

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2

Form NSAR-A

March 31, 2004

PAGE 1
000 A000000 01/31/2004
000 C000000 0001227476
000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
000 I000000 6.1
000 J000000 A
001 A000000 NUVEEN PREFERRED AND CONVERTIBLE INCOME FD 2
001 B000000 811-21333
001 C000000 3129178200
002 A000000 333 WEST WACKER DRIVE
002 B000000 CHICAGO
002 C000000 IL
002 D010000 60606
002 D020000 1286
003 000000 N
004 000000 N
005 000000 N
006 000000 N
007 A000000 N
007 B000000 0
007 C010100 1
007 C010200 2
007 C010300 3
007 C010400 4
007 C010500 5
007 C010600 6
007 C010700 7
007 C010800 8
007 C010900 9
007 C011000 10
007 C011100 11
007 C011200 12
007 C011300 13
007 C011400 14
007 C011500 15
007 C011600 16
007 C011700 17
007 C011800 18
007 C011900 19
007 C012000 20
007 C012100 21
007 C012200 22
007 C012300 23
007 C012400 24
007 C012500 25
007 C012600 26
007 C012700 27
007 C012800 28
PAGE 2
007 C012900 29
007 C013000 30
007 C013100 31
007 C013200 32
007 C013300 33
007 C013400 34

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

007 C013500 35
007 C013600 36
007 C013700 37
007 C013800 38
007 C013900 39
007 C014000 40
007 C014100 41
007 C014200 42
007 C014300 43
007 C014400 44
007 C014500 45
007 C014600 46
007 C014700 47
007 C014800 48
007 C014900 49
007 C015000 50
008 A000001 NUVEEN INSTITUTIONAL ADVISORY CORP.
008 B000001 A
008 C000001 801-36793
008 D010001 CHICAGO
008 D020001 IL
008 D030001 60606
008 D040001 1286
008 A000002 SPECTRUM ASSET MANAGEMENT, INC.
008 B000002 S
008 C000002 801-30405
008 D010002 STAMFORD
008 D020002 CT
008 D030002 06905
008 A000003 FROLEY-REVV INVESTMENT COMPANY INC.
008 B000003 S
008 C000003 801-10672
008 D010003 LOS ANGELES
008 D020003 CA
008 D030003 90024
008 A000004 DELETE
011 A000001 DELETE
011 A000002 DELETE
011 A000003 DELETE
011 A000004 DELETE
011 A000005 DELETE
011 A000006 DELETE
011 A000007 DELETE
011 A000008 DELETE
011 A000009 DELETE
PAGE 3
011 A000010 DELETE
011 A000011 DELETE
011 A000012 DELETE
012 A000001 EQUISERV INC.
012 B000001 84-05925
012 C010001 BOSTON
012 C020001 MA
012 C030001 02110
013 A000001 ERNST & YOUNG
013 B010001 CHICAGO
013 B020001 IL
013 B030001 60611
014 A000001 NUVEEN INVESTMENTS, LLC
014 B000001 8-13464
014 A000002 SPECTRUM ASSET MANAGEMENT
014 B000002 8-36472

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

014 A000003 DELETE
014 A000004 DELETE
015 A000001 STATE STREET BANK AND TRUST COMPANY
015 B000001 C
015 C010001 BOSTON
015 C020001 MA
015 C030001 02110
015 E010001 X
015 A000003 DELETE
015 A000004 DELETE
015 A000007 DELETE
018 000000 Y
019 A000000 Y
019 B000000 143
019 C000000 NUVEENFUND
020 A000001 SPECTRUM ASSET MANAGEMENT, INC.
020 B000001 06-1209521
020 C000001 389
020 A000002 MORGAN STANLEY DEAN WITTER
020 B000002 13-2655998
020 C000002 151
020 A000003 CITIGROUP
020 B000003 13-2771536
020 C000003 116
020 A000004 LEHMAN BROTHERS .
020 B000004 13-2518466
020 C000004 63
020 A000005 GOLDMAN, SACHS & CO.
020 B000005 13-5108880
020 C000005 27
020 A000006 CREDIT SUISSE FIRST BOSTON
020 B000006 13-5659485
020 C000006 23
020 A000007 MERRILL LYNCH
020 B000007 13-5674085
PAGE 4
020 C000007 15
020 A000008 BEAR STEARNS & CO., INC.
020 B000008 13-3604093
020 C000008 14
020 A000009 DEUTSCHE NATIONAL BANK
020 B000009 13-2730828
020 C000009 12
020 A000010 CANTOR FITZGERALD & CO.
020 B000010 13-3680184
020 C000010 8
021 000000 829
022 A000001 SPECTRUM ASSET MANAGEMENT, INC.
022 B000001 06-1209521
022 C000001 770241
022 D000001 190375
022 A000002 MERRILL LYNCH
022 B000002 13-5674085
022 C000002 87724
022 D000002 117716
022 A000003 CITIGROUP
022 B000003 13-3214963
022 C000003 126333
022 D000003 23176
022 A000004 LEHMAN BROTHERS
022 B000004 13-2518466
022 C000004 124968

