

BLACKROCK CORPORATE HIGH YIELD FUND, INC.

Form N-Q

January 22, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM N-Q

QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED

MANAGEMENT INVESTMENT COMPANY

Investment Company Act file number: 811-21318

Name of Fund: BlackRock Corporate High Yield Fund, Inc. (HYT)

Fund Address: 100 Bellevue Parkway, Wilmington, DE 19809

Name and address of agent for service: John M. Perlowski, Chief Executive Officer, BlackRock Corporate

High Yield Fund, Inc., 55 East 52nd Street, New York, NY 10055

Registrant's telephone number, including area code: (800) 882-0052, Option 4

Date of fiscal year end: 08/31/2019

Date of reporting period: 11/30/2018

Item 1 Schedule of Investments

Consolidated Schedule of Investments (unaudited)

BlackRock Corporate High Yield Fund, Inc. (HYT)

November 30, 2018

(Percentages shown are based on Net Assets)

<i>Security</i>	<i>Shares</i>	<i>Value</i>
Common Stocks 2.9%		
Chemicals 0.6%		
Advanced Emissions Solutions, Inc.	168,580	\$ 1,815,607
Platform Specialty Products Corp. ^(a)	568,647	6,692,975
		8,508,582
Consumer Finance 0.0%		
Ally Financial, Inc.	2	53
Containers & Packaging 0.3%		
Crown Holdings, Inc. ^(a)	91,567	4,695,556
Diversified Financial Services 0.3%		
Concrete Investments II S.C.A. ^(b)	4,997	
Kcad Holdings I Ltd. ^{(a)(b)}	2,223,465,984	3,757,658
		3,757,658
Diversified Telecommunication Services 0.2%		
CenturyLink, Inc.	109,245	2,053,806
Energy Equipment & Services 0.1%		
Osum Oil Sands Corp. ^{(a)(b)(c)}	400,000	605,126
Equity Real Estate Investment Trusts (REITs) 0.1%		
Gaming and Leisure Properties, Inc.	57,580	1,982,480
Hotels, Restaurants & Leisure 0.7%		
The Stars Group, Inc. ^(a)	512,716	10,048,639
IT Services 0.2%		
First Data Corp., Class A ^(a)	135,954	2,594,002
Machinery 0.0%		
Gates Industrial Corp. PLC ^(a)	18,410	271,179
Media 0.1%		
Altice USA, Inc., Class A	87,736	1,552,050
Emmis Communications Corp., Class A ^(a)	7,210	27,254
		1,579,304
Metals & Mining 0.2%		
Constellium NV, Class A ^(a)	285,624	2,396,385

Semiconductors & Semiconductor Equipment 0.0%

SunPower Corp. ^(a)	1,025	7,021
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Wireless Telecommunication Services 0.1%

T-Mobile U.S., Inc. ^(a)	26,989	1,847,397
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Total Common Stocks 2.9%

(Cost \$66,452,245)		40,347,188
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	<i>Par</i>	<i>Value</i>
	<i>(000)</i>	
<i>Security</i>		
Asset-Backed Securities 4.9%		
Accunia European CLO I BV, Series 1X, Class E, (3 mo. EURIBOR + 7.00%), 7.00%, 07/15/29 ^(d)	EUR 1,400	\$ 1,583,774
Allegro CLO II-S Ltd., Series 2014-1RA, Class B, 4.30%, 10/21/28 ^{(e)(f)}	USD 250	249,875
Allegro CLO VI Ltd., Series 2017-2A, Class D, 5.20%, 01/17/31 ^{(e)(f)}	450	443,278
Allegro CLO VIII Ltd., Series 2018-2A, Class C, 4.39%, 07/15/31 ^{(e)(f)}	250	248,640
ALM VII R Ltd. ^(e) :		
Series 2013-7R2A, Class A2R2, 4.09%, 10/15/27 ^(f)	250	249,940
Series 2013-7R2A, Class BR2, 4.64%, 10/15/27 ^(f)	250	249,820
Series 2013-7RA, Class BR, (3 mo. LIBOR US + 2.70%), 5.14%, 10/15/28 ^(d)	500	502,568
ALM VIII Ltd., Series 2013-8A, Class CR, (3 mo. LIBOR US + 3.95%), 6.39%, 10/15/28 ^{(d)(e)}	1,400	1,400,699
ALM XVI Ltd./ALM XVI LLC, Series 2015-16A ^{(e)(f)} :		
Class BR2, 4.34%, 07/15/27	500	498,249
Class CR2, 5.14%, 07/15/27	743	730,111
AMMC CLO 19 Ltd., Series 2016-19A, Class C, (3 mo. LIBOR US + 2.80%), 5.24%, 10/15/28 ^{(d)(e)}	413	413,619
AMMC CLO 22 Ltd., Series 2018-22A, Class D, 5.19%, 04/25/31 ^{(e)(f)}	250	247,033
Anchorage Capital CLO Ltd. ^(f) :		
5.66%, 05/15/31	EUR 203	219,000
Series 2014-3RA, Class B, 4.01%, 01/28/31 ^(e)	USD 250	248,386
Series 2014-3RA, Class D, 5.11%, 01/28/31 ^(e)	500	492,812
Series 2014-4RA, Class C, 4.36%, 01/28/31 ^(e)	500	491,878
Series 2014-4RA, Class D, 5.11%, 01/28/31 ^(e)	1,000	982,624
Series 2016-8A, Class DR, 5.51%, 07/28/28 ^(e)	1,000	998,552
Apidos CLO XV, Series 2013-15A, Class CRR, 4.32%, 04/20/31 ^{(e)(f)}	500	495,681
Apidos CLO XX, Series 2015-20A, Class BRR, 4.39%, 07/16/31 ^{(e)(f)}	250	247,956
Apidos CLO XXIII, Series 2015-23A, Class D2, (3 mo. LIBOR US + 5.95%), 8.39%, 01/15/27 ^{(d)(e)}	750	750,298
ARES XLV CLO Ltd., Series 2017-45A, Class D, 5.49%, 10/15/30 ^{(e)(f)}	250	250,480

