

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSRS
July 27, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form N-CSR

CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES
Investment Company Act File Number: 811-09149

Eaton Vance Ohio Municipal Income Trust
(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110
(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

May 31, 2015

Date of Reporting Period

Item 1. Reports to Stockholders

Eaton Vance

Municipal Income Trusts

Semiannual Report

May 31, 2015

California (CEV)

Massachusetts (MMV)

Michigan (EMI)

New Jersey (EVJ)

New York (EVY)

Ohio (EVO)

Pennsylvania (EVP)

Commodity Futures Trading Commission Registration. Effective December 31, 2012, the Commodity Futures Trading Commission (CFTC) adopted certain regulatory changes that subject registered investment companies and advisers to regulation by the CFTC if a fund invests more than a prescribed level of its assets in certain CFTC-regulated instruments (including futures, certain options and swap agreements) or markets itself as providing investment exposure to such instruments. Each Fund has claimed an exclusion from the definition of the term commodity pool operator under the Commodity Exchange Act. Accordingly, neither the Funds nor the adviser with respect to the operation of the Funds is subject to CFTC regulation. Because of its management of other strategies, each Fund s adviser is registered with the CFTC as a commodity pool operator and a commodity trading advisor.

Fund shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

Semiannual Report May 31, 2015

Eaton Vance

Municipal Income Trusts

Table of Contents

Performance and Fund Profile

California Municipal Income Trust	2
Massachusetts Municipal Income Trust	3
Michigan Municipal Income Trust	4
New Jersey Municipal Income Trust	5
New York Municipal Income Trust	6
Ohio Municipal Income Trust	7
Pennsylvania Municipal Income Trust	8

Endnotes and Additional Disclosures	9
Financial Statements	10
Annual Meeting of Shareholders	65
Board of Trustees Contract Approval	66
Officers and Trustees	70
Important Notices	71

Eaton Vance

California Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	1.48%	7.50%	8.16%	5.02%
Fund at Market Price		6.44	10.33	7.02	5.16
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³

	5.61%
--	-------

Distributions⁴

Total Distributions per share for the period	\$ 0.368
Distribution Rate at NAV	5.29%
Taxable-Equivalent Distribution Rate at NAV	10.78%
Distribution Rate at Market Price	5.61%
Taxable-Equivalent Distribution Rate at Market Price	11.43%

% Total Leverage⁵

Auction Preferred Shares (APS)	30.26%
Residual Interest Bond (RIB) Financing	8.66

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	1.52%	5.55%	6.87%	5.28%
Fund at Market Price		4.07	5.12	4.05	3.97
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³

9.87%

Distributions⁴

Total Distributions per share for the period	\$ 0.343
Distribution Rate at NAV	4.58%
Taxable-Equivalent Distribution Rate at NAV	8.53%
Distribution Rate at Market Price	5.08%
Taxable-Equivalent Distribution Rate at Market Price	9.46%

% Total Leverage⁵

APS	31.11%
RIB Financing	5.25

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Michigan Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Thomas M. Metzold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.16%	7.86%	7.98%	5.62%
Fund at Market Price		4.14	6.67	6.47	3.71
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³	12.61%
--	--------

Distributions⁴

Total Distributions per share for the period	\$ 0.355
Distribution Rate at NAV	4.87%
Taxable-Equivalent Distribution Rate at NAV	8.99%
Distribution Rate at Market Price	5.58%
Taxable-Equivalent Distribution Rate at Market Price	10.30%

% Total Leverage⁵

APS	37.16%
-----	--------

Fund Profile

Credit Quality (% of total investments)⁶

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	0.96%	4.47%	6.05%	5.01%
Fund at Market Price		1.77	1.48	2.77	4.08
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³	11.82%
--	--------

Distributions⁴

Total Distributions per share for the period	\$ 0.364
Distribution Rate at NAV	5.28%
Taxable-Equivalent Distribution Rate at NAV	10.25%
Distribution Rate at Market Price	5.99%
Taxable-Equivalent Distribution Rate at Market Price	11.63%

% Total Leverage⁵

APS	33.11%
RIB Financing	3.45

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

New York Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.03%	6.84%	7.88%	5.28%
Fund at Market Price		1.37	1.37	5.97	4.62
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³

6.51%

Distributions⁴

Total Distributions per share for the period	\$ 0.410
Distribution Rate at NAV	5.67%
Taxable-Equivalent Distribution Rate at NAV	10.99%
Distribution Rate at Market Price	6.07%
Taxable-Equivalent Distribution Rate at Market Price	11.76%

% Total Leverage⁵

APS	25.80%
RIB Financing	13.69

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Ohio Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Thomas M. Metzold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.00%	7.18%	7.85%	5.61%
Fund at Market Price		1.01	2.04	5.60	4.58
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³

10.96%

Distributions⁴

Total Distributions per share for the period	\$ 0.366
Distribution Rate at NAV	4.86%
Taxable-Equivalent Distribution Rate at NAV	9.07%
Distribution Rate at Market Price	5.46%
Taxable-Equivalent Distribution Rate at Market Price	10.19%

% Total Leverage⁵

APS	33.83%
RIB Financing	2.17

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2015

Performance^{1,2}

Portfolio Manager Adam A. Weigold, CFA

% Average Annual Total Returns	Inception Date	Six Months	One Year	Five Years	Ten Years
Fund at NAV	01/29/1999	2.32%	6.74%	6.32%	5.21%
Fund at Market Price		3.75	1.72	3.85	3.54
Barclays Long (22+) Year Municipal Bond Index		1.32%	5.31%	6.07%	4.96%

% Premium/Discount to NAV³

12.16%

Distributions⁴

Total Distributions per share for the period	\$ 0.363
Distribution Rate at NAV	5.26%
Taxable-Equivalent Distribution Rate at NAV	9.59%
Distribution Rate at Market Price	5.99%
Taxable-Equivalent Distribution Rate at Market Price	10.92%

% Total Leverage⁵

APS	36.15%
RIB Financing	1.28

Fund Profile

Credit Quality (% of total investments)^{6,7}

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested and includes management fees and other expenses. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month-end, please refer to eatonvance.com.

Eaton Vance

Municipal Income Trusts

May 31, 2015

Endnotes and Additional Disclosures

- ¹ Barclays Long (22+) Year Municipal Bond Index is an unmanaged index of municipal bonds traded in the U.S. with maturities of 22 years or more. Unless otherwise stated, index returns do not reflect the effect of any applicable sales charges, commissions, expenses, taxes or leverage, as applicable. It is not possible to invest directly in an index.
- ² Performance results reflect the effects of leverage. Performance since inception for an index, if presented, is the performance since the Fund's or oldest share class inception, as applicable.
- ³ The shares of the Fund often trade at a discount or premium from their net asset value. The discount or premium of the Fund may vary over time and may be higher or lower than what is quoted in this report. For up-to-date premium/discount information, please refer to <http://eatonvance.com/closedend>.
- ⁴ The Distribution Rate is based on the Fund's last regular distribution per share in the period (annualized) divided by the Fund's NAV or market price at the end of the period. The Fund's distributions may be comprised of amounts characterized for federal income tax purposes as tax-exempt income, qualified and non-qualified ordinary dividends, capital gains and nondividend distributions, also known as return of capital. The Fund will determine the federal income tax character of distributions paid to a shareholder after the end of the calendar year. This is reported on the IRS form 1099-DIV and provided to the shareholder shortly after each year-end. For information about the tax character of distributions made in prior calendar years, please refer to Performance-Tax Character of Distributions on the Fund's webpage available at eatonvance.com. The Fund's distributions are determined by the investment adviser based on its current assessment of the Fund's long-term return potential. As portfolio and market conditions change, the rate of distributions paid by the Fund could change. Taxable-equivalent performance is based on the highest combined federal and state income tax rates, where applicable. Lower tax rates would result in lower tax-equivalent performance. Actual tax rates will vary depending on your income, exemptions and deductions. Rates do not include local taxes.
- ⁵ Fund employs RIB financing and/or APS leverage. The leverage created by RIB investments and APS provides an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater price volatility). The cost of leverage rises and falls with changes in short-term interest rates. See Floating Rate Notes Issued in Conjunction with Securities Held in the notes to the financial statements for more information about RIB financing. RIB leverage represents the amount of Floating Rate Notes outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS and Floating Rate Notes. APS leverage represents the liquidation value of the Fund's APS outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS and Floating Rate Notes. The Fund may be required to maintain prescribed asset coverage for its leverage and may be required to reduce its leverage at an inopportune time. Floating Rate Notes in both calculations reflect the effect of RIBs purchased in secondary market transactions, if applicable.
- ⁶ Ratings are based on Moody's, S&P or Fitch, as applicable. If securities are rated differently by the ratings agencies, the higher rating is applied. Ratings, which are subject to change, apply to the creditworthiness of the issuers of the underlying securities and not to the Fund or its shares. Credit ratings measure the quality of a bond based on the issuer's creditworthiness, with ratings ranging from AAA, being the highest, to D, being the lowest based on S&P's measures. Ratings of BBB or higher by S&P or Fitch (Baa or higher by Moody's) are considered to be investment-grade quality. Credit ratings are based largely on the ratings agency's analysis at the time of rating. The rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition and does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. Holdings designated as Not Rated are not rated by the national ratings agencies stated above.
- ⁷ The chart includes the municipal bonds held by a trust that issues residual interest bonds, consistent with the Portfolio of Investments.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Fund profile subject to change due to active management.

[Important Notice to Shareholders](#)

Effective July 31, 2015, the Michigan Municipal Income Trust and the Ohio Municipal Income Trust are managed by Cynthia J. Clemson.

Eaton Vance

California Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 156.3%

Security	Principal Amount (000 s omitted)	Value
Education 15.6%		
California Educational Facilities Authority, (Claremont McKenna College), 5.00%, 1/1/39	\$ 3,135	\$ 3,451,071
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/31	195	221,494
California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/36	330	371,095
California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30	745	836,799
California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23	1,600	1,906,240
California Educational Facilities Authority, (University of San Francisco), 6.125%, 10/1/36	235	286,143
California Educational Facilities Authority, (University of Southern California), 5.25%, 10/1/39	2,490	2,777,620
California Educational Facilities Authority, (University of the Pacific), 5.00%, 11/1/30	630	707,786
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/31	415	470,278
California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/35	285	318,804
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/26	810	955,533
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/27	850	996,132
California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/28	895	1,043,704
University of California, 5.25%, 5/15/39	1,045	1,181,132
University of California, Prerefunded to 5/15/19, 5.25%, 5/15/39	205	237,519
		\$ 15,761,350
Electric Utilities 14.3%		
Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34	\$ 270	\$ 315,538
Chula Vista, (San Diego Gas and Electric), (AMT), 5.00%, 12/1/27	2,275	2,373,735
Colton Public Financing Authority, Electric System Revenue, 5.00%, 4/1/27	1,500	1,699,560
Los Angeles Department of Water and Power, Electric System Revenue, 5.25%, 7/1/32	2,170	2,420,657
Northern California Power Agency, 5.25%, 8/1/24	1,500	1,688,355
Sacramento Municipal Utility District, 5.00%, 8/15/27	1,335	1,571,682
Sacramento Municipal Utility District, 5.00%, 8/15/28	1,795	2,113,236
Southern California Public Power Authority, (Tieton Hydropower), 5.00%, 7/1/35	680	771,535
Vernon, Electric System Revenue, 5.125%, 8/1/21	1,300	1,439,087
		\$ 14,393,385
Escrowed / Prerefunded 3.5%		
California Department of Water Resources, Prerefunded to 6/1/18, 5.00%, 12/1/29	\$ 715	\$ 798,376

