

SCYNEXIS INC
Form 4
May 08, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Nothias Jean-Yves

(Last) (First) (Middle)

C/O SCYNEXIS, INC., 3501 C
TRICENTER BOULEVARD

(Street)

DURHAM, NC 27713

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
SCYNEXIS INC [SCYX]

3. Date of Earliest Transaction
(Month/Day/Year)
05/07/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V Amount (A) or (D) Price | | | |
| Common Stock | 05/07/2014 | | X | 5,251 (1) A \$ 0.2 | 5,251 | I | By FCPR Biotechnology Fund |
| Common Stock | 05/07/2014 | | X | 5,251 (1) A \$ 0.2 | 10,502 | I | By FCPR Biotechnology Fund |
| Common Stock | 05/07/2014 | | X | 25,998 (1) A \$ 0.2 | 36,500 | I | By FCPR Biotechnology Fund |
| Common Stock | 05/07/2014 | | C | 46,863 (1) A (2) 83,363 | | I | By FCPR Biotechnology |

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| Common Stock | 05/07/2014 | C | 88,796 (1) | A | (3) | 172,159 | I | Fund By FCPR Biotechnology Fund |
|--------------|------------|---|---------------|---|-------|---------|---|--|
| Common Stock | 05/07/2014 | C | 42,336 (1) | A | (4) | 214,495 | I | By FCPR Biotechnology Fund |
| Common Stock | 05/07/2014 | C | 30,582 (1) | A | (5) | 245,077 | I | By FCPR Biotechnology Fund |
| Common Stock | 05/07/2014 | P | 50,000 | A | \$ 10 | 295,077 | I | By FCPR Biotechnology Fund |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----------------|---|----------------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Common Stock Warrant (right to buy) | \$ 0.2 | 05/07/2014 | | X | 5,251 | 12/07/2011 | 12/06/2016 | Common Stock | 5,251 (1) |
| Common Stock Warrant (right to buy) | \$ 0.2 | 05/07/2014 | | X | 5,251 | 05/15/2012 | 05/14/2017 | Common Stock | 5,251 (1) |
| Common Stock Warrant (right to buy) | \$ 0.2 | 05/07/2014 | | X | 25,998 | 12/11/2013 | 12/10/2018 | Common Stock | 25,998 (1) |

buy)

| | | | | | | | | |
|----------------------------|-----|------------|---|---------|-----|-----|--------------|---------------|
| Series B Preferred Stock | (2) | 05/07/2014 | C | 166,482 | (2) | (2) | Common Stock | 46,863 (1) |
| Series C Preferred Stock | (3) | 05/07/2014 | C | 313,996 | (3) | (3) | Common Stock | 88,796 (1) |
| Series D-1 Preferred Stock | (4) | 05/07/2014 | C | 863,672 | (4) | (4) | Common Stock | 42,336 (1) |
| Series D-2 Preferred Stock | (5) | 05/07/2014 | C | 623,880 | (5) | (5) | Common Stock | 30,582 (1) |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Nothias Jean-Yves C/O SCYNEXIS, INC., 3501 C TRICENTER BOULEVARD DURHAM, NC 27713 | X | | | |

Signatures

/s/ Eileen Pruette, by power of attorney
05/08/2014

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein.
- (2) Upon closing of the Issuer's initial public offering, each share of Series B Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-3.536 basis, and had no expiration date.
- (3) Upon closing of the Issuer's initial public offering, each share of Series C Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-3.536 basis, and had no expiration date.
- (4) Upon closing of the Issuer's initial public offering, each share of Series D-1 Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-20.4 basis, and had no expiration date.
- (5) Upon closing of the Issuer's initial public offering, each share of Series D-2 Preferred Stock converted automatically into shares of common stock of the Issuer on a 1-for-20.4 basis, and had no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.