Consolidated Schedule of Investments (unaudited) (continued) **BlackRock Corporate High Yield Fund, Inc. (HYT)**

November 30, 2018

(Percentages shown are based on Net Assets)

<i>Security</i>		<i>Par (000)</i>	<i>Value</i>
Asset-Backed Securities (continued)			
Ares XXVII CLO Ltd., Series 2013-2A, Class DR, (3 mo. LIBOR US + 3.75%), 6.26%, 07/28/29 ^{(d)(e)}	USD	500	\$ 503,731
Ares XXXIII CLO Ltd., Series 2015-1A, Class CR, (3 mo. LIBOR US + 4.20%), 6.52%, 12/05/25 ^{(d)(e)}		1,000	1,008,348
Ares XXXIIR CLO Ltd., Series 2014-32RA ^{(e)(f)} :			
Class B, 4.42%, 05/15/30		500	494,748
Class C, 5.52%, 05/15/30		500	494,411
Ares XXXVII CLO Ltd., Series 2015-4A ^{(e)(f)} :			
Class CR, 5.09%, 10/15/30		1,000	978,175
Class DR, 8.59%, 10/15/30		500	498,266
Atlas Senior Loan Fund VII Ltd., Series 2016-7A, Class B1R, 4.51%, 11/27/31 ^{(e)(f)}		1,000	1,000,000
Atlas Senior Loan Fund X Ltd., Series 2018-10A ^{(e)(f)} :			
Class B, 3.94%, 01/15/31		400	394,836
Class D, 5.19%, 01/15/31		500	492,535
Atrium XIV LLC, Series 14A, Class C, 4.26%, 08/23/30 ^{(e)(f)}		266	264,573
Atrium XV, Series 15A ^{(e)(f)(g)} :			
Class B, 4.53%, 01/23/31		500	500,000
Class C, 4.98%, 01/23/31		250	250,000
Class D, 5.78%, 01/23/31		250	250,000
Class E, 8.63%, 01/23/31		250	250,000
Ballyrock CLO Ltd., Series 2016-1A, Class C, (3 mo. LIBOR US + 2.70%), 5.14%, 10/15/28 ^{(d)(e)}		1,000	1,000,318
BlueMountain CLO Ltd., Series 2016-1A, Class BR, 3.82%, 04/20/27 ^{(e)(f)}		850	841,065
Cairn CLO VII BV, Series 2016-7X, Class E, (3 mo. EURIBOR + 6.35%), 6.35%, 01/31/30 ^(d)	EUR	900	1,021,505
Carlyle Global Market Strategies CLO Ltd. ^(e) :			
Series 2012-4A, Class DR, (3 mo. LIBOR US + 4.10%), 6.57%, 01/20/29 ^(d)	USD	500	501,767
Series 2016-1A, Class BR, 4.32%, 04/20/27 ^(f)		250	248,204
Series 2016-3A, Class D, (3 mo. LIBOR US + 7.00%), 9.47%, 10/20/29 ^(d)		500	501,069
Series 2017-1A, Class D, (3 mo. LIBOR US + 6.00%), 8.47%, 04/20/31 ^(d)		500	483,790
Carlyle Global Market Strategies Euro CLO Ltd., Series 2014-2X, Class DRR, 5.70%, 11/17/31 ^(f)	EUR	193	212,867
		<i>Par (000)</i>	<i>Value</i>
Asset-Backed Securities (continued)			
Carlyle US CLO Ltd. ^(e) :			
Series 2016-4A, Class BR, 4.57%, 10/20/27 ^(f)	USD	250	\$ 249,813
Series 2017-2A, Class C, (3 mo. LIBOR US + 3.70%), 6.17%, 07/20/31 ^(d)		500	503,783
Cedar Funding Ltd., Series 2017-8A, Class D, 5.70%, 10/17/30 ^(e)		535	537,363

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Cent CLO 17 Ltd., Series C17A ^{(e)(f)} :		
Class BR, 4.37%, 04/30/31	500	496,125
Class DR, 8.52%, 04/30/31	750	717,041
CIFC Funding I Ltd., Series 2017-1A, Class D, (3 mo. LIBOR US + 3.50%), 5.97%, 04/23/29 ^{(d)(e)}		
	500	502,615
CIFC Funding Ltd. ^{(e)(f)} :		
Series 2014-2RA, Class A3, 4.39%, 04/24/30	500	496,680
Series 2014-4RA, Class A2, 4.11%, 10/17/30	250	249,971
Series 2014-4RA, Class B, 4.66%, 10/17/30	250	249,846
Series 2014-4RA, Class C, 5.66%, 10/17/30	250	249,995
Series 2018-1A, Class C, 4.19%, 04/18/31	500	493,145
Series 2018-4A, Class B, 4.53%, 10/17/31	250	248,290
Dryden 37 Senior Loan Fund, Series 2015-37A, Class DR, 4.94%, 01/15/31 ^{(e)(f)}	500	487,983
Dryden Senior Loan Fund ^{(d)(e)} :		
Series 2014-36A, Class DR, (3 mo. LIBOR US + 4.24%), 6.68%, 01/15/28	1,500	1,506,787
Series 2017-50A, Class C, (3 mo. LIBOR US + 2.25%), 4.69%, 07/15/30	500	500,436
Fillmore Park CLO Ltd., Series 2018-1A, Class D, 5.15%, 07/15/30 ^{(e)(f)}	500	495,420
Galaxy XV CLO Ltd., Series 2013-15A, Class BR, 4.04%, 10/15/30 ^{(e)(f)}	250	248,997
Galaxy XVIII CLO Ltd., Series 2018-28A, Class C, 4.29%, 07/15/31 ^{(e)(f)}	250	247,551
Galaxy XXIV CLO Ltd., Series 2017-24A, Class C, 4.14%, 01/15/31 ^{(e)(f)}	250	245,578
Galaxy XXV CLO Ltd., Series 2018-25A, Class D, 5.47%, 10/25/31 ^{(e)(f)}	250	250,052
Galaxy XXVI CLO Ltd., Series 2018-26A, Class B, 4.35%, 11/22/31 ^{(e)(f)(g)}	250	250,000
Galaxy XXVII CLO Ltd., Series 2018-27A, Class D, 5.38%, 05/16/31 ^{(e)(f)}	500	492,151