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

California Health Facilities Financing Authority, (Catholic Healthcare West), Prerefunded to 7/1/15, 5.625%, 7/1/32	1,000	1,004,720
California Health Facilities Financing Authority, (Providence Health System), Prerefunded to 10/1/18, 6.50%, 10/1/38	1,475	1,739,630
		\$ 3,542,726

General Obligations 28.2%

California, 5.00%, 10/1/31	\$ 1,885	\$ 2,181,680
California, 5.50%, 11/1/35	1,600	1,909,984
California, 6.00%, 4/1/38	750	881,258
California, (AMT), 5.05%, 12/1/36	140	140,008
Escondido, 5.00%, 9/1/36 ⁽¹⁾	1,000	1,135,650
Palo Alto, (Election of 2008), 5.00%, 8/1/40	3,655	4,098,096
San Bernardino Community College District, 4.00%, 8/1/30	2,890	3,014,819
San Dieguito Union High School District, (Election of 2012), 4.00%, 8/1/30	1,545	1,634,347
San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/35	860	977,347
San Mateo Union High School District, (Election of 2006), 5.00%, 9/1/27	1,315	1,558,801
San Mateo Union High School District, (Election of 2006), 5.00%, 9/1/28	2,230	2,634,321
Santa Clara County, (Election of 2008), 5.00%, 8/1/39 ⁽²⁾⁽³⁾	3,180	3,585,704
Tamalpais Union High School District, 5.00%, 8/1/27	930	1,118,223
Tamalpais Union High School District, 5.00%, 8/1/28	1,000	1,191,550
Torrance Unified School District, (Election of 2008), 5.00%, 8/1/35	2,150	2,436,187
		\$ 28,497,975

Hospital 14.3%

California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/27	\$ 1,000	\$ 1,122,870
California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/28	190	211,833
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/32	635	704,761
California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/35	910	1,004,913
California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/27	2,000	2,274,360
California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/33	1,000	1,101,060
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/33	1,145	1,286,487

Eaton Vance

California Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
California Health Facilities Financing Authority, (St. Joseph Health System), 5.00%, 7/1/37	\$ 535	\$ 595,878
California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/34	600	627,840
Torrance, (Torrance Memorial Medical Center), 5.50%, 6/1/31	1,900	1,905,320
Washington Township Health Care District, 5.00%, 7/1/32	2,780	2,866,903
Washington Township Health Care District, 5.25%, 7/1/29	700	701,855
		\$ 14,404,080
Industrial Development Revenue 1.3%		
California Pollution Control Financing Authority, (Waste Management, Inc.), (AMT), 5.125%, 11/1/23 ⁽⁴⁾	\$ 1,235	\$ 1,270,976
		\$ 1,270,976
Insured Education 1.5%		
California Educational Facilities Authority, (Santa Clara University), (NPF), 5.00%, 9/1/23	\$ 1,250	\$ 1,489,250
		\$ 1,489,250
Insured Electric Utilities 3.0%		
Glendale, Electric System Revenue, (AGC), 5.00%, 2/1/31	\$ 2,790	\$ 3,033,846
		\$ 3,033,846
Insured Escrowed / Prerefunded 6.0%		
East Bay Municipal Utility District, Water System Revenue, (NPF), Prerefunded to 6/1/17, 5.00%, 6/1/32 ⁽²⁾	\$ 2,000	\$ 2,172,360
Foothill/Eastern Transportation Corridor Agency, (AGC), (AGM), Escrowed to Maturity, 0.00%, 1/1/26	5,130	3,888,078
		\$ 6,060,438
Insured General Obligations 9.5%		
Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/34	\$ 6,485	\$ 2,360,800
Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/35	4,825	1,660,041
Riverside Community College District, (Election of 2004), (AGM), (NPF), 5.00%, 8/1/32	2,005	2,165,159
Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25	4,720	3,358,894

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

\$ 9,544,894

Insured Hospital 8.9%

California Health Facilities Financing Authority, (Kaiser Permanente), (BHAC), 5.00%, 4/1/37 \$ 2,900 \$ 2,998,136

**Principal
Amount**

Security

(000 s omitted) Value

Insured Hospital (continued)

California Statewide Communities Development Authority, (Kaiser Permanente), (BHAC), 5.00%, 3/1/41⁽²⁾ \$ 750 \$ 772,643

California Statewide Communities Development Authority, (Sutter Health), (AMBAC), (BHAC), 5.00%, 11/15/38⁽²⁾ 5,000 5,265,250

\$ 9,036,029

Insured Lease Revenue / Certificates of Participation 8.1%

Anaheim Public Financing Authority, (Public Improvements), (AGM), 0.00%, 9/1/17 \$ 4,410 \$ 4,304,292

San Diego County Water Authority, Certificates of Participation, (AGM), 5.00%, 5/1/38⁽²⁾ 3,500 3,840,165

\$ 8,144,457

Insured Special Tax Revenue 2.1%

Puerto Rico Sales Tax Financing Corp., (NPGF), 0.00%, 8/1/45 \$ 4,850 \$ 684,723

Successor Agency to Dinuba Redevelopment Agency, (BAM), 5.00%, 9/1/28 370 422,755

Successor Agency to Dinuba Redevelopment Agency, (BAM), 5.00%, 9/1/33 930 1,039,433

\$ 2,146,911

Insured Transportation 8.4%

Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29 \$ 5,000 \$ 2,613,850

Alameda Corridor Transportation Authority, (NPGF), 0.00%, 10/1/31⁽⁵⁾ 4,500 2,272,635

Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41 740 750,841

San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 5.00%, 3/1/37 1,275 1,351,334

San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 6.00%, 3/1/47 1,350 1,457,298

\$ 8,445,958

Lease Revenue / Certificates of Participation 1.0%

California Public Works Board, 5.00%, 11/1/38 \$ 915 \$ 1,022,128

\$ 1,022,128

Other Revenue 0.4%

California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32 \$ 385 \$ 413,771

\$ 413,771

Senior Living / Life Care 2.5%

ABAG Finance Authority for Nonprofit Corporations, (Episcopal Senior Communities), 6.00%, 7/1/31 \$ 290 \$ 327,149

Eaton Vance

California Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Senior Living / Life Care (continued)		
California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 4.75%, 11/15/26 ⁽⁴⁾	\$ 175	\$ 177,936
California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 4.875%, 11/15/36 ⁽⁴⁾	700	701,057
California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 7.25%, 11/15/41 ⁽⁴⁾	600	702,306
California Statewide Communities Development Authority, (The Redwoods, a Community of Seniors), 5.125%, 11/15/35	535	594,460
		\$ 2,502,908
Special Tax Revenue 13.1%		
Aliso Viejo Community Facilities District No. 2005-01, Special Tax Revenue, (Glenwood at Aliso Viejo), 5.00%, 9/1/30	\$ 770	\$ 853,314
Brentwood Infrastructure Financing Authority, 5.00%, 9/2/26	285	293,809
Brentwood Infrastructure Financing Authority, 5.00%, 9/2/34	460	472,770
Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27	1,590	1,605,280
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/22	240	277,999
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/23	480	550,766
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/24	240	272,796
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/25	335	378,376
Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/26	240	269,167
San Francisco Bay Area Rapid Transit District, Sales Tax Revenue, 5.00%, 7/1/28	2,400	2,759,880
Santaluz Community Facilities District No. 2, 6.10%, 9/1/21	250	253,710
Santaluz Community Facilities District No. 2, 6.20%, 9/1/30	490	497,394
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/27	485	553,710
South Orange County Public Financing Authority, Special Tax Revenue, (Ladera Ranch), 5.00%, 8/15/28	725	824,289
Successor Agency to La Quinta Redevelopment Agency, 5.00%, 9/1/28	1,600	1,869,072
Tustin Community Facilities District, 6.00%, 9/1/37	500	521,765
Whittier Public Financing Authority, (Greenleaf Avenue Redevelopment), 5.50%, 11/1/23	1,000	1,001,510
		\$ 13,255,607
Security		
	Principal Amount (000 s omitted)	Value
Transportation 12.7%		
Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), Prerefunded to 4/1/16, 5.00%, 4/1/31	\$ 2,000	\$ 2,077,820
Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), Prerefunded to 4/1/19, 5.25%, 4/1/29	1,000	1,154,750
Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽²⁾⁽³⁾	2,120	2,405,606
Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.375%, 5/15/30	1,500	1,652,340
San Francisco City and County Airport Commission, (San Francisco International Airport), 5.00%, 5/1/35	2,760	3,019,385
San Joaquin Hills Transportation Corridor Agency, 5.00%, 1/15/34	2,265	2,469,937

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

\$ 12,779,838

Water and Sewer 1.9%

California Department of Water Resources, 5.00%, 12/1/29
San Mateo, Sewer Revenue, 5.00%, 8/1/36

\$ 25 \$ 27,944
1,700 1,886,167

\$ 1,914,111

Total Tax-Exempt Municipal Securities 156.3%
(identified cost \$145,206,158)

\$ 157,660,638

Taxable Municipal Securities 1.9%

Security	Principal Amount (000 s omitted)	Value
Hospital 1.9%		
California Statewide Communities Development Authority, (Loma Linda University Medical Center), 6.00%, 12/1/24	\$ 1,750	\$ 1,861,370
Total Taxable Municipal Securities 1.9%		
(identified cost \$1,750,000)		\$ 1,861,370

Eaton Vance

California Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Corporate Bonds & Notes 0.7%

Security	Principal Amount (000 s omitted)	Value
Hospital 0.7%		
Dignity Health, 3.812%, 11/1/24	\$ 720	\$ 750,926
Total Corporate Bonds & Notes 0.7%		
(identified cost \$720,000)		\$ 750,926
Total Investments 158.9%		
(identified cost \$147,676,158)		\$ 160,272,934
Auction Preferred Shares Plus Cumulative Unpaid Dividends (49.6)%		\$ (49,977,250)
Other Assets, Less Liabilities (9.3)%		\$ (9,429,917)
Net Assets Applicable to Common Shares 100.0%		\$ 100,865,767

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
BHAC	Berkshire Hathaway Assurance Corp.
CIFG	CIFG Assurance North America, Inc.
NPFG	National Public Finance Guaranty Corp.

