered	Proposed maximum offering price per share	Proposed maximum aggregate offering price	Amount of registration fee
Common Stock, .01 Par Value	3,000,000	\$0.24	\$720,000	\$84.74