Consolidated Schedule of Investments (unaudited) (continued) **BlackRock Corporate High Yield Fund, Inc. (HYT)**

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<i>Security</i>		<i>Par (000)</i>	<i>Value</i>
Asset-Backed Securities (continued)			
Goldentree Loan Management US CLO 3 Ltd., Series 2018-3A, Class C, 4.37%, 04/20/30 ^{(e)(f)}	USD	550	\$ 545,488
Greenwood Park CLO Ltd., Series 2018-1A, Class D, 4.94%, 04/15/31 ^{(e)(f)}		500	489,022
Harvest CLO XVI DAC, Series 16X, Class ER, 5.57%, 10/15/31 ^(f)	EUR	530	567,188
Highbridge Loan Management Ltd. ^{(e)(f)} : Series 12A-18, Class B, 4.22%, 07/18/31	USD	750	740,968
Series 8A-2016, Class CR, 4.30%, 07/20/30		500	493,696
Jay Park CLO Ltd., Series 2016-1A, Class CR, 5.18%, 10/20/27 ^{(e)(f)}		276	275,942
LCM XV LP, Series 15A, Class CR, (3 mo. LIBOR US + 2.40%), 4.87%, 07/20/30 ^{(d)(e)}		500	501,658
LCM XXV Ltd., Series 25A, Class B2, (3 mo. LIBOR US + 1.65%), 4.12%, 07/20/30 ^{(d)(e)}		264	263,999
Madison Park Funding XIII Ltd., Series 2014-13A, Class CR2, 4.35%, 04/19/30 ^{(e)(f)}		500	499,415
Madison Park Funding XV Ltd., Series 2014-15A, Class CR, (3 mo. LIBOR US + 3.45%), 5.96%, 01/27/26 ^{(d)(e)}		500	500,774
Madison Park Funding XVI Ltd., Series 2015-16A, Class D, (3 mo. LIBOR US + 5.50%), 7.97%, 04/20/26 ^{(d)(e)}		500	489,609
Madison Park Funding XXV Ltd., Series 2017-25A, Class B, (3 mo. LIBOR US + 2.35%), 4.84%, 04/25/29 ^{(d)(e)}		550	550,706
Madison Park Funding XXXI Ltd., Series 2018-31A ^{(e)(f)(g)} : Class B, 4.48%, 01/23/31		250	250,000
Class C, 4.93%, 01/23/31		250	250,000
Class D, 5.78%, 01/23/31		250	250,000
Class E, 8.38%, 01/23/31		250	250,000
Mill Creek II CLO Ltd., Series 2016-1A, Class E, (3 mo. LIBOR US + 7.75%), 10.22%, 04/20/28 ^{(d)(e)}		500	500,034
Neuberger Berman CLO XVI-S Ltd., Series 2017-16SA, Class D, 4.94%, 01/15/28 ^{(e)(f)}		500	496,746
Neuberger Berman CLO XVII Ltd., Series 2014-17A, Class DR, (3 mo. LIBOR US + 3.65%), 6.12%, 04/22/29 ^{(d)(e)}		500	503,740
Neuberger Berman CLO XVIII Ltd., Series 2014-18A ^{(e)(f)} : Class BR2, 4.64%, 10/21/30		500	499,565
Class CR2, 5.49%, 10/21/30		1,500	1,499,683
		<i>Par (000)</i>	<i>Value</i>
Asset-Backed Securities (continued)			
Neuberger Berman CLO XXII Ltd., Series 2016-22A, Class CR, 4.65%, 10/17/30 ^{(e)(f)}	USD	250	\$ 249,759