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 29.9% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 0.5% to 15.2% of total investments.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

- (1) When-issued security.
- (2) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).
- (3) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$2,016,311.
- (4) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At May 31, 2015, the aggregate value of these securities is \$2,852,275 or 2.8% of the Trust's net assets applicable to common shares.
- (5) Security (or a portion thereof) has been segregated to cover payable for when-issued securities.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 152.4%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 5.9%		
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/33	\$ 910	\$ 1,155,354
Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/34	990	1,262,616
		\$ 2,417,970
Education 23.9%		
Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35	\$ 1,080	\$ 1,225,811
Massachusetts Development Finance Agency, (Northeastern University), 5.00%, 3/1/33	770	865,064
Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32	1,500	1,624,155
Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35	1,640	2,111,795
Massachusetts Health and Educational Facilities Authority, (Harvard University), 5.00%, 10/1/38 ⁽¹⁾	1,500	1,639,800
Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35	1,350	1,515,861
University of Massachusetts Building Authority, 5.00%, 11/1/39	750	838,020
		\$ 9,820,506
Escrowed / Prerefunded 9.5%		
Massachusetts Development Finance Agency, (New England Conservatory of Music), Prerefunded to 7/1/18, 5.25%, 7/1/38	\$ 625	\$ 702,231
Massachusetts Development Finance Agency, (Partners HealthCare System), Prerefunded to 7/1/17, 5.00%, 7/1/32	1,055	1,148,093
Massachusetts Health and Educational Facilities Authority, (Massachusetts Institute of Technology), Prerefunded to 7/1/17, 5.00%, 7/1/38	415	451,711
Massachusetts Health and Educational Facilities Authority, (Tufts University), Prerefunded to 8/15/18, 5.375%, 8/15/38	1,420	1,610,408
		\$ 3,912,443
General Obligations 15.2%		
Boston, 4.00%, 4/1/24	\$ 300	\$ 331,641
Cambridge, 4.00%, 2/15/21	595	673,683
Danvers, 5.25%, 7/1/36	885	1,028,812
Lexington, 4.00%, 2/1/22	430	490,080
Lexington, 4.00%, 2/1/23	355	407,451
Newton, 5.00%, 4/1/36	750	847,935
Plymouth, 5.00%, 5/1/31	345	391,182
Plymouth, 5.00%, 5/1/32	315	356,057
Wayland, 5.00%, 2/1/33	510	580,319

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

	770	866,804
Security	Principal Amount	Value
(000 s omitted)	(000 s omitted)	(000 s omitted)
Wayland, 5.00%, 2/1/36		
General Obligations (continued)		
Winchester, 5.00%, 4/15/36	\$ 245	\$ 276,012
		\$ 6,249,976
Hospital 24.5%		
Massachusetts Development Finance Agency, (Berkshire Health Systems), 5.00%, 10/1/31	\$ 1,000	\$ 1,089,020
Massachusetts Development Finance Agency, (Children s Hospital), 5.00%, 10/1/31	525	598,925
Massachusetts Development Finance Agency, (Tufts Medical Center), 7.25%, 1/1/32	600	717,162
Massachusetts Development Finance Agency, (UMass Memorial), 5.50%, 7/1/31	555	611,061
Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), 5.75%, 7/1/36	1,210	1,367,953
Massachusetts Health and Educational Facilities Authority, (Children s Hospital), 5.25%, 12/1/39	500	565,205
Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37	1,135	1,232,054
Massachusetts Health and Educational Facilities Authority, (Jordan Hospital), 6.75%, 10/1/33	755	757,899
Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35	970	1,036,561
Massachusetts Health and Educational Facilities Authority, (Partners HealthCare System), 5.00%, 7/1/32	945	1,015,601
Massachusetts Health and Educational Facilities Authority, (South Shore Hospital), 5.75%, 7/1/29	675	677,842
Massachusetts Health and Educational Facilities Authority, (Southcoast Health System), 5.00%, 7/1/29	350	380,958
		\$ 10,050,241
Housing 5.1%		
Massachusetts Housing Finance Agency, (AMT), 4.75%, 12/1/48	\$ 2,100	\$ 2,104,389
		\$ 2,104,389
Industrial Development Revenue 2.0%		
Massachusetts Development Finance Agency, (Covanta Energy), (AMT), 4.875%, 11/1/27 ⁽²⁾	\$ 800	\$ 821,096
		\$ 821,096
Insured Education 7.2%		
Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39	\$ 1,000	\$ 1,263,890
Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 ⁽¹⁾⁽³⁾	1,365	1,702,715
		\$ 2,966,605

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Insured Electric Utilities 1.3% Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$ 550	\$ 546,458
		\$ 546,458
Insured General Obligations 3.1% Massachusetts, (AMBAC), 5.50%, 8/1/30	\$ 1,000	\$ 1,274,690
		\$ 1,274,690
Insured Hospital 0.9% Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), 5.00%, 11/15/25	\$ 335	\$ 374,513
		\$ 374,513
Insured Other Revenue 1.8% Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42	\$ 590	\$ 728,733
		\$ 728,733
Insured Special Tax Revenue 13.0% Martha s Vineyard Land Bank, (BAM), 5.00%, 5/1/25	\$ 900	\$ 1,078,929
Martha s Vineyard Land Bank, (BAM), 5.00%, 5/1/28	1,195	1,382,794
Massachusetts, Dedicated Tax Revenue, (NPFPG), 5.50%, 1/1/29	1,000	1,250,560
Massachusetts School Building Authority, Dedicated Sales Tax Revenue, (AMBAC), 5.00%, 8/15/37 ⁽¹⁾	1,340	1,442,979
Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	1,105	156,004
		\$ 5,311,266
Insured Student Loan 2.4% Massachusetts Educational Financing Authority, (AGC), (AMT), 6.35%, 1/1/30	\$ 260	\$ 274,250
Massachusetts Educational Financing Authority, (AMBAC), (AMT), 4.70%, 1/1/33	690	699,108
		\$ 973,358

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Insured Transportation 0.8%

Massachusetts Port Authority, (Bosfuel Project), (NPFPG), (AMT), 5.00%, 7/1/32	\$	315	\$ 332,215
			\$ 332,215

Other Revenue 2.8%

Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), 5.00%, 5/1/22	\$	500	\$ 564,645
Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), 5.00%, 5/1/25		505	568,312
			\$ 1,132,957

		Principal Amount	
Security		(000 s omitted)	Value

Senior Living / Life Care 6.1%

Massachusetts Development Finance Agency, (Berkshire Retirement Community, Inc.), 5.15%, 7/1/31	\$	250	\$ 250,595
Massachusetts Development Finance Agency, (Berkshire Retirement Community, Inc.), 5.625%, 7/1/29		1,500	1,504,410
Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30		125	140,356
Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.125%, 11/1/27 ⁽²⁾		140	140,753
Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.20%, 11/1/41 ⁽²⁾		475	467,073
			\$ 2,503,187

Special Tax Revenue 8.6%

Massachusetts Bay Transportation Authority, 5.25%, 7/1/34	\$	140	\$ 156,080
Massachusetts Bay Transportation Authority, Sales Tax Revenue, 0.00%, 7/1/31		1,665	808,274
Massachusetts Bay Transportation Authority, Sales Tax Revenue, 0.00%, 7/1/34		5,195	2,173,017
Virgin Islands Public Finance Authority, 6.75%, 10/1/37		335	380,403
			\$ 3,517,774

Transportation 7.3%

Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37	\$	1,500	\$ 1,647,990
Massachusetts Port Authority, 5.00%, 7/1/28		500	573,930
Massachusetts Port Authority, 5.00%, 7/1/34		670	757,777
			\$ 2,979,697

Water and Sewer 11.0%

Boston Water and Sewer Commission, 5.00%, 11/1/26	\$	2,005	\$ 2,308,457
Boston Water and Sewer Commission, 5.00%, 11/1/29		495	564,443
Boston Water and Sewer Commission, 5.00%, 11/1/31		225	255,742
Massachusetts Water Resources Authority, 5.00%, 8/1/28		1,195	1,372,589
			\$ 4,501,231

Total Tax-Exempt Investments 152.4%

(identified cost \$57,274,980)			\$ 62,519,305
--------------------------------	--	--	----------------------

Auction Preferred Shares Plus Cumulative Unpaid Dividends (48.9%) \$ (20,050,701)

Other Assets, Less Liabilities (3.5%) \$ (1,445,918)

Net Assets Applicable to Common Shares 100.0% \$ 41,022,686

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

AGC	Assured Guaranty Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.
XLCA	XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Massachusetts municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 20.0% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.0% to 9.4% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

(2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At May 31, 2015, the aggregate value of these securities is \$1,428,922 or 3.5% of the Trust's net assets applicable to common shares.

(3) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$792,715.

Eaton Vance

Michigan Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 156.8%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 2.3%		
Michigan Municipal Bond Authority, 5.00%, 10/1/29	\$ 600	\$ 677,232
		\$ 677,232
Education 7.0%		
Michigan State University, 5.00%, 2/15/40	\$ 1,000	\$ 1,108,400
Oakland University, 5.00%, 3/1/42	500	543,495
Wayne State University, 5.00%, 11/15/40	370	410,622
		\$ 2,062,517
Electric Utilities 9.1%		
Holland, Electric Utility System, 5.00%, 7/1/39	\$ 1,135	\$ 1,258,374
Lansing Board of Water and Light, 5.50%, 7/1/41	500	583,700
Michigan Public Power Agency, 5.00%, 1/1/43	800	847,808
		\$ 2,689,882
Escrowed / Prerefunded 5.8%		
Grand Valley State University, Prerefunded to 12/1/16, 5.625%, 12/1/29	\$ 525	\$ 565,415
Grand Valley State University, Prerefunded to 12/1/16, 5.75%, 12/1/34	525	566,396
Michigan Hospital Finance Authority, (MidMichigan Obligated Group), Prerefunded to 6/1/19, 6.125%, 6/1/39	500	594,185
		\$ 1,725,996
General Obligations 29.4%		
Ann Arbor Public Schools, 4.50%, 5/1/24	\$ 350	\$ 376,411
Comstock Park Public Schools, 5.125%, 5/1/31	275	304,598
Comstock Park Public Schools, 5.25%, 5/1/33	220	243,151
East Grand Rapids Public Schools, 5.00%, 5/1/39	835	910,860
Jenison Public Schools, 5.00%, 5/1/28	500	553,405
Jenison Public Schools, 5.00%, 5/1/30	500	550,740
Kent County, 5.00%, 1/1/25	1,500	1,676,055

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Kent County, (AMT), 5.00%, 1/1/28	1,000	1,136,130
Lansing Community College, 5.00%, 5/1/30	1,005	1,141,469
Michigan, 5.50%, 11/1/25	270	305,329
Walled Lake Consolidated School District, 5.00%, 5/1/34	365	411,724
Watervliet Public Schools, 5.00%, 5/1/38	1,000	1,094,020
		\$ 8,703,892

Hospital 28.0%

Grand Traverse County Hospital Finance Authority, (Munson Healthcare), 5.00%, 7/1/47	\$ 1,000	\$ 1,068,850
	Principal Amount	
Security	(000 s omitted)	Value

Hospital (continued)

Michigan Finance Authority, (McLaren Health Care), 5.00%, 6/1/35	\$ 250	\$ 273,120
Michigan Finance Authority, (Oakwood Obligated Group), 5.00%, 11/1/32	500	546,755
Michigan Finance Authority, (Trinity Health Corp.), 5.00%, 12/1/27	1,000	1,133,340
Michigan Hospital Finance Authority, (Henry Ford Health System), 5.00%, 11/15/38	250	260,265
Michigan Hospital Finance Authority, (Henry Ford Health System), 5.25%, 11/15/46	1,000	1,044,130
Michigan Hospital Finance Authority, (McLaren Health Care), 5.00%, 8/1/35	1,080	1,088,716
Monroe County Hospital Finance Authority, (Mercy Memorial Hospital Corp.), 5.375%, 6/1/26	425	434,652
Royal Oak Hospital Finance Authority, (William Beaumont Hospital), 5.00%, 9/1/39	1,250	1,343,887
Saginaw Hospital Finance Authority, (Covenant Medical Center, Inc.), 5.00%, 7/1/30	1,000	1,098,670
		\$ 8,292,385

Housing 0.5%

Michigan Housing Development Authority, 4.60%, 12/1/26	\$ 135	\$ 140,045
		\$ 140,045

Industrial Development Revenue 2.5%

Detroit Local Development Finance Authority, (Chrysler Corp.), 5.375%, 5/1/21	\$ 750	\$ 732,713
		\$ 732,713

