

Onex Allison Holding Ltd S.A.R.L.
 Form 4
 March 04, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ONEX CORP

2. Issuer Name and Ticker or Trading Symbol
Allison Transmission Holdings Inc [ALSN]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
161 BAY STREET,
 (Street)

3. Date of Earliest Transaction (Month/Day/Year)
02/28/2014

____ Director 10% Owner
 ____ Officer (give title below) ____ Other (specify below)

TORONTO, A6 M5J 2S1

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 ____ Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | Code | V Amount (A) or (D) Price | | | See footnotes (1) (2) (3) (4) |
| Common Stock | 02/28/2014 | | S | 14,375,000 D \$ 29.17 | 35,321,249 | I | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Owned Following Transaction (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|---|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| ONEX CORP 161 BAY STREET TORONTO, A6 M5J 2S1 | | X | | |
| SCHWARTZ GERALD W C/O ONEX CORPORATION 161 BAY STREET TORONTO, A6 M5J 2S1 | | X | | |
| Onex American Holdings II LLC 421 LEADER STREET MARION, OH 43302 | | X | | |
| Onex American Holdings GP LLC 421 LEADER STREET MARION, OH 43302 | | X | | |
| Allison Executive Investco LLC 421 LEADER STREET MARION, OH 43302 | | X | | |
| Allison Executive Investco II LLC 421 LEADER STREET MARION, OH 43302 | | X | | |
| Onex American Holdings Subco LLC 421 LEADER STREET MARION, OH 43302 | | X | | |
| OAH Wind LLC 421 LEADER STREET MARION, OH 43302 | | X | | |
| | | X | | |

Onex Allison Holding Ltd S.A.R.L.
421 LEADER STREET
MARION, OH 43302

Signatures

| | |
|--|------------|
| ONEX CORPORATION, By: /s/ Andrea E. Daly, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| /s/ Donald W. Lewtas, attorney-in-fact | 03/04/2014 |
| **Signature of Reporting Person | Date |
| ONEX AMERICAN HOLDINGS II LLC, By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| ONEX AMERICAN HOLDINGS GP LLC, By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| ALLISON EXECUTIVE INVESTCO LLC, By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| ALLISON EXECUTIVE INVESTCO II LLC, By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| ONEX AMERICAN HOLDINGS SUBCO LLC, By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| OAH WIND LLC, By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |
| ONEX ALLISON HOLDING LIMITED S.a R.L., By: /s/ Donald F. West, Authorized Person | 03/04/2014 |
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - (1) Following the reported transaction, includes: (i) 15,968,418 shares of common stock held by Onex Partners II LP; (ii) 10,735,459 shares of common stock held by Onex Allison Holding Limited S.a R.L.; (iii) 7,527,479 shares of common stock held by Onex Allison Co-Invest LP; (iv) 300,828 shares of common stock held by Onex US Principals LP; and (v) 150,086 shares of common stock held by Onex Partners II GP LP.

Onex Corporation may be deemed to beneficially own the common stock held by (a) Onex Partners II LP, through Onex Corporation's ownership of all of the common stock of Onex Partners GP Inc., the general partner of Onex Partners II GP LP, the general partner of Onex Partners II LP; (b) Onex Allison Holding Limited S.a R.L., through Onex Corporation's ownership of all of the equity of Onex American Holdings II LLC, which owns all of the equity of each of Allison Executive Investco LLC, which owns all of the equity of Allison Executive Investco II LLC, and Onex American Holdings Subco LLC, which owns all of the equity interests of OAH Wind LLC, which OAH Wind LLC and Allison Executive Investco II LLC own all of the equity interests of Onex Allison Holding Limited S.a R.L.; (continued)
 - (2) (c) Onex Allison Co-Invest LP, through Onex Corporation's ownership of all of the common stock of Onex Partners GP Inc., the general partner of Onex Partners II GP LP, the general partner of Onex Allison Co-Invest LP; (d) Onex US Principals LP, through Onex Corporation's ownership of all of the equity of Onex American Holdings II LLC, which owns all of the equity of Onex American Holdings GP LLC, the general partner of Onex US Principals LP; and (e) Onex Partners II GP LP, through Onex Corporation's ownership of all of the common stock of Onex Partners GP Inc., the general partner of Onex Partners II GP LP.

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- (4) New PCo II Investments Ltd. is the record holder of 637,794 shares of common stock and 1,185 shares of non-voting common stock. 1597257 Ontario Inc., the sole shareholder of New PCo II Investments Ltd., is an independent entity that is controlled by Mr. Gerald W. Schwartz. Mr. Schwartz, the Chairman, President and Chief Executive Officer of Onex Corporation, owns shares representing a majority of the voting rights of the shares of Onex Corporation and as such may be deemed to beneficially own all of the common stock owned beneficially by Onex Corporation. Mr. Schwartz disclaims any such beneficial ownership. Mr. Schwartz has indirect voting and investment control of Onex Corporation.

Remarks:

Due to the limitations of the electronic filing system, Onex Partners GP Inc., Onex US Principals LP, Onex Partners II GP LP,

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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