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Neuberger Berman CLO XXIII Ltd.,		
Series 2016-23A ^{(e)(f)} :		
Class CR, 4.60%, 10/17/27	500	499,644
Class DR, 5.35%, 10/17/27	280	279,942
Oak Hill Credit Partners,		
Series 2014-10RA ^{(e)(f)(g)} :		
Class B, 1.00%, 12/12/30	1,000	1,000,000
Class C, 1.00%, 12/12/30	508	508,000
Octagon Investment Partners 37 Ltd., Series 2018-2A, Class B, 4.11%, 07/25/30 ^{(e)(f)}	250	246,399
Octagon Investment Partners Ltd., Series 2016-1A, Class DR, 5.29%, 07/15/30 ^{(e)(f)}	500	500,029
Octagon Investment Partners XVI Ltd., Series 2013-1A, Class CR, 4.19%, 07/17/30 ^{(e)(f)}	250	247,549
Octagon Investment Partners XVII Ltd.,		
Series 2013-1A ^{(e)(f)} :		
Class BR2, 3.89%, 01/25/31	500	496,577
Class CR2, 4.19%, 01/25/31	750	735,544
Octagon Investment Partners XXII Ltd., Series 2014-1A, Class DRR, 5.22%, 01/22/30 ^{(e)(f)}	1,000	990,497
Octagon Investment Partners XXXII Ltd., Series 2017-1A, Class E, 8.64%, 07/15/29 ^{(e)(f)}	500	503,364
Octagon Loan Funding Ltd., Series 2014-1A, Class BRR, 4.34%, 11/18/31 ^{(e)(f)}	250	250,000
OHA Credit Partners XI Ltd., Series 2015-11A, Class DR, 5.45%, 01/20/32 ^{(e)(f)}	266	262,216
OZLM VI Ltd., Series 2014-6A ^{(e)(f)} :		
Class B1S, 4.55%, 04/17/31	500	499,234
Class CS, 5.58%, 04/17/31	500	503,313
OZLM XIX Ltd., Series 2017-19A, Class C, 5.54%, 11/22/30 ^{(e)(f)}	500	502,491
OZLM XX Ltd., Series 2018-20A ^{(e)(f)} :		
Class B, 4.42%, 04/20/31	500	495,866
Class C, 5.42%, 04/20/31	750	743,299
OZLME III DAC, Series 3X, Class E, 4.80%, 08/24/30 ^(f)	EUR 100	105,534
Palmer Square CLO Ltd., Series 2013-2A ^{(e)(f)} :		
Class A2RR, 4.20%, 10/17/31	USD 250	249,914
Class BRR, 4.65%, 10/17/31	334	333,719
Class CRR, 5.65%, 10/17/31	334	333,952

Consolidated Schedule of Investments (unaudited) (continued) **BlackRock Corporate High Yield Fund, Inc. (HYT)**

November 30, 2018

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<i>Security</i>	<i>Par (000)</i>	<i>Value</i>
Asset-Backed Securities (continued)		
Park Avenue Institutional Advisers CLO Ltd., Series 2016-1A, Class A2R, 4.48%, 08/23/31 ^{(e)(f)}	USD 500	\$ 500,247
Regatta VII Funding Ltd., Series 2016-1A ^{(e)(f)(g)} :		
Class CR, 1.00%, 12/20/28	250	250,000
Class DR, 1.00%, 12/20/28	500	500,000
Rockford Tower CLO Ltd. ^{(e)(f)} :		
Series 2018-1A, Class B, 4.36%, 05/20/31	600	598,491
Series 2018-1A, Class D, 5.64%, 05/20/31	500	497,192
Series 2018-2A, Class C, 4.63%, 10/20/31	250	247,361
RR 5 Ltd., Series 2018-5A, Class B, 4.68%, 10/15/31 ^{(e)(f)}	250	249,806
Sound Point CLO III Ltd., Series 2013-2RA, Class C, 4.34%, 04/15/29 ^{(e)(f)}	500	498,058
Stewart Park CLO Ltd., Series 2015-1A, Class DR, 5.04%, 01/15/30 ^{(e)(f)}	1,000	988,270
Symphony CLO XII Ltd., Series 2013-12A, Class DR, (3 mo. LIBOR US + 3.25%), 5.69%, 10/15/25 ^{(d)(e)}	1,000	1,001,007
TIAA CLO IV Ltd., Series 2018-1A, Class A2, 1.00%, 01/20/32 ^{(e)(f)(g)}	500	500,000
TICP CLO XI Ltd., Series 2018-11A ^{(e)(f)} :		
Class C, 4.59%, 10/20/31	250	249,544
Class D, 5.49%, 10/20/31	250	249,718
TICP CLO XII Ltd., Series 2018-12A ^{(e)(f)(g)} :		
Class C, 1.00%, 01/15/31	250	250,000
Class D, 1.00%, 01/15/31	500	500,000
Treman Park CLO Ltd., Series 2015-1A, Class C3RR, 4.46%, 10/20/28 ^{(b)(e)(f)}	250	250,000
TRESTLES CLO II Ltd., Series 2018-2A, Class A2, 4.00%, 07/25/31 ^{(e)(f)}	250	249,872
Venture XXVI CLO Ltd., Series 2017-26A, Class D, (3 mo. LIBOR US + 4.25%), 6.72%, 01/20/29 ^{(d)(e)}	750	757,263
Voya CLO Ltd. ^(e) :		
Series 2014-1A, Class BR2, 4.34%, 04/18/31 ^(f)	500	501,449
Series 2014-2A, Class A2AR, (3 mo. LIBOR US + 1.65%), 4.10%, 04/17/30 ^(d)	250	250,187
Series 2014-4A, Class BR2, 4.53%, 07/14/31 ^(f)	366	364,349
Series 2017-1A, Class C, (3 mo. LIBOR US + 3.33%), 5.78%, 04/17/30 ^(d)	250	251,139
<i>Security</i>	<i>Par (000)</i>	<i>Value</i>
Asset-Backed Securities (continued)		
Webster Park CLO Ltd., Series 2015-1A, Class CR, 5.37%, 07/20/30 ^{(e)(f)}	USD 500	\$ 498,913
Westcott Park CLO Ltd., Series 2016-1A ^{(d)(e)} :		
Class D, (3 mo. LIBOR US + 4.35%), 6.82%, 07/20/28	500	505,197
Class E, (3 mo. LIBOR US + 7.20%), 9.67%, 07/20/28	500	508,772
York CLO I Ltd., Series 2014-1A ^{(e)(f)} :		
Class BRR, 3.82%, 10/22/29	250	249,757