Insured Education 5.1%

Ferris State University, (AGC), 5.125%, 10/1/33	\$ 570	\$ 626,704
Ferris State University, (AGC), 5.25%, 10/1/38	500	551,750
Wayne State University, (AGM), 5.00%, 11/15/35	300	330,123
		\$ 1,508,577

Insured Electric Utilities 3.5%

Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$ 630	\$ 625,943
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/32	250	247,900
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	155	153,609
		\$ 1,027,452

Insured General Obligations 26.4%

Battle Creek School District, (AGM), 5.00%, 5/1/37	\$ 1,105	\$ 1,174,969
Bay City Brownfield Redevelopment Authority, (BAM), 5.375%, 10/1/38	500	548,870

Eaton Vance

Michigan Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Insured General Obligations (continued)		
Byron Center Public Schools, (AGM), 3.75%, 5/1/26	\$ 150	\$ 155,693
Byron Center Public Schools, (AGM), 4.00%, 5/1/28	240	248,726
Detroit School District, (AGM), 5.25%, 5/1/32	300	344,976
Hartland Consolidated Schools, (AGM), 5.25%, 5/1/29	1,000	1,112,050
Livonia Public Schools, (AGM), 5.00%, 5/1/43	910	1,002,383
South Haven Public Schools, (BAM), 5.00%, 5/1/41	1,200	1,321,428
Van Dyke Public Schools, (AGM), 5.00%, 5/1/38	1,250	1,357,662
Westland Tax Increment Finance Authority, (BAM), 5.25%, 4/1/34	500	540,625
		\$ 7,807,382
Insured Lease Revenue / Certificates of Participation 6.2%		
Michigan Building Authority, (AGM), (FGIC), 0.00%, 10/15/29	\$ 1,000	\$ 504,870
Michigan Building Authority, (NPPG), 0.00%, 10/15/30	2,800	1,331,176
		\$ 1,836,046
Insured Special Tax Revenue 0.4%		
Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/45	\$ 895	\$ 126,356
		\$ 126,356
Insured Transportation 3.7%		
Wayne County Airport Authority, (AGC), (AMT), 5.375%, 12/1/32	\$ 1,000	\$ 1,109,790
		\$ 1,109,790
Insured Water and Sewer 7.3%		
Detroit, Sewage Disposal System, (AGC), (FGIC), 5.00%, 7/1/36	\$ 560	\$ 572,684
Grand Rapids, Water Supply System, (AGC), 5.10%, 1/1/39	1,000	1,103,530
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	475	479,778
		\$ 2,155,992

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Lease Revenue / Certificates of Participation 3.5%		
Michigan Strategic Fund, (Facility for Rare Isotope Beams), 4.00%, 3/1/30	\$ 1,000	\$ 1,032,810
		\$ 1,032,810
Special Tax Revenue 5.1%		
Guam, Limited Obligation Bonds, 5.625%, 12/1/29	\$ 115	\$ 127,582
Guam, Limited Obligation Bonds, 5.75%, 12/1/34	125	139,163
Michigan Trunk Line Fund, 5.00%, 11/15/36	1,000	1,115,170
Virgin Islands Public Finance Authority, 6.75%, 10/1/37	110	124,908
		\$ 1,506,823
	Principal Amount	Value
Security	(000 s omitted)	
Water and Sewer 11.0%		
Detroit, Water Supply System, 5.25%, 7/1/41	\$ 750	\$ 794,790
Grand Rapids, Sanitary Sewer System, 5.00%, 1/1/28	735	906,424
Michigan Finance Authority, (Detroit Water and Sewerage Department), (AMT), 5.00%, 7/1/44	1,250	1,284,475
Port Huron, Water Supply System, 5.25%, 10/1/31	250	271,410
		\$ 3,257,099
Total Tax-Exempt Investments 156.8% (identified cost \$43,479,221)		\$ 46,392,989
Auction Preferred Shares Plus Cumulative Unpaid Dividends (59.1)%		\$ (17,500,408)
Other Assets, Less Liabilities 2.3%		\$ 703,695
Net Assets Applicable to Common Shares 100.0%		\$ 29,596,276

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
FGIC	Financial Guaranty Insurance Company
NPFG	National Public Finance Guaranty Corp.

The Trust invests primarily in debt securities issued by Michigan municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 33.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 2.3% to 13.4% of total investments.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 152.8%

Security	Principal Amount (000 s omitted)	Value
Education 23.9%		
Camden County Improvement Authority, (Rowan University School of Osteopathic Medicine), 5.00%, 12/1/32	\$ 1,270	\$ 1,412,050
New Jersey Educational Facilities Authority, (Kean University), 5.50%, 9/1/36	1,730	1,962,408
New Jersey Educational Facilities Authority, (Montclair State University), 5.00%, 7/1/33	620	706,347
New Jersey Educational Facilities Authority, (Montclair State University), 5.00%, 7/1/34	380	431,638
New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/37	640	692,685
New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/40	1,230	1,353,775
New Jersey Educational Facilities Authority, (Stevens Institute of Technology), 5.00%, 7/1/27	1,650	1,745,832
New Jersey Educational Facilities Authority, (University of Medicine and Dentistry), Prerefunded to 6/1/19, 7.50%, 12/1/32	965	1,197,498
New Jersey Institute of Technology, 5.00%, 7/1/42	1,295	1,428,799
Rutgers State University, 5.00%, 5/1/33	1,000	1,132,530
Rutgers State University, 5.00%, 5/1/39	2,900	3,234,341
		\$ 15,297,903
Escrowed / Prerefunded 1.7%		
New Jersey Health Care Facilities Financing Authority, (Chilton Memorial Hospital), Prerefunded to 7/1/19, 5.75%, 7/1/39	\$ 915	\$ 1,074,027
		\$ 1,074,027
General Obligations 6.5%		
Monmouth County Improvement Authority, 5.00%, 1/15/28	\$ 1,850	\$ 2,113,070
Monmouth County Improvement Authority, 5.00%, 1/15/30	1,795	2,036,230
		\$ 4,149,300
Hospital 20.4%		
Camden County Improvement Authority, (Cooper Health System), 5.75%, 2/15/42	\$ 650	\$ 736,548
New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), 5.00%, 7/1/27	2,290	2,489,001
New Jersey Health Care Facilities Financing Authority, (Atlanticare Regional Medical Center), 5.00%, 7/1/37	2,090	2,185,220
New Jersey Health Care Facilities Financing Authority, (Barnabas Health Obligated Group), 4.25%, 7/1/44	750	750,255
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), 5.00%, 7/1/26	620	696,124
New Jersey Health Care Facilities Financing Authority, (Palisades Medical Center), 5.25%, 7/1/31	250	272,578

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Security	Principal	
	(000 s omitted)	Value
Hospital (continued)		
New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), 5.00%, 7/1/31	\$ 2,055	\$ 2,245,601
New Jersey Health Care Facilities Financing Authority, (South Jersey Hospital), 5.00%, 7/1/46	2,380	2,435,906
New Jersey Health Care Facilities Financing Authority, (South Jersey Hospital), Prerefunded to 7/1/16, 5.00%, 7/1/46	60	62,703
New Jersey Health Care Facilities Financing Authority, (Virtua Health), 5.75%, 7/1/33	1,075	1,215,782
		\$ 13,089,718
Housing 1.5%		
New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 4.70%, 10/1/37	\$ 495	\$ 500,227
New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 5.00%, 10/1/37	480	486,855
		\$ 987,082
Industrial Development Revenue 6.0%		
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.125%, 9/15/23	\$ 50	\$ 54,828
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.25%, 9/15/29	135	147,303
New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.50%, 6/1/33	750	831,727
New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.10%, 6/1/23	220	244,614
New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.70%, 10/1/39	2,235	2,551,275
		\$ 3,829,747
Insured Electric Utilities 1.9%		
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	\$ 135	\$ 134,130
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	490	485,605
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/35	595	589,508
		\$ 1,209,243
Insured Escrowed / Prerefunded 4.0%		
Lakewood Township, (AGC), Prerefunded to 11/1/18, 5.75%, 11/1/31	\$ 1,240	\$ 1,431,815
New Jersey Economic Development Authority, (School Facilities Construction), (AGC), Prerefunded to 12/15/18, 5.50%, 12/15/34	970	1,113,017
		\$ 2,544,832

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

	Principal	
	Amount	
Security	(000 s omitted)	Value
Insured Gas Utilities 5.6%		
New Jersey Economic Development Authority, (New Jersey Natural Gas Co.), (NPG), (AMT), 4.90% to 10/1/25 (Put Date), 10/1/40	\$ 3,540	\$ 3,594,551
		\$ 3,594,551
Insured General Obligations 4.8%		
Hudson County Improvement Authority, (Harrison Parking), (AGC), 5.25%, 1/1/39	\$ 1,015	\$ 1,126,071
Irvington Township, (AGM), 5.00%, 7/15/31	1,000	1,128,800
Paterson, (BAM), 5.00%, 1/15/26	750	823,575
		\$ 3,078,446
Insured Hospital 4.4%		
New Jersey Economic Development Authority, (Hillcrest Health Service System), (AMBAC), 0.00%, 1/1/20	\$ 100	\$ 87,762
New Jersey Economic Development Authority, (Hillcrest Health Service System), (AMBAC), 0.00%, 1/1/21	300	253,518
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), Series II, (AGC), 5.00%, 7/1/38	380	403,868
New Jersey Health Care Facilities Financing Authority, (Meridian Health System), Series V, (AGC), 5.00%, 7/1/38 ⁽¹⁾	500	531,405
New Jersey Health Care Facilities Financing Authority, (Virtua Health), (AGC), 5.50%, 7/1/38	1,380	1,530,861
		\$ 2,807,414
Insured Industrial Development Revenue 3.3%		
New Jersey Economic Development Authority, (United Water New Jersey, Inc.), (AMBAC), (AMT), 4.875%, 11/1/25	\$ 1,940	\$ 2,096,170
		\$ 2,096,170
Insured Lease Revenue / Certificates of Participation 3.7%		
New Jersey Economic Development Authority, (School Facilities Construction), (AGC), 5.50%, 12/15/34	\$ 530	\$ 597,538
New Jersey Economic Development Authority, (School Facilities Construction), (AGM), 5.00%, 6/15/33	640	674,733
New Jersey Economic Development Authority, (School Facilities Construction), (NPG), 5.50%, 9/1/28	1,000	1,124,880
		\$ 2,397,151