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

022 D000004 22530
 022 A000005 MORGAN STANLEY DEAN WITTER
 022 B000005 13-2655998
 022 C000005 48277
 022 D000005 82360
 022 A000006 GOLDMAN SACHS
 022 B000006 13-5108880
 022 C000006 109289
 022 D000006 10058
 022 A000007 BEAR STEARNS
 022 B000007 13-3604093
 022 C000007 58232
 022 D000007 43454
 022 A000008 CREDIT SUISSE FIRST BOSTON
 022 B000008 13-5659485
 022 C000008 64625
 022 D000008 30562
 022 A000009 OPPENHEIMER
 022 B000009 13-2798343
 022 C000009 34752
 022 D000009 15276
 022 A000010 CHASE SECURITIES
 022 B000010 13-2633612
 022 C000010 38136
 022 D000010 9467

PAGE 5

023 C000000 1673527
 023 D000000 638896
 024 000000 N
 025 D000001 0
 025 D000002 0
 025 D000003 0
 025 D000004 0
 025 D000005 0
 025 D000006 0
 025 D000007 0
 025 D000008 0
 026 A000000 N
 026 B000000 N
 026 C000000 N
 026 D000000 Y
 026 E000000 N
 026 F000000 Y
 026 G010000 N
 026 G020000 N
 026 H000000 N
 027 000000 N
 028 A010000 0
 028 A020000 0
 028 A030000 0
 028 A040000 0
 028 B010000 0
 028 B020000 0
 028 B030000 0
 028 B040000 0
 028 C010000 0
 028 C020000 0
 028 C030000 0
 028 C040000 0
 028 D010000 0
 028 D020000 0
 028 D030000 0

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

028	D040000	0
028	E010000	0
028	E020000	0
028	E030000	0
028	E040000	0
028	F010000	0
028	F020000	0
028	F030000	0
028	F040000	0
028	G010000	0
028	G020000	0
028	G030000	0
028	G040000	0
028	H000000	0
030	A000000	0
	PAGE	6
030	B000000	0.00
030	C000000	0.00
031	A000000	0
031	B000000	0
032	000000	0
033	000000	0
035	000000	0
036	B000000	0
038	000000	0
042	A000000	0
042	B000000	0
042	C000000	0
042	D000000	0
042	E000000	0
042	F000000	0
042	G000000	0
042	H000000	0
043	000000	0
044	000000	0
045	000000	Y
046	000000	N
047	000000	Y
048	000000	0.000
048	A010000	500000
048	A020000	0.900
048	B010000	500000
048	B020000	0.875
048	C010000	500000
048	C020000	0.850
048	D010000	500000
048	D020000	0.825
048	E010000	0
048	E020000	0.000
048	F010000	0
048	F020000	0.000
048	G010000	0
048	G020000	0.000
048	H010000	0
048	H020000	0.000
048	I010000	0
048	I020000	0.000
048	J010000	0
048	J020000	0.000
048	K010000	2000000
048	K020000	0.800
049	000000	N