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Class CRR, 4.27%, 10/22/29	500	499,951
York CLO Ltd., Series 2016-1A, Class DR, (3 mo. LIBOR US + 3.60%), 6.07%, 10/20/29 ^{(d)(e)}	500	499,653
York CLO-3 Ltd., Series 2016-1A, Class ER, (3 mo. LIBOR US + 6.40%), 8.87%, 10/20/29 ^{(d)(e)}	500	503,264
York CLO-5 Ltd., Series 2018-1A, Class E, 8.44%, 10/22/31 ^{(e)(f)}	250	239,355

Total Asset-Backed Securities 4.9%
(Cost \$68,166,914) 68,068,993

Corporate Bonds 111.1%

Aerospace & Defense 3.3%

Arconic, Inc.:		
6.15%, 08/15/20	1,540	1,586,350
5.87%, 02/23/22	705	716,633
5.13%, 10/01/24	4,924	4,776,280
5.90%, 02/01/27	1,101	1,056,960
BBA US Holdings, Inc., 5.38%, 05/01/26 ^(e)	1,733	1,676,677
Bombardier, Inc. ^(e) :		
7.75%, 03/15/20	1,434	1,460,888
8.75%, 12/01/21	2,981	3,074,156
5.75%, 03/15/22	419	398,050
6.00%, 10/15/22	1,369	1,297,264
6.13%, 01/15/23	2,948	2,800,600
7.50%, 12/01/24	4,591	4,367,189
7.50%, 03/15/25	5,584	5,304,800
7.45%, 05/01/34	686	596,820
KLX, Inc., 5.88%, 12/01/22 ^(e)	4,175	4,297,641
Koppers, Inc., 6.00%, 02/15/25 ^(e)	771	690,045
Kratos Defense & Security Solutions, Inc., 6.50%, 11/30/25 ^(e)	1,357	1,397,710
Pioneer Holdings LLC/Pioneer Finance Corp., 9.00%, 11/01/22 ^(e)	1,170	1,193,400
TDC A/S, 3.75%, 03/02/22	EUR 290	361,532
TransDigm UK Holdings PLC, 6.88%, 05/15/26 ^(e)	USD 2,699	2,665,262

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<i>Security</i>		<i>Par (000)</i>	<i>Value</i>
Aerospace & Defense (continued)			
TransDigm, Inc.:			
6.00%, 07/15/22	USD	3,518	\$ 3,518,000
6.50%, 07/15/24		2,349	2,354,872
6.50%, 05/15/25		430	428,388
			46,019,517
Air Freight & Logistics 0.2%			
XPO Logistics, Inc., 6.50%, 06/15/22 ^(e)		2,454	2,496,945
Airlines 0.2%			
US Airways Pass-Through Trust, Series 2013-1, Class B, 5.38%, 05/15/23		2,697	2,764,159
Auto Components 1.0%			
Adient Global Holdings Ltd., 3.50%, 08/15/24	EUR	561	508,074
Allison Transmission, Inc., 5.00%, 10/01/24 ^(e)	USD	827	795,988
Federal-Mogul LLC/Federal-Mogul Financing Corp., 5.00%, 07/15/24	EUR	220	257,107
Fiat Chrysler Automobiles NV, 3.75%, 03/29/24		400	483,452
Fiat Chrysler Finance Europe, 4.75%, 07/15/22		367	457,029
Fiat Chrysler Finance Europe SA, 6.75%, 10/14/19		160	190,666
GKN Holdings PLC, 3.38%, 05/12/32	GBP	405	485,347
Goodyear Tire & Rubber Co., 5.00%, 05/31/26	USD	471	428,610
Icahn Enterprises LP/Icahn Enterprises Finance Corp.:			
6.00%, 08/01/20		140	141,050
6.25%, 02/01/22		1,452	1,475,595
6.75%, 02/01/24		1,586	1,595,912
6.38%, 12/15/25		982	969,725
IHO Verwaltungs GmbH ^(h) :			
(2.75% Cash or 3.50% PIK), 2.75%, 09/15/21	EUR	262	295,689
(3.25% Cash or 4.00% PIK), 3.25%, 09/15/23		615	678,077
(3.75% Cash or 4.50% PIK), 3.75%, 09/15/26		125	136,383
(4.50% Cash or 5.25% PIK), 4.50%, 09/15/23 ^(e)	USD	1,367	1,271,310
Schaeffler Finance BV, 4.75%, 05/15/23 ^(e)		440	429,000
Tesla, Inc., 5.30%, 08/15/25 ^(e)		2,975	2,569,656
Volvo Car AB, 2.00%, 01/24/25	EUR	400	422,373
			13,591,043
Banks 1.1%			
Allied Irish Banks PLC(5 year EUR Swap + 3.95%), 4.13%, 11/26/25 ⁽ⁱ⁾		710	824,050
<i>Security</i>			<i>Value</i>