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Insured Special Tax Revenue 13.0%		
Garden State Preservation Trust, (AGM), 0.00%, 11/1/25	\$ 5,250	\$ 3,896,970
New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/26	4,300	2,866,767
New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/27	2,020	1,279,246
	Principal	
	Amount	
Security	(000 s omitted)	Value
Insured Special Tax Revenue (continued)		
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$ 2,020	\$ 285,183
		\$ 8,328,166
Insured Student Loan 3.2%		
New Jersey Higher Education Student Assistance Authority, (AGC), (AMT), 6.125%, 6/1/30 ⁽²⁾	\$ 1,895	\$ 2,059,998
		\$ 2,059,998
Insured Transportation 4.6%		
New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.00%, 1/1/31	\$ 850	\$ 944,852
New Jersey Economic Development Authority, (The Goethals Bridge Replacement), (AGM), (AMT), 5.125%, 1/1/39	1,500	1,638,690
South Jersey Transportation Authority, (AGC), 5.50%, 11/1/33	315	355,471
		\$ 2,939,013
Lease Revenue / Certificates of Participation 5.7%		
New Jersey Economic Development Authority, (School Facilities Construction), 5.25%, 12/15/33	\$ 1,500	\$ 1,535,580
New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.25%, 10/1/38	1,700	1,821,720
New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.75%, 10/1/31	250	277,873
		\$ 3,635,173
Other Revenue 4.4%		
New Jersey Economic Development Authority, (Duke Farms Foundation), 5.00%, 7/1/48	\$ 2,040	\$ 2,277,844
New Jersey Economic Development Authority, (The Seeing Eye, Inc.), 5.00%, 6/1/32	500	559,410
		\$ 2,837,254
Senior Living / Life Care 4.7%		
New Jersey Economic Development Authority, (Cranes Mill, Inc.), 5.875%, 7/1/28	\$ 465	\$ 483,363
New Jersey Economic Development Authority, (Cranes Mill, Inc.), 6.00%, 7/1/38	770	798,321
New Jersey Economic Development Authority, (Seabrook Village), 5.25%, 11/15/36	815	829,539
New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 4.50%, 7/1/38	700	703,038
New Jersey Economic Development Authority, (United Methodist Homes of New Jersey), 5.00%, 7/1/29	215	229,467
		\$ 3,043,728

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Special Tax Revenue 2.6%		
New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/27	\$ 100	\$ 103,178
New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/37	175	178,997
Puerto Rico Sales Tax Financing Corp., 5.00%, 8/1/40	750	524,678
Puerto Rico Sales Tax Financing Corp., 5.75%, 8/1/37	500	314,550
Virgin Islands Public Finance Authority, 6.75%, 10/1/37	500	567,765
		\$ 1,689,168
Student Loan 4.5%		
New Jersey Higher Education Student Assistance Authority, (AMT), 1.212%, 6/1/36 ⁽¹⁾⁽³⁾⁽⁴⁾	\$ 2,125	\$ 2,111,808
New Jersey Higher Education Student Assistance Authority, (AMT), 4.75%, 12/1/43	740	747,444
		\$ 2,859,252
Transportation 20.2%		
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35	\$ 1,060	\$ 1,173,367
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40	1,080	1,182,848
New Jersey Transportation Trust Fund Authority, (Transportation System), 0.00%, 12/15/26	2,000	1,149,820
New Jersey Transportation Trust Fund Authority, (Transportation System), 5.50%, 6/15/31	1,850	1,966,013
New Jersey Transportation Trust Fund Authority, (Transportation System), 5.875%, 12/15/38	250	278,088
New Jersey Transportation Trust Fund Authority, (Transportation System), 6.00%, 12/15/38	530	591,777
New Jersey Turnpike Authority, 5.25%, 1/1/40	3,600	3,971,592
Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽¹⁾	1,995	2,204,954
South Jersey Transportation Authority, 5.00%, 11/1/39	400	421,176
		\$ 12,939,635
Water and Sewer 2.2%		
North Hudson Sewerage Authority, 5.00%, 6/1/29	\$ 1,275	\$ 1,413,784
		\$ 1,413,784
Total Tax-Exempt Municipal Securities 152.8% (identified cost \$90,528,355)		\$ 97,900,755

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Taxable Municipal Securities 1.6%

Security	Principal Amount (000 s omitted)	Value
General Obligations 1.6% Atlantic City, 7.50%, 3/1/40 ⁽⁵⁾	\$ 1,000	\$ 1,003,190
Total Taxable Municipal Securities 1.6% (identified cost \$972,470)		\$ 1,003,190

Corporate Bonds & Notes 0.8%

Security	Principal Amount (000 s omitted)	Value
Hospital 0.8% AHS Hospital Corp., 5.024%, 7/1/45	\$ 485	\$ 498,788
Total Corporate Bonds & Notes 0.8% (identified cost \$485,000)		\$ 498,788
Total Investments 155.2% (identified cost \$91,985,825)		\$ 99,402,733

Auction Preferred Shares Plus Cumulative Unpaid Dividends (52.2%) **\$ (33,426,505)**

Other Assets, Less Liabilities (3.0%) **\$ (1,930,958)**

Net Assets Applicable to Common Shares 100.0% **\$ 64,045,270**

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BAM	Build America Mutual Assurance Co.
NPFG	National Public Finance Guaranty Corp.
XLCA	XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by New Jersey municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 31.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 0.8% to 9.2% of total investments.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

- (1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).
- (2) Security (or a portion thereof) has been segregated to cover payable for when-issued securities.
- (3) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$411,808.
- (4) Variable rate security. The stated interest rate represents the rate in effect at May 31, 2015.
- (5) When-issued security.

Eaton Vance

New York Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 161.3%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 6.0%		
New York Environmental Facilities Corp., 5.00%, 10/15/39	\$ 1,730	\$ 1,957,582
New York Environmental Facilities Corp., (New York City Municipal Water Finance Authority), 5.00%, 6/15/37 ⁽¹⁾	2,535	2,800,541
		\$ 4,758,123
Cogeneration 1.3%		
Suffolk County Industrial Development Agency, (Nissequoque Cogeneration Partners Facility), (AMT), 5.50%, 1/1/23	\$ 990	\$ 990,119
		\$ 990,119
Education 27.7%		
Hempstead Local Development Corp., (Adelphi University), 5.00%, 6/1/31	\$ 310	\$ 340,092
New York City Cultural Resources Trust, (The Juilliard School), 5.00%, 1/1/34	1,490	1,648,402
New York City Cultural Resources Trust, (The Juilliard School), 5.00%, 1/1/39	325	359,310
New York Dormitory Authority, (Brooklyn Law School), 5.75%, 7/1/33	510	572,031
New York Dormitory Authority, (Columbia University), 5.00%, 7/1/38	1,000	1,103,500
New York Dormitory Authority, (Columbia University), 5.00%, 10/1/41	725	818,924
New York Dormitory Authority, (Cornell University), 5.00%, 7/1/34	510	578,906
New York Dormitory Authority, (Cornell University), 5.00%, 7/1/39	2,000	2,266,820
New York Dormitory Authority, (Culinary Institute of America), 5.50%, 7/1/33	220	243,566
New York Dormitory Authority, (Fordham University), 5.50%, 7/1/36	1,000	1,175,670
New York Dormitory Authority, (Rochester Institute of Technology), Prerefunded to 7/1/18, 6.00%, 7/1/33	2,250	2,587,230
New York Dormitory Authority, (Rockefeller University), 5.00%, 7/1/40	2,500	2,806,100
New York Dormitory Authority, (Skidmore College), 5.00%, 7/1/27	325	372,505
New York Dormitory Authority, (Skidmore College), 5.25%, 7/1/29	400	466,160
New York Dormitory Authority, (St. Francis College), 5.00%, 10/1/40	1,695	1,834,922
New York Dormitory Authority, (The New School), 5.50%, 7/1/40	2,000	2,273,220
Onondaga Civic Development Corp., (Le Moyne College), 5.20%, 7/1/29	280	297,576
	Principal Amount (000 s omitted)	Value
Security		
Education (continued)		
Onondaga Civic Development Corp., (Le Moyne College), 5.375%, 7/1/40	\$ 735	\$ 786,678
Onondaga County Cultural Resources Trust, (Syracuse University), 5.00%, 12/1/38	1,205	1,364,434

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

\$ 21,896,046

Electric Utilities 6.7%

Long Island Power Authority, Electric System Revenue, 6.00%, 5/1/33	\$	1,420	\$	1,647,015
Suffolk County Industrial Development Agency, (KeySpan-Port Jefferson Energy Center, LLC), (AMT), 5.25%, 6/1/27		1,645		1,651,991
Utility Debt Securitization Authority, 5.00%, 12/15/33		1,735		2,004,706

\$ 5,303,712

Escrowed / Prerefunded 3.7%

New York City, Prerefunded to 10/15/18, 6.25%, 10/15/28	\$	650	\$	761,761
New York Dormitory Authority, (NYU Hospitals Center), Prerefunded to 7/1/17, 5.00%, 7/1/36		750		817,327
New York Dormitory Authority, (NYU Hospitals Center), Prerefunded to 7/1/17, 5.625%, 7/1/37		1,250		1,378,400

\$ 2,957,488

General Obligations 6.2%

New York, 5.00%, 2/15/34 ⁽¹⁾	\$	4,000	\$	4,516,280
New York Ciy, 6.25%, 10/15/28		350		408,324

\$ 4,924,604

Health Care Miscellaneous 0.2%

Suffolk County Industrial Development Agency, (Alliance of Long Island Agencies), Series A, Class H, 7.50%, 9/1/15	\$	50	\$	50,384
Suffolk County Industrial Development Agency, (Alliance of Long Island Agencies), Series A, Class I, 7.50%, 9/1/15		85		85,654

\$ 136,038

Hospital 18.9%

Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/30	\$	130	\$	149,465
Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/40		960		1,086,125
Fulton County Industrial Development Agency, (Nathan Littauer Hospital), 6.00%, 11/1/18		760		761,573
Monroe County Industrial Development Agency, (Highland Hospital), 5.00%, 8/1/25		2,490		2,507,306
Nassau County Local Economic Assistance Corp., (South Nassau Communities Hospital), 5.00%, 7/1/37		1,000		1,069,760

Eaton Vance

New York Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
New York Dormitory Authority, (Mount Sinai Hospital), 5.00%, 7/1/26	\$ 1,000	\$ 1,122,810
New York Dormitory Authority, (North Shore-Long Island Jewish Obligated Group), 5.00%, 5/1/32	1,000	1,093,840
New York Dormitory Authority, (North Shore-Long Island Jewish Obligated Group), 5.00%, 11/1/34	845	884,740
New York Dormitory Authority, (NYU Hospitals Center), 5.00%, 7/1/36	525	580,031
New York Dormitory Authority, (Orange Regional Medical Center), 6.125%, 12/1/29	415	459,085
New York Dormitory Authority, (Orange Regional Medical Center), 6.25%, 12/1/37	835	918,383
Oneida County Industrial Development Agency, (St. Elizabeth Medical Center), 5.75%, 12/1/19	840	842,024
Onondaga Civic Development Corp., (St. Joseph s Hospital Health Center), 4.50%, 7/1/32	395	396,651
Onondaga Civic Development Corp., (St. Joseph s Hospital Health Center), 5.00%, 7/1/42	1,000	1,029,410
Saratoga County Industrial Development Agency, (Saratoga Hospital), 5.25%, 12/1/32	650	694,129
Suffolk County Economic Development Corp., (Catholic Health Services of Long Island Obligated Group), 5.00%, 7/1/28	1,250	1,356,975
		\$ 14,952,307
Housing 13.5%		
New York City Housing Development Corp., MFMR, (AMT), 5.05%, 11/1/39	\$ 1,500	\$ 1,505,130
New York City Housing Development Corp., MFMR, (AMT), 5.20%, 11/1/40	2,620	2,666,112
New York Housing Finance Agency, 5.25%, 11/1/41	1,000	1,046,410
New York Housing Finance Agency, (FNMA), (AMT), 5.40%, 11/15/42	2,625	2,698,054
New York Mortgage Agency, (AMT), 4.875%, 10/1/30	1,500	1,546,905
New York Mortgage Agency, (AMT), 4.90%, 10/1/37	1,215	1,250,235
		\$ 10,712,846
Industrial Development Revenue 6.1%		
Essex County Industrial Development Agency, (International Paper Company), (AMT), 6.625%, 9/1/32	\$ 1,000	\$ 1,126,480
New York Environmental Facilities Corp., (Casella Waste Systems, Inc.), (AMT), 3.75% to 12/2/19 (Put Date), 12/1/44 ⁽²⁾	1,000	999,130
New York Liberty Development Corp., (Goldman Sachs Group, Inc.), 5.25%, 10/1/35	980	1,156,910
Niagara Area Development Corp., (Covanta Energy), (AMT), 5.25%, 11/1/42 ⁽²⁾	1,350	1,397,128
		Principal Amount (000 s omitted)
Security		Value
Industrial Development Revenue (continued)		
Port Authority of New York and New Jersey, (Continental Airlines), (AMT), 9.125%, 12/1/15	\$ 100	\$ 101,580
		\$ 4,781,228

