

LSB INDUSTRIES INC
Form 8-A12B/A
December 10, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

LSB INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

73-1015226
(IRS Employer Identification No.)

16 South Pennsylvania Avenue

Oklahoma City, Oklahoma
(Address of principal executive offices)

73107
(Zip Code)

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| Preferred Stock Purchase Rights | New York Stock Exchange |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A(d), check the following box.

Securities Act registration statement file number to which this form relates: N/A

Securities to be registered pursuant to Section 12(g) of the Act: None.

EXPLANATORY NOTE

This Amendment No. 1 to Form 8-A amends Items 1 and 2 of LSB Industries, Inc.'s (the Company) Registration Statement on Form 8-A filed with the Securities and Exchange Commission on January 2, 2009, to disclose an amendment to the Renewed Rights Agreement, dated December 2, 2008 (the Renewed Rights Agreement), between the Company and UMB Bank, n.a., as rights agent (the Rights Agent).

Item 1. Description of Registrant's Securities to Be Registered.

On December 4, 2015, the Company and the Rights Agent entered into an Amendment to the Renewed Rights Agreement (the Amendment), pursuant to which the Company and the Rights Agent amended the Renewed Rights Agreement. The Amendment amends the definition of Acquiring Person to exclude LSB Funding LLC, a Delaware limited liability company (the Purchaser) and its Affiliates and Associates (as defined therein) in connection with the issuance of certain securities of the Company, and additional securities issuable as contemplated by the terms of those securities, to the Purchaser in connection with the transactions contemplated by that certain Securities Purchase Agreement dated as of December 4, 2015, by and among the Company, the Purchaser and Security Benefit Corporation, a Kansas corporation.

The foregoing is a summary of the terms of the Amendment. The summary does not purport to be complete and is qualified in its entirety by reference to the Amendment, a copy of which is attached as Exhibit 4.2 and incorporated herein by reference.

Item 2. Exhibits.

- 4.1 Renewed Rights Agreement, dated as of December 2, 2008, between LSB Industries, Inc. and UMB Bank, n.a. (filed as Exhibit 4.1 to LSB Industries, Inc.'s Current Report on Form 8-K filed on December 5, 2008 by the Company with the Securities and Exchange Commission, and incorporated herein by reference).
- 4.2 Amendment to Renewed Rights Agreement, dated as of December 4, 2015, between LSB Industries, Inc. and UMB Bank, n.a. (filed as Exhibit 4.3 to LSB Industries, Inc.'s Current Report on Form 8-K filed on December 8, 2015, and incorporated herein by reference).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LSB INDUSTRIES, INC.

Date: December 10, 2015

By: /s/ Mark T. Behrman

Name: Mark T. Behrman

Title: Executive Vice President of Finance and Chief

Financial Officer

EXHIBIT INDEX

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