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		<i>Par</i>	
		<i>(000)</i>	
Banks (continued)			
Banco BPM SpA:			
2.75%, 07/27/20	EUR	800	\$ 907,664
1.75%, 04/24/23		280	291,423
Banco de Sabadell SA, 5.38%, 12/12/28 ^(f)		200	226,200
Banco Espirito Santo SA ^{(a)(j)} :			
4.75%, 01/15/19		1,900	618,410
4.00%, 01/21/19		1,100	367,367
Banco Popolare di Milano Sarl, 4.25%, 01/30/19		200	227,458
Bank of Ireland(5 year EUR Swap + 3.55%), 4.25%, 06/11/24 ⁽ⁱ⁾		540	616,754
Bank of Ireland Group PLC, 3.13%, 09/19/27 ^(f)	GBP	100	120,145
Bankia SA ⁽ⁱ⁾ :			
(5 year EUR Swap + 3.17%), 4.00%, 05/22/24	EUR	700	798,017
(5 year EUR Swap + 3.35%), 3.38%, 03/15/27		200	228,254
Barclays PLC:			
4.38%, 09/11/24	USD	3,020	2,803,796
5.20%, 05/12/26		800	761,780
CaixaBank SA ⁽ⁱ⁾ :			
(5 year EUR Swap + 3.35%), 3.50%, 02/15/27	EUR	200	232,949
(5 year EUR Swap + 2.35%), 2.75%, 07/14/28		100	111,132
CIT Group, Inc.:			
5.00%, 08/15/22	USD	278	279,051
5.00%, 08/01/23		404	405,010
5.25%, 03/07/25		902	906,330
6.13%, 03/09/28		634	649,850
6.00%, 04/01/36		2,800	2,583,000
Deutsche Pfandbriefbank AG, 4.60%, 02/22/27	EUR	100	117,194
IKB Deutsche Industriebank AG, 4.00%, 01/31/28 ^(f)		200	220,469
Intesa Sanpaolo SpA:			
2.13%, 08/30/23		200	223,259
6.63%, 09/13/23		956	1,195,192
Swedbank AB(5 year USD Swap + 3.77%), 5.50% ^{(i)(k)}	USD	200	196,000
			15,910,754
Beverages 0.2%			
BWAY Holding Co., 4.75%, 04/15/24	EUR	423	462,285
Horizon Parent Holdings Sarl, (8.25% Cash or 9.00% PIK), 8.25%, 02/15/22 ^(h)	EUR	350	403,760
OI European Group BV, 4.00%, 03/15/23 ^(e)	USD	1,110	1,037,850

Consolidated Schedule of Investments (unaudited) (continued) **BlackRock Corporate High Yield Fund, Inc. (HYT)**

November 30, 2018

(Percentages shown are based on Net Assets)

<i>Security</i>	<i>Par (000)</i>	
Beverages (continued)		
Silgan Holdings, Inc., 3.25%, 03/15/25	EUR	230 \$

Building Materials 0.1%		
Jeld-Wen, Inc., 4.63%, 12/15/25 ^(e)	USD	823
Titan Global Finance PLC, 2.38%, 11/16/24	EUR	246

Building Products 1.1%		
American Builders & Contractors Supply Co., Inc., 5.75%, 12/15/23 ^(e)	USD	860
BMBG Bond Finance SCA, 3.00%, 06/15/21	EUR	225
CPG Merger Sub LLC, 8.00%, 10/01/21 ^(e)	USD	2,165
Jeld-Wen, Inc., 4.88%, 12/15/27 ^(e)		129
Masonite International Corp. ^(e) : 5.63%, 03/15/23		2,959
5.75%, 09/15/26		989
PGT Escrow Issuer, Inc., 6.75%, 08/01/26 ^(e)		665

Amendment and Termination of the Deposit Agreement

The form of depositary receipt evidencing the depositary shares and any provision of the deposit agreement m

- all outstanding depositary shares have been redeemed;
- each share of preferred stock has been converted into or exchanged for common stock; or
- a final distribution in respect of the preferred stock has been made to the holders of depositary shares.

We may terminate the deposit agreement at any time and the preferred stock depositary will give notice of that

Charges of Preferred Stock Depositary; Taxes and Other Governmental Charges

No fees, charges and expenses of the preferred stock depositary or any agent of the preferred stock depositary

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Resignation and Removal of Depositary

The preferred stock depositary may resign at any time by delivering to us notice of its intent to do so, and we may at any time remove the preferred stock depositary. Any resignation or removal will take effect upon the appointment of a successor preferred stock depositary and its acceptance of the appointment. A successor preferred stock depositary must be appointed within 60 days after delivery of the notice of resignation or removal and must be a bank or trust company having its principal office in the United States and having a combined capital and surplus of at least \$50,000,000.

Miscellaneous

The preferred stock depositary will forward all reports and communications from Golden Minerals which are delivered to the preferred stock depositary and which we are required to furnish to the holders of the deposited preferred stock.

Neither the preferred stock depositary nor Golden Minerals will be liable if it is prevented or delayed by law or any circumstances beyond its control in performing its obligations under the deposit agreement. The obligations of Golden Minerals and the preferred stock depositary under the deposit agreement will be limited to performance with honest intentions of their duties under the agreement and they will not be obligated to prosecute or defend any legal

proceeding in respect of any depositary shares, depositary receipts or shares of preferred stock unless satisfactory indemnity is furnished. Golden Minerals and the preferred stock depositary may rely upon written advice of counsel or accountants, or upon information provided by holders of depositary shares or other persons believed to be competent and on documents believed to be genuine.

LEGAL MATTERS

Davis Graham & Stubbs LLP of Denver, Colorado has provided its opinion on the validity of the securities offered by this prospectus.

EXPERTS

The consolidated financial statements of Golden Minerals as of December 31, 2009 and for the 282 day period ended December 31, 2009 and of Apex Silver as of December 31, 2008 and for the 83-day period ended March 24, 2009 and for each of the two years ended December 31, 2008, included in Golden Minerals' Annual Report on Form 10-K for the year ended December 31, 2009, have been so incorporated by reference in reliance on the report of PricewaterhouseCoopers LLP, an independent registered public accounting firm, given on the authority of said firm as experts in auditing and accounting.