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Insured Education 7.0%

New York Dormitory Authority, (City University), (AMBAC), 5.50%, 7/1/35	\$	1,250	\$ 1,448,538
New York Dormitory Authority, (State University), (BHAC), 5.00%, 7/1/38 ⁽¹⁾		1,500	1,644,765
Oneida County Industrial Development Agency, (Hamilton College), (NPF), 0.00%, 7/1/33		5,365	2,415,859
			\$ 5,509,162

Insured Electric Utilities 2.0%

Long Island Power Authority, Electric System Revenue, (BHAC), 5.75%, 4/1/33	\$	1,365	\$ 1,572,466
			\$ 1,572,466

Insured General Obligations 2.2%

Oyster Bay, (AGM), 4.00%, 8/1/28	\$	1,680	\$ 1,763,362
			\$ 1,763,362

Insured Other Revenue 4.2%

New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/31	\$	2,645	\$ 1,456,019
New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/32		3,625	1,877,605
			\$ 3,333,624

Insured Special Tax Revenue 0.4%

Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	\$	2,475	\$ 349,420
			\$ 349,420

Insured Water and Sewer 1.3%

Nassau County Industrial Development Agency, (New York Water Services Corp.), (AMBAC), (AMT), 5.00%, 12/1/35	\$	1,000	\$ 1,017,970
			\$ 1,017,970

Other Revenue 9.2%

Brooklyn Arena Local Development Corp., (Barclays Center), 0.00%, 7/15/31	\$	3,120	\$ 1,520,969
Brooklyn Arena Local Development Corp., (Barclays Center), 6.25%, 7/15/40		380	444,159

Eaton Vance

New York Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Other Revenue (continued)		
New York City Cultural Resources Trust, (Museum of Modern Art), 5.00%, 4/1/31	\$ 625	\$ 692,569
New York City Transitional Finance Authority, (Building Aid), 5.50%, 7/15/31	1,000	1,124,690
New York Liberty Development Corp., (3 World Trade Center), 5.00%, 11/15/44 ⁽²⁾	1,300	1,331,486
New York Liberty Development Corp., (7 World Trade Center), 5.00%, 3/15/44	2,000	2,159,820
		\$ 7,273,693
Senior Living / Life Care 6.7%		
Mount Vernon Industrial Development Agency, (Wartburg Senior Housing, Inc.), 6.20%, 6/1/29	\$ 1,450	\$ 1,451,465
New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/29	280	296,904
New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/42	120	125,702
Suffolk County Economic Development Corp., (Peconic Landing at Southold, Inc.), 6.00%, 12/1/40	905	986,884
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.25%, 7/1/32	230	230,902
Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.50%, 7/1/42	230	229,098
Westchester County Local Development Corp., (Kendal on Hudson), 5.00%, 1/1/34	1,830	1,949,316
		\$ 5,270,271
Special Tax Revenue 21.0%		
Metropolitan Transportation Authority, Dedicated Tax Revenue, 5.00%, 11/15/34	\$ 1,500	\$ 1,702,710
New York City Transitional Finance Authority, Future Tax Revenue, 5.50%, 11/1/35 ⁽¹⁾⁽³⁾	2,100	2,482,935
New York Dormitory Authority, Personal Income Tax Revenue, 5.00%, 3/15/33	1,000	1,134,390
New York Dormitory Authority, Personal Income Tax Revenue, (University & College Improvements), 5.25%, 3/15/38	1,000	1,126,200
New York Dormitory Authority, Sales Tax Revenue, 5.00%, 3/15/34	2,380	2,709,416
New York Thruway Authority, Fuel Tax Revenue, 5.00%, 4/1/30 ⁽¹⁾	6,000	6,846,240
Virgin Islands Public Finance Authority, 6.75%, 10/1/37	545	618,864
		\$ 16,620,755
Transportation 10.8%		
Metropolitan Transportation Authority, 5.00%, 11/15/37	\$ 790	\$ 850,490
Metropolitan Transportation Authority, 5.00%, 11/15/38	1,500	1,657,335
New York Thruway Authority, 5.00%, 1/1/37	700	780,241
	Principal Amount (000 s omitted)	Value
Security		

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Transportation (continued)

New York Thruway Authority, 5.00%, 1/1/42	\$	1,000	\$	1,092,170
Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽¹⁾				990
Triborough Bridge and Tunnel Authority, 5.25%, 11/15/34 ⁽¹⁾				2,740

\$ 8,559,335

Water and Sewer 6.2%

Dutchess County Water and Wastewater Authority, 0.00%, 10/1/34	\$	585	\$	296,221
New York City Municipal Water Finance Authority, (Water and Sewer System), 5.75%, 6/15/40 ⁽¹⁾⁽³⁾				3,105
Saratoga County Water Authority, 5.00%, 9/1/48				1,000

\$ 4,916,905

Total Tax-Exempt Investments 161.3%
(identified cost \$115,643,535)

\$ 127,599,474

Miscellaneous 0.9%

Security

Units Value

Real Estate 0.9%

CMS Liquidating Trust ⁽²⁾⁽⁴⁾⁽⁵⁾	257	\$	742,730
--	-----	----	---------

Total Miscellaneous 0.9%
(identified cost \$822,400)

\$ 742,730

Total Investments 162.2%
(identified cost \$116,465,935)

\$ 128,342,204

Auction Preferred Shares Plus Cumulative Unpaid Dividends (42.6)%

\$ (33,725,543)

Other Assets, Less Liabilities (19.6)%

\$ (15,513,871)

Net Assets Applicable to Common

Shares 100.0% **\$ 79,102,790**

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
BHAC	Berkshire Hathaway Assurance Corp.
FNMA	Federal National Mortgage Association
MFMR	Multi-Family Mortgage Revenue
NPFG	National Public Finance Guaranty Corp.

Eaton Vance

New York Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

The Trust invests primarily in debt securities issued by New York municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 10.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.4% to 2.6% of total investments.

- (1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).
- (2) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At May 31, 2015, the aggregate value of these securities is \$4,470,474 or 5.7% of the Trust's net assets applicable to common shares.
- (3) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$2,359,129.
- (4) Non-income producing.
- (5) For fair value measurement disclosure purposes, security is categorized as Level 3 (see Note 8).

Eaton Vance

Ohio Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 150.2%

Security	Principal Amount (000 s omitted)	Value
Bond Bank 3.4%		
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), 5.00%, 12/1/28	\$ 250	\$ 287,160
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), 5.00%, 6/1/30	210	240,902
Rickenbacker Port Authority, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32	900	923,067
		\$ 1,451,129
Education 18.3%		
Miami University, 4.00%, 9/1/39	\$ 500	\$ 516,000
Miami University, 5.00%, 9/1/33	1,000	1,124,300
Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44	440	474,399
Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44	1,250	1,404,625
Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/33	500	563,835
Ohio Higher Educational Facility Commission, (University of Dayton), 5.50%, 12/1/36	1,000	1,117,950
Ohio State University, 5.00%, 12/1/28	480	593,443
Ohio State University, 5.00%, 12/1/30	545	676,285
University of Cincinnati, 5.00%, 6/1/34	500	563,100
Wright State University, 5.00%, 5/1/31	750	821,865
		\$ 7,855,802
Electric Utilities 2.6%		
American Municipal Power, Inc., (AMP Fremont Energy Center), 5.00%, 2/15/32	\$ 470	\$ 521,907
Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40	500	583,005
		\$ 1,104,912
Escrowed / Prerefunded 10.4%		
Beavercreek City School District, Prerefunded to 6/1/19, 5.00%, 12/1/30	\$ 1,750	\$ 1,997,135
Central Ohio Solid Waste Authority, Prerefunded to 9/1/18, 5.125%, 9/1/27	65	73,390
Franklin County Convention Facilities Authority, Prerefunded to 12/1/17, 5.00%, 12/1/27	445	490,679
Hamilton County, Sewer System, Prerefunded to 12/1/17, 5.00%, 12/1/32	750	827,190
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37	180	192,616
		Principal Amount
Security	(000 s omitted)	Value

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Escrowed / Prerefunded (continued)

Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37	\$	195		\$ 208,668
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37		625		669,225
Ohio State University, Escrowed to Maturity, 5.00%, 12/1/28		20		25,354
				\$ 4,484,257

General Obligations 14.3%

Apollo Career Center Joint Vocational School District, 5.25%, 12/1/33	\$	335		\$ 378,614
Barberton City School District, 4.50%, 12/1/33		900		940,950
Central Ohio Solid Waste Authority, 5.125%, 9/1/27		1,025		1,134,921
Dayton City School District, 5.00%, 11/1/31		100		120,145
Huber Heights City School District, 4.75%, 12/1/25		595		670,636
Lakewood City School District, 5.00%, 11/1/39		400		446,944
Oregon City School District, 4.00%, 12/1/30		1,250		1,297,638
Symmes Township, Hamilton County, (Parkland Acquisition and Improvement), 5.25%, 12/1/37		1,000		1,164,660
				\$ 6,154,508

Hospital 22.2%

Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/32	\$	1,075		\$ 1,179,759
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/38		560		602,000
Butler County, (Kettering Health Network Obligated Group), 5.25%, 4/1/31		500		548,730
Franklin County, (Nationwide Children s Hospital), 5.00%, 11/1/34		800		884,640
Hamilton County, (Cincinnati Children s Hospital Medical Center), 5.00%, 5/15/34		250		282,528
Hancock County, (Blanchard Valley Regional Health Center), 6.25%, 12/1/34		750		878,775
Miami County, (Upper Valley Medical Center), 5.25%, 5/15/26		500		516,360
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/36		500		533,715
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/41		800		853,040
Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34		500		565,630
Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39		1,000		1,117,290
Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40		555		605,993

Eaton Vance

Ohio Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Hospital (continued)		
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/27	\$ 565	\$ 636,698
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/29	165	183,714
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.00%, 12/1/43	90	91,018
Southeastern Ohio Port Authority, (Memorial Health System Obligated Group), 5.50%, 12/1/43	80	84,109
		\$ 9,563,999
Housing 6.0%		
Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), (GNMA), 5.25%, 4/20/48	\$ 2,500	\$ 2,569,275
		\$ 2,569,275
Industrial Development Revenue 1.3%		
Cleveland, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$ 555	\$ 557,059
		\$ 557,059
Insured Education 11.7%		
Hamilton County, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30	\$ 750	\$ 841,080
Kent State University, (AGC), 5.00%, 5/1/26	1,000	1,117,300
Kent State University, (AGC), 5.00%, 5/1/29	465	518,800
Miami University, (AMBAC), 3.25%, 9/1/26	580	584,217
University of Akron, Series A, (AGM), 5.00%, 1/1/38	1,500	1,618,875
University of Akron, Series B, (AGM), 5.00%, 1/1/38	320	345,360
		\$ 5,025,632
Insured Electric Utilities 10.5%		
Cleveland Public Power System, (NPPFG), 0.00%, 11/15/27	\$ 710	\$ 449,082
Cleveland Public Power System, (NPPFG), 0.00%, 11/15/38	2,000	703,240
Ohio Municipal Electric Generation Agency, (NPPFG), 0.00%, 2/15/25	815	596,572
Ohio Municipal Electric Generation Agency, (NPPFG), 0.00%, 2/15/26	3,000	2,101,470
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/26	305	303,591
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/29	200	198,712
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/34	155	153,609