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

050 000000 N
051 000000 N
052 000000 N
053 A000000 Y
053 B000000 Y
PAGE 7
053 C000000 N
054 A000000 Y
054 B000000 N
054 C000000 N
054 D000000 N
054 E000000 N
054 F000000 N
054 G000000 N
054 H000000 Y
054 I000000 N
054 J000000 Y
054 K000000 N
054 L000000 N
054 M000000 Y
054 N000000 N
054 O000000 Y
055 A000000 N
055 B000000 N
056 000000 Y
057 000000 N
058 A000000 N
059 000000 Y
060 A000000 Y
060 B000000 Y
061 000000 0
062 A000000 N
062 B000000 0.0
062 C000000 0.0
062 D000000 0.0
062 E000000 0.0
062 F000000 0.0
062 G000000 0.0
062 H000000 0.0
062 I000000 0.0
062 J000000 0.0
062 K000000 0.0
062 L000000 0.0
062 M000000 0.0
062 N000000 0.0
062 O000000 0.0
062 P000000 0.0
062 Q000000 0.0
062 R000000 0.0
063 A000000 0
063 B000000 0.0
066 A000000 Y
066 B000000 N
066 C000000 N
066 D000000 N
066 E000000 N
066 F000000 Y
PAGE 8
066 G000000 N
067 000000 N
068 A000000 N
068 B000000 N

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

069	000000	N	
070	A010000	Y	
070	A020000	Y	
070	B010000	Y	
070	B020000	N	
070	C010000	Y	
070	C020000	N	
070	D010000	Y	
070	D020000	N	
070	E010000	Y	
070	E020000	N	
070	F010000	Y	
070	F020000	N	
070	G010000	Y	
070	G020000	N	
070	H010000	Y	
070	H020000	N	
070	I010000	N	
070	I020000	N	
070	J010000	Y	
070	J020000	N	
070	K010000	Y	
070	K020000	N	
070	L010000	Y	
070	L020000	N	
070	M010000	N	
070	M020000	N	
070	N010000	Y	
070	N020000	N	
070	O010000	Y	
070	O020000	N	
070	P010000	N	
070	P020000	N	
070	Q010000	N	
070	Q020000	N	
070	R010000	Y	
070	R020000	N	
071	A000000		1673527
071	B000000		638896
071	C000000		2671910
071	D000000		24
072	A000000	6	
072	B000000		48009
072	C000000		41383
072	D000000		0
072	E000000		0
072	F000000		12362
	PAGE	9	
072	G000000		0
072	H000000		0
072	I000000		31
072	J000000		332
072	K000000		71
072	L000000		142
072	M000000		36
072	N000000		0
072	O000000		0
072	P000000		77
072	Q000000		0
072	R000000		42
072	S000000		32
072	T000000		0

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

072 U000000	0
072 V000000	0
072 W000000	1524
072 X000000	14649
072 Y000000	4723
072 Z000000	79466
072AA000000	6217
072BB000000	0
072CC010000	212583
072CC020000	0
072DD010000	82489
072DD020000	0
072EE000000	0
073 A010000	0.5850
073 A020000	0.0000
073 B000000	0.0000
073 C000000	0.0000
074 A000000	0
074 B000000	12760
074 C000000	0
074 D000000	932049
074 E000000	2152477
074 F000000	0
074 G000000	0
074 H000000	0
074 I000000	59867
074 J000000	13749
074 K000000	0
074 L000000	24380
074 M000000	849
074 N000000	3196131
074 O000000	15580
074 P000000	1365
074 Q000000	0
074 R010000	0
074 R020000	70522
074 R030000	0
PAGE 10	
074 R040000	2174
074 S000000	965000
074 T000000	2141490
074 U010000	141007
074 U020000	0
074 V010000	15.19
074 V020000	0.00
074 W000000	0.0000
074 X000000	391
074 Y000000	0
075 A000000	0
075 B000000	2026602
076 000000	14.89
077 A000000	N
078 000000	N
080 C000000	0
081 B000000	0
082 B000000	0
083 B000000	0
084 B000000	0
086 A010000	0
086 A020000	0
086 B010000	0
086 B020000	0

Edgar Filing: NUVEEN PREFERRED CONVERTIBLE INCOME FUND 2 - Form NSAR-A

086 C010000 39
086 C020000 945277
086 D010000 0
086 D020000 0
086 E010000 0
086 E020000 0
086 F010000 0
086 F020000 0
087 A010000 COMMON STOCK
087 A020000 67073D102
087 A030000 JQC
088 A000000 N
088 B000000 N
088 C000000 N
088 D000000 Y
SIGNATURE STEPHEN D. FOY
TITLE V.P & CONTROLLER