The estimates of our mineralized material and resources with respect to the El Quevar project have been included or incorporated by reference in reliance upon the technical reports prepared by SRK Consulting (U.S.), Inc. (SRK) and Chlumsky, Armbrust and Meyer, LLC (CAM).

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You should rely only on the information incorporated by reference or provided in this prospectus or any supplement to this prospectus. We have authorized no one to provide you with different information. We are not making an offer of these securities in any state where the offer is not permitted. You should not assume that the information in this prospectus is accurate as of any date other than the date on the front of this prospectus.

GOLDEN MINERALS COMPANY

\$150,000,000

Senior Debt Securities

Subordinated Debt Securities

Common Stock

Preferred Stock

Warrants

Rights

Units

Depositary Shares

PROSPECTUS

, 2010

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The following table sets forth various expenses in connection with the sale and distribution of the securities being registered, other than underwriting discounts and commissions. The following is a list of estimated expenses in connection with the issuance and distribution of the securities being registered:

SEC Registration Fee	\$	10,695
Legal Fees and Expenses*	\$	150,000
Accountants Fees and Expenses*	\$	100,000
Listing Fee**	\$	**
Transfer and Disbursement Agent Fees*	\$	25,000
Printing Costs*	\$	50,000
Miscellaneous*	\$	10,000
Total*	\$	345,695

* Estimated solely for the purposes of this Item. Actual expenses may vary.

** The listing fee is based upon the principal amount of securities listed, if any, and is therefore not currently determinable.

Item 15. Indemnification of Officers and Directors.

Golden Minerals Company is incorporated in Delaware. Under Section 145 of the Delaware General Corporation Law, a Delaware corporation has the power, under specified circumstances, to indemnify its directors, officers, employees and agents in connection with actions, suits or proceedings brought against them by a third party or in the right of the corporation, by reason of the fact that they were or are such directors, officers, employees or agents, against expenses and liabilities incurred in any such action, suit or proceedings so long as they acted in good faith and in a manner that they reasonably believed to be in, or not opposed to, the best interests of such corporation, and with respect to any criminal action if they had no reasonable cause to believe their conduct was unlawful. With respect to suits by or in the right of such corporation, however, indemnification is generally limited to attorneys' fees and other expenses and is not available if such person is adjudged to be liable to such corporation unless the court determines that indemnification is appropriate. A Delaware corporation also has the power to purchase and maintain insurance for such persons. Our certificate of incorporation and bylaws provide for indemnification of directors and officers to the fullest extent permitted by Section 145 of the Delaware General Corporation Law.

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Section 102(b)(7) of the Delaware General Corporation Law provides that a certificate of incorporation may contain a provision eliminating or limiting the personal liability of a director to the corporation or its stockholders for monetary damages for breach of fiduciary duty as a director provided that such provision may not eliminate or limit the liability of a director (i) for any breach of the director's duty of loyalty to the corporation or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Section 174 (relating to liability for unauthorized acquisitions or redemptions of, or dividends on, capital stock) of the Delaware General Corporation Law, or (iv) for any transaction from which the director derived an improper personal benefit. Our certificate of incorporation contains such a provision.

The above discussion of our certificate of incorporation, bylaws and Sections 102(b)(7) and 145 of the Delaware General Corporation Law is not intended to be exhaustive and is qualified in its entirety by such certificate of incorporation, bylaws and statutes.

We maintain insurance policies under which our directors and officers are insured, within the limits and subject to the limitations of the policies, against expenses in connection with the defense of actions, suits or proceedings, and certain liabilities that might be imposed as a result of such actions, suits or proceedings, to which they are parties by reason of being or having been a director or officer of Golden Minerals Company. In addition, each of our executive officers, members of the board of directors and certain other members of management have entered into Indemnification Agreements with us, the terms of which are intended to complement the indemnity

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protection available under applicable law, Golden Minerals certificate of incorporation and bylaws and any policies of insurance which may currently or hereafter be maintained by Golden Minerals.

Item 16. Exhibits.

Exhibit No.	Description
1.1	Form of Underwriting Agreement(1)
3.1	Amended and Restated Certificate of Incorporation of Golden Minerals Company(2)
3.2	Bylaws of Golden Minerals Company(2)
4.1	Form of Senior Notes Indenture*
4.2	Form of Senior Note(1)
4.3	Form of Subordinated Notes Indenture*
4.4	Form of Subordinated Note(1)
4.5	Form of Deposit Agreement, including Form of Depositary Share(1)
4.6	Form of Warrant Agreement, including Form of Warrant Certificate(1)
4.7	Rights Agreement, including Form of Rights Certificate(1)
5.1	Opinion of Davis Graham & Stubbs LLP*
23.1	Consent of Davis Graham & Stubbs LLP (included in Exhibit 5.1)*
23.2	Consent of PricewaterhouseCoopers LLP*
23.3	Consent of SRK Consulting (U.S.), Inc.*
23.4	Consent of Chlumsky, Armbrust and Meyer, LLC*
24	Power of Attorney (included in signature page)*
25.1	Form T-1 Statement of Eligibility and Qualification under Trust Indenture Act of 1939 for Senior Notes Indenture(3)
25.2	Form T-1 Statement of Eligibility and Qualification under Trust Indenture Act of 1939 for Subordinated Notes Indenture(3)

* Filed herewith.

(1) To be filed by amendment or by a Current Report on Form 8-K if the registrant enters into any such agreement or issues any such instrument in connection with the offer of any securities registered hereunder.