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

\$ 4,506,276

Insured Escrowed / Prerefunded 4.7%

American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), Prerefunded to 2/15/19, 5.75%, 2/15/39	\$ 1,000	\$ 1,163,860
	Principal Amount	Value
	(000 s omitted)	

Security

Insured Escrowed / Prerefunded (continued)

St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	\$ 90	\$ 100,387
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35	510	568,859
University of Akron, (AGM), Prerefunded to 1/1/18, 5.00%, 1/1/38	180	198,378
		\$ 2,031,484

Insured General Obligations 17.5%

Brooklyn City School District, (AGM), 5.00%, 12/1/38	\$ 555	\$ 611,832
Buckeye Valley Local School District, (AGC), 5.00%, 12/1/36	500	552,145
Canal Winchester Local School District, (NPFPG), 0.00%, 12/1/30	2,455	1,456,650
Cincinnati School District, (NPFPG), 5.25%, 12/1/30	1,000	1,250,440
Madeira City School District, (AGM), 3.50%, 12/1/27	1,500	1,502,490
Milford Exempt Village School District, (AGC), Prerefunded to 12/1/18, 5.25%, 12/1/36	1,750	1,998,185
St. Marys City School District, (AGM), 5.00%, 12/1/35	150	163,503
		\$ 7,535,245

Insured Hospital 1.4%

Lorain County, (Catholic Healthcare Partners), (AGM), 15.286%, 2/1/29 ⁽¹⁾⁽²⁾⁽³⁾	\$ 485	\$ 620,043
		\$ 620,043

Insured Special Tax Revenue 0.2%

Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	\$ 540	\$ 76,237
		\$ 76,237

Insured Transportation 9.1%

Cleveland, Airport System Revenue, (AGM), 5.00%, 1/1/30	\$ 600	\$ 662,184
Ohio, (Portsmouth Gateway Group, LLC), (AGM), (AMT), 5.00%, 12/31/39	140	152,249
Ohio Turnpike Commission, (NPFPG), 5.50%, 2/15/24	1,000	1,249,490
Ohio Turnpike Commission, (NPFPG), 5.50%, 2/15/26	1,000	1,265,290
Puerto Rico Highway and Transportation Authority, (AMBAC), 5.25%, 7/1/38	590	571,940
		\$ 3,901,153

Insured Water and Sewer 1.6%

Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	\$ 665	\$ 671,690
		\$ 671,690

Eaton Vance

Ohio Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Lease Revenue / Certificates of Participation 0.1%		
Franklin County Convention Facilities Authority, 5.00%, 12/1/27	\$ 55	\$ 59,844
		\$ 59,844
Other Revenue 3.7%		
Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27	\$ 1,000	\$ 1,078,300
Summit County Port Authority, 5.00%, 12/1/31	445	497,755
		\$ 1,576,055
Senior Living / Life Care 3.8%		
Franklin County, (Friendship Village of Dublin), 5.00%, 11/15/44	\$ 650	\$ 692,075
Hamilton County, (Life Enriching Communities), 5.00%, 1/1/32	375	392,696
Lorain County Port Authority, (Kendal at Oberlin), 5.00%, 11/15/30	230	247,653
Warren County, (Otterbein Homes Obligated Group), 5.75%, 7/1/33	275	313,574
		\$ 1,645,998
Special Tax Revenue 4.3%		
Cleveland, Income Tax Revenue, (Bridges and Roadways Improvements), 5.00%, 10/1/32	\$ 250	\$ 281,480
Cleveland, Income Tax Revenue, (Parks and Recreation Facilities Improvements), 5.00%, 10/1/35	500	559,820
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/26	180	210,296
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/28	290	334,295
Guam, Limited Obligation Bonds, 5.625%, 12/1/29	155	171,958
Guam, Limited Obligation Bonds, 5.75%, 12/1/34	170	189,261
Virgin Islands Public Finance Authority, 6.75%, 10/1/37	110	124,908
		\$ 1,872,018
Transportation 0.5%		
Ohio Turnpike and Infrastructure Commission, 0.00%, 2/15/43	\$ 690	\$ 195,932
		\$ 195,932

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Security	Principal Amount (000 s omitted)	Value
Water and Sewer 2.6% Hamilton County, Sewer System, 5.00%, 12/1/38	\$ 500	\$ 565,760
Security		
Water and Sewer (continued) Northeast Ohio Regional Sewer District, 5.00%, 11/15/43	\$ 500	\$ 559,450
		\$ 1,125,210
Total Tax-Exempt Investments 150.2% (identified cost \$58,126,129)		\$ 64,583,758
Auction Preferred Shares Plus Cumulative Unpaid Dividends (52.8)%		\$ (22,725,662)
Other Assets, Less Liabilities 2.6%		\$ 1,144,305
Net Assets Applicable to Common Shares 100.0%		\$ 43,002,401

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
GNMA	Government National Mortgage Association
NPFG	National Public Finance Guaranty Corp.

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 37.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.8% to 15.2% of total investments.

- (1) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At May 31, 2015, the aggregate value of these securities is \$620,043 or 1.4% of the Trust's net assets applicable to common shares.

- (2) Security has been issued as a leveraged residual interest bond with a variable interest rate. The stated interest rate represents the rate in effect at May 31, 2015.

- (3) Security is subject to a shortfall agreement which may require the Trust to pay amounts to a counterparty in the event of a significant decline in the market value of the security held by the trust that issued the residual interest bond. In case of a shortfall, the maximum potential amount of payments the Trust could ultimately be required to make under the agreement is \$1,455,000. However, such shortfall payment would be reduced by the proceeds from the sale of the security held by the trust that issued the residual interest bond.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 155.7%

Security	Principal Amount (000 s omitted)	Value
Cogeneration 1.4%		
Northampton County Industrial Development Authority, (Northampton Generating), 5.00%, 12/31/23 ⁽¹⁾	\$ 378	\$ 342,176
Pennsylvania Economic Development Financing Authority, (Colver), (AMT), 5.125%, 12/1/15	175	176,781
		\$ 518,957
Education 28.1%		
Allegheny County Higher Education Building Authority, (Duquesne University), 5.50%, 3/1/31	\$ 1,050	\$ 1,180,672
Bucks County Industrial Development Authority, (George School), 5.00%, 9/15/39	500	545,680
Cumberland County Municipal Authority, (Dickinson College), 5.00%, 11/1/39	1,200	1,287,864
Northampton County General Purpose Authority, (Lafayette College), 5.00%, 11/1/32	750	854,303
Northampton County General Purpose Authority, (Lehigh University), 5.00%, 11/15/39	500	553,510
Pennsylvania Higher Educational Facilities Authority, (Saint Joseph's University), 5.00%, 11/1/40	440	476,348
Pennsylvania Higher Educational Facilities Authority, (Temple University), 5.00%, 4/1/35	750	833,273
Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/40	625	667,406
Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/42	600	658,812
Pennsylvania Higher Educational Facilities Authority, (Ursinus College), 5.00%, 1/1/29	560	608,686
Pennsylvania Higher Educational Facilities Authority, (Ursinus College), 5.00%, 1/1/30	750	818,640
State Public School Building Authority, (Northampton County Area Community College), 5.50%, 3/1/31	750	865,192
Swarthmore Borough Authority, (Swarthmore College), 5.00%, 9/15/38	250	283,518
Washington County Industrial Development Authority, (Washington and Jefferson College), 5.25%, 11/1/30	575	649,509
		\$ 10,283,413
Escrowed / Prerefunded 4.8%		
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	\$ 315	\$ 353,418
Daniel Boone Area School District, Prerefunded to 8/15/18, 5.00%, 8/15/32	220	246,831
Pennsylvania Higher Educational Facilities Authority, (University of Pennsylvania Health System), Prerefunded to 8/15/18, 6.00%, 8/15/26 ⁽²⁾	1,000	1,150,670
	Principal Amount (000 s omitted)	Value
Security		
Escrowed / Prerefunded (continued)		
Philadelphia School District, Prerefunded to 9/1/18, 6.00%, 9/1/38	\$ 15	\$ 17,327

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

\$ 1,768,246

General Obligations 11.6%

Chester County, 5.00%, 7/15/27	\$	500	\$ 571,060
Daniel Boone Area School District, 5.00%, 8/15/32		465	509,524
Delaware Valley Regional Finance Authority, 5.75%, 7/1/32		1,000	1,202,640
Philadelphia School District, 6.00%, 9/1/38		985	1,112,311
West York Area School District, 5.00%, 4/1/33		750	840,705

\$ 4,236,240

Hospital 25.6%

Allegheny County Hospital Development Authority, (University of Pittsburgh Medical Center), 5.50%, 8/15/34	\$	500	\$ 559,370
Chester County Health and Education Facilities Authority, (Jefferson Health System), 5.00%, 5/15/40		750	820,103
Dauphin County General Authority, (Pinnacle Health System), 6.00%, 6/1/29		750	864,120
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 4.00%, 7/1/33		500	509,420
Lycoming County Authority, (Susquehanna Health System), 5.75%, 7/1/39		750	810,630
Monroe County Hospital Authority, (Pocono Medical Center), 5.25%, 1/1/43		1,485	1,554,364
Montgomery County Higher Education and Health Authority, (Abington Memorial Hospital Obligated Group), 5.00%, 6/1/31		1,095	1,198,039
Montgomery County Higher Education and Health Authority, (Holy Redeemer Health System), 5.00%, 10/1/27		500	539,430
Northampton County General Purpose Authority, (Saint Luke's Hospital), 5.50%, 8/15/33		250	281,603
Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 5.00%, 5/15/31		675	748,278
South Fork Municipal Authority, (Conemaugh Health System), Prerefunded to 7/1/20, 5.50%, 7/1/29		250	298,345
Southcentral Pennsylvania General Authority, (WellSpan Health Obligated Group), 5.00%, 6/1/34		1,085	1,210,676

\$ 9,394,378

Housing 2.5%

Allegheny County Residential Finance Authority, SFMR, (AMT), 4.95%, 11/1/37	\$	155	\$ 157,164
East Hempfield Township Industrial Development Authority, (Student Services, Inc.), 5.00%, 7/1/39		175	184,166

