

ATHERSYS, INC / NEW
Form 8-K
February 01, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): January 27, 2017

ATHERSYS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

3201 Carnegie Avenue,

001-33876
(Commission

File Number)

20-4864095
(IRS Employer

Identification No.)

44115-2634

Cleveland, Ohio
(Address of Principal Executive
Offices)

(Zip Code)

Registrant's telephone number, including area code: (216) 431-9900

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below)::

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

Athersys, Inc. (the *Company*) is filing herewith the following exhibit to its Registration Statement on Form S-3 (Registration No. 333-194538):

1. Underwriting Agreement, dated as of January 27, 2017, between the Company and William Blair & Company, L.L.C., as representative of the underwriters named therein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

**Exhibit
Number**

Description

- | Exhibit Number | Description |
|----------------|---|
| 1.1 | Underwriting Agreement, dated as of January 27, 2017, between the Company and William Blair & Company, L.L.C., as representative of the underwriters named therein. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATHERSYS, INC.

By: /s/ Laura K. Campbell
Laura K. Campbell
Senior Vice President of Finance

Date: February 1, 2017

**Exhibit
Number**

Description

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