- (2) Incorporated by reference to our Current Report on Form 8-K filed March 30, 2009.
- (3) To be incorporated herein by reference from a subsequent filing in accordance with section 305(b)(2) of the Trust Indenture Act of 1939.

Item 17. Undertakings.

(a) The undersigned registrant hereby undertakes:

- (1) To file, during any period in which offers or sales are being made, a post-effective amendment to this registration statement
-

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- (i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

- (ii) To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20% change in the maximum aggregate offering price set forth in the Calculation of Registration Fee table in the effective registration statement;

- (iii) To include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

Provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) and (a)(1)(iii) of this section do not apply if the registration statement is on Form S-3 or Form F-3 and the information required to be included in a post-effective amendment by those paragraphs is contained in reports filed with or furnished to the Commission by the registrant pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in the registration statement, or is contained in a form of prospectus filed pursuant to Rule 424(b) that is part of the registration statement.

- (2) That, for the purpose of determining any liability under the Securities Act of 1933, each post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

- (3) To remove from registration by means of a post-effective amendment any of the securities being registered that remain unsold at the termination of the offering.

- (4) That, for the purpose of determining liability under the Securities Act of 1933 to any purchaser:
 - (i) Each prospectus filed by the registrant pursuant to Rule 424(b)(3) shall be deemed to be part of the registration statement as of the date the filed prospectus was deemed part of and included in the registration statement; and

- (ii) Each prospectus required to be filed pursuant to Rule 424(b)(2), (b)(5), or (b)(7) as part of a registration statement in reliance on Rule 430B relating to an offering made pursuant to Rule 415(a)(1)(i), (vii), or (x) for the purpose of providing the information required by section 10(a) of the Securities Act of 1933 shall be deemed to be part of and included in the registration statement as of the earlier of the date such form of prospectus is first used after effectiveness or the date of the first contract of sale of securities in the offering described in the

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prospectus. As provided in Rule 430B, for liability purposes of the issuer and any person that is at that date an underwriter, such date shall be deemed to be a new effective date of the registration statement relating to the securities in the registration statement to which that prospectus relates, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof. *Provided, however*, that no statement made in a registration statement or prospectus that is part of the registration statement or made in a document incorporated or deemed incorporated by reference into the registration statement or prospectus that is part of the registration statement will, as to a purchaser with a time of contract of sale prior to such effective date, supersede or modify any statement that was made in the registration statement or prospectus that was part of the registration statement or made in any such document immediately prior to such effective date; or

(5) That, for the purpose of determining liability of the registrant under the Securities Act of 1933 to any purchaser in the initial distribution of the securities, the undersigned registrant undertakes that in a primary offering of securities of the undersigned registrant pursuant to this registration statement, regardless of the underwriting method used to sell the securities to the purchaser, if the securities are offered or sold to such purchaser by means of any of the following communications, the undersigned registrant will be a seller to the purchaser and will be considered to offer or sell such securities to such purchaser:

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(i) Any preliminary prospectus or prospectus of the undersigned registrant relating to the offering required to be filed pursuant to Rule 424;

(ii) Any free writing prospectus relating to the offering prepared by or on behalf of the undersigned registrant or used or referred to by the undersigned registrant;

(iii) The portion of any other free writing prospectus relating to the offering containing material information about the undersigned registrant or its securities provided by or on behalf of the undersigned registrant; and

(iv) Any other communication that is an offer in the offering made by the undersigned registrant to the purchaser.

(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

(d) The undersigned registrant hereby undertakes to file an application for the purpose of determining the eligibility of the trustee to act under subsection (a) of section 310 of the Trust Indenture Act (Act) in accordance with the rules and regulations prescribed by the Commission under section 305(b)(2) of that Act.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing a registration statement on Form S-3 and has duly caused this Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Golden, State of Colorado, on July 26, 2010.

GOLDEN MINERALS COMPANY

By: /s/ Jeffrey G. Clevenger
 Name: Jeffrey G. Clevenger
 Title: Chief Executive Officer

Power of Attorney

Each of the undersigned hereby constitutes and appoints Jeffrey G. Clevenger and Robert P. Vogels, and each of them, the undersigned's true and lawful attorney-in-fact and agent, with full power of substitution, for the undersigned and in his name, place and stead, to sign in any and all capacities (including, without limitation, the capacities listed below), the registration statement, any and all amendments (including post-effective amendments) to the registration statement and any and all successor registration statements of Golden Minerals Company, including any filings pursuant to Rule 462(b) under the Securities Act of 1933, as amended, and to file the same, with all exhibits thereto, and all other documents in connection therewith, with the Securities and Exchange Commission, and hereby grants to such attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and anything necessary to be done to enable Golden Minerals Company to comply with the provisions of the Securities Act and all the requirements of the Securities and Exchange Commission, as fully to all intents and purposes as the undersigned might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their or his or her substitute, or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
/s/ Jeffrey G. Clevenger Jeffrey G. Clevenger	President and Chief Executive Officer (Principal Executive Officer) and Chairman of the Board of Directors	July 26, 2010
/s/ W. Durand Eppler W. Durand Eppler	Director	July 26, 2010
/s/ Ian Masterton-Hume Ian Masterton-Hume	Director	July 26, 2010
/s/ Kevin R. Morano Kevin R. Morano	Director	July 26, 2010
/s/ Terry M. Palmer	Director	July 26, 2010

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Terry M. Palmer

/s/ David H. Watkins
David H. Watkins

Director

July 26, 2010

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/s/ Robert P. Vogels
Robert P. Vogels

Senior Vice President, Chief Financial Officer (Principal
Financial and Accounting Officer)

July 26, 2010

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