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Housing (continued)		
Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.70%, 10/1/37	\$ 585	\$ 588,551
		\$ 929,881
Industrial Development Revenue 8.7%		
Luzerne County Industrial Development Authority, (Pennsylvania-American Water Co.), 5.50%, 12/1/39	\$ 200	\$ 220,748
Montgomery County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (AMT), 5.25%, 7/1/42	750	797,745
Pennsylvania Economic Development Financing Authority, (Pennsylvania-American Water Co.), 6.20%, 4/1/39	250	287,832
Pennsylvania Economic Development Financing Authority, (Procter & Gamble Paper Products Co.), (AMT), 5.375%, 3/1/31	1,115	1,358,126
Pennsylvania Economic Development Financing Authority, (Waste Management, Inc.), (AMT), 5.10%, 10/1/27	500	512,635
		\$ 3,177,086
Insured Education 8.5%		
Lycoming County Authority, (Pennsylvania College of Technology), (AGC), 5.50%, 10/1/37	\$ 500	\$ 548,015
Pennsylvania Higher Educational Facilities Authority, (Drexel University), (NPPFG), 5.00%, 5/1/37	1,105	1,190,063
State Public School Building Authority, (Delaware County Community College), (AGM), Prerefunded to 4/1/18, 5.00%, 10/1/29	375	416,434
State Public School Building Authority, (Delaware County Community College), (AGM), Prerefunded to 4/1/18, 5.00%, 10/1/32	875	971,678
		\$ 3,126,190
Insured Electric Utilities 2.9%		
Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/34	\$ 1,080	\$ 1,070,312
		\$ 1,070,312
Insured Escrowed / Prerefunded 5.1%		
Westmoreland Municipal Authority, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19	\$ 2,000	\$ 1,879,400
		\$ 1,879,400
Insured General Obligations 6.9%		
Beaver County, (AGM), 5.55%, 11/15/31	\$ 475	\$ 520,766
Beaver County, (AGM), Prerefunded to 11/15/17, 5.55%, 11/15/31	25	27,858

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Bethlehem Area School District, (AGM), 5.25%, 1/15/25	750		853,417
	Principal		
	Amount		
Security	(000 s omitted)		Value
Insured General Obligations (continued)			
Laurel Highlands School District, (AGM), 5.00%, 2/1/37	\$ 750	\$	836,092
Luzerne County, (AGM), 5.00%, 11/15/29	250		275,693
			\$ 2,513,826
Insured Hospital 5.1%			
Allegheny County Hospital Development Authority, (UPMC Health System), (NPF), 6.00%, 7/1/24	\$ 250	\$	310,845
Lehigh County General Purpose Authority, (Lehigh Valley Health Network), (AGM), 5.00%, 7/1/35	1,440		1,544,530
			\$ 1,855,375
Insured Industrial Development Revenue 1.5%			
Delaware County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (NPF), (AMT), 5.00%, 11/1/36	\$ 525	\$	533,143
			\$ 533,143
Insured Lease Revenue / Certificates of Participation 4.9%			
Commonwealth Financing Authority, (AGC), 5.00%, 6/1/31	\$ 500	\$	553,975
Philadelphia Authority for Industrial Development, (One Benjamin Franklin), (AGM), 4.75%, 2/15/27	1,195		1,248,978
			\$ 1,802,953
Insured Special Tax Revenue 2.3%			
Pittsburgh and Allegheny County Sports & Exhibition Authority, Sales Tax Revenue, (AGM), 5.00%, 2/1/31	\$ 610	\$	681,877
Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45	1,235		174,357
			\$ 856,234
Insured Transportation 9.3%			
Philadelphia, Airport Revenue, (AGM), (AMT), 5.00%, 6/15/27	\$ 525	\$	558,527
Philadelphia Parking Authority, (AMBAC), 5.25%, 2/15/29	1,005		1,008,618
Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41	1,800		1,826,370
			\$ 3,393,515
Insured Water and Sewer 1.5%			
Bucks County Water and Sewer Authority, (AGM), 5.00%, 12/1/35	\$ 500	\$	555,170
			\$ 555,170
Senior Living / Life Care 1.4%			
Lancaster Industrial Development Authority, (Garden Spot Village), 5.375%, 5/1/28	\$ 100	\$	107,022

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2015

Portfolio of Investments (Unaudited) continued

Security	Principal Amount (000 s omitted)	Value
Senior Living / Life Care (continued)		
Montgomery County Industrial Development Authority, (Foulkeways at Gwynedd), 5.00%, 12/1/24	\$ 200	\$ 203,620
Montgomery County Industrial Development Authority, (Foulkeways at Gwynedd), 5.00%, 12/1/30	200	206,368
		\$ 517,010
Special Tax Revenue 0.3%		
Virgin Islands Public Finance Authority, 6.75%, 10/1/37	\$ 110	\$ 124,908
		\$ 124,908
Transportation 17.2%		
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35	\$ 465	\$ 514,732
Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40	285	312,141
Pennsylvania Economic Development Financing Authority, (Amtrak), (AMT), 5.00%, 11/1/41	450	479,529
Pennsylvania Turnpike Commission, 5.35%, (0.00% until 12/1/15), 12/1/30	1,430	1,519,618
Pennsylvania Turnpike Commission, 5.25%, 6/1/39	1,000	1,097,750
Pennsylvania Turnpike Commission, 5.625%, 6/1/29	750	834,382
Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/23	410	463,398
Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/27	970	1,065,768
		\$ 6,287,318
Utilities 1.8%		
Philadelphia Gas Works, 5.25%, 8/1/40	\$ 600	\$ 661,212
		\$ 661,212
Water and Sewer 4.3%		
Harrisburg Water Authority, 5.25%, 7/15/31	\$ 750	\$ 763,350
Philadelphia, Water and Wastewater Revenue, 5.00%, 1/1/36	750	818,768
		\$ 1,582,118
		\$ 57,066,885

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Total Tax-Exempt Investments 155.7%
(identified cost \$52,726,199)

Auction Preferred Shares Plus Cumulative Unpaid Dividends (57.8)% \$ (21,175,741)

Other Assets, Less Liabilities 2.1% \$ 756,233

Net Assets Applicable to Common Shares 100.0% \$ 36,647,377

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

AGC	Assured Guaranty Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
CIFG	CIFG Assurance North America, Inc.
FGIC	Financial Guaranty Insurance Company
NPFG	National Public Finance Guaranty Corp.
SFMR	Single Family Mortgage Revenue

The Trust invests primarily in debt securities issued by Pennsylvania municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2015, 30.8% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution or financial guaranty assurance agency ranged from 1.8% to 14.9% of total investments.

(1) Represents a payment-in-kind security which may pay interest in additional principal at the issuer's discretion.

(2) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Assets and Liabilities (Unaudited)

	May 31, 2015			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Assets				
Investments				
Identified cost	\$ 147,676,158	\$ 57,274,980	\$ 43,479,221	\$ 91,985,825
Unrealized appreciation	12,596,776	5,244,325	2,913,768	7,416,908
Investments, at value	\$ 160,272,934	\$ 62,519,305	\$ 46,392,989	\$ 99,402,733
Cash	\$ 2,822,071	\$ 467,179	\$ 221,360	\$ 1,061,136
Restricted cash*	183,000	94,000		123,000
Interest receivable	1,673,461	824,806	546,262	1,474,030
Receivable for investments sold	1,505,000	650,000		
Deferred debt issuance costs	24,463	263		164
Total assets	\$ 166,480,929	\$ 64,555,553	\$ 47,160,611	\$ 102,061,063
Liabilities				
Payable for floating rate notes issued	\$ 14,310,000	\$ 3,385,000	\$	\$ 3,480,000
Payable for when-issued securities	1,122,480			972,470
Payable for variation margin on open financial futures contracts	34,844	18,688		24,375
Payable to affiliates:				
Investment adviser fee	82,895	32,418	24,458	52,408
Administration fee	27,179	10,629	8,019	17,183
Trustees' fees	1,371	587	467	901
Interest expense and fees payable	13,571	4,617		5,722
Accrued expenses	45,572	30,227	30,983	36,229
Total liabilities	\$ 15,637,912	\$ 3,482,166	\$ 63,927	\$ 4,589,288
Auction preferred shares at liquidation value plus cumulative unpaid dividends	\$ 49,977,250	\$ 20,050,701	\$ 17,500,408	\$ 33,426,505
Net assets applicable to common shares	\$ 100,865,767	\$ 41,022,686	\$ 29,596,276	\$ 64,045,270
Sources of Net Assets				
Common shares, \$0.01 par value, unlimited number of shares authorized	\$ 72,546	\$ 27,370	\$ 20,339	\$ 46,442
Additional paid-in capital	104,121,642	39,547,365	28,056,405	66,603,407
Accumulated net realized loss	(16,029,563)	(3,899,059)	(1,481,384)	(10,109,713)
Accumulated undistributed net investment income	146,872	124,110	87,148	116,172
Net unrealized appreciation	12,554,270	5,222,900	2,913,768	7,388,962
Net assets applicable to common shares	\$ 100,865,767	\$ 41,022,686	\$ 29,596,276	\$ 64,045,270
Auction Preferred Shares Issued and Outstanding (Liquidation preference of \$25,000 per share)				
	1,999	802	700	1,337
Common Shares Outstanding				
	7,254,575	2,737,021	2,033,894	4,644,158
Net Asset Value Per Common Share				
Net assets applicable to common shares ÷ common shares issued and outstanding	\$ 13.90	\$ 14.99	\$ 14.55	\$ 13.79

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

* Represents restricted cash on deposit at the broker for open financial futures contracts.

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Assets and Liabilities (Unaudited) continued

	May 31, 2015		
	New York Trust	Ohio Trust	Pennsylvania Trust
Assets			
Investments			
Identified cost	\$ 116,465,935	\$ 58,126,129	\$ 52,726,199
Unrealized appreciation	11,876,269	6,457,629	4,340,686
Investments, at value	\$ 128,342,204	\$ 64,583,758	\$ 57,066,885
Cash	\$ 786,952	\$ 266,030	\$ 780,791
Restricted cash*	121,250		41,000
Interest receivable	1,644,101	954,186	789,878
Total assets	\$ 130,894,507	\$ 65,803,974	\$ 58,678,554
Liabilities			
Payable for floating rate notes issued	\$ 17,890,000	\$	\$ 750,000
Payable for variation margin on open financial futures contracts	23,563		8,125
Payable for Trust shares repurchased			24,345
Payable to affiliates:			
Investment adviser fee	64,065	34,083	30,385
Administration fee	21,005	11,175	9,962
Trustees fees	1,077	612	558
Interest expense and fees payable	27,112		1,180
Accrued expenses	39,352	30,041	30,881
Total liabilities	\$ 18,066,174	\$ 75,911	\$ 855,436
Auction preferred shares at liquidation value plus cumulative unpaid dividends	\$ 33,725,543	\$ 22,725,662	\$ 21,175,741
Net assets applicable to common shares	\$ 79,102,790	\$ 43,002,401	\$ 36,647,377
Sources of Net Assets			
Common shares, \$0.01 par value, unlimited number of shares authorized	\$ 54,754	\$ 28,572	\$ 26,521
Additional paid-in capital	79,385,193	39,573,731	36,858,712
Accumulated net realized loss	(12,263,552)	(3,314,869)	(4,570,920)
Accumulated undistributed net investment income	77,140	257,338	1,693
Net unrealized appreciation	11,849,255	6,457,629	4,331,371
Net assets applicable to common shares	\$ 79,102,790	\$ 43,002,401	\$ 36,647,377
Auction Preferred Shares Issued and Outstanding (Liquidation preference of \$25,000 per share)	1,349	909	847
Common Shares Outstanding	5,475,356	2,857,157	2,652,114
Net Asset Value Per Common Share			
Net assets applicable to common shares ÷ common shares issued and outstanding	\$ 14.45	\$ 15.05	\$ 13.82

* Represents restricted cash on deposit at the broker for open financial futures contracts.

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Operations (Unaudited)

	Six Months Ended May 31, 2015			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Investment Income				
Interest	\$ 3,525,570	\$ 1,345,740	\$ 1,041,222	\$ 2,237,409
Total investment income	\$ 3,525,570	\$ 1,345,740	\$ 1,041,222	\$ 2,237,409
Expenses				
Investment adviser fee	\$ 501,448	\$ 196,292	\$ 148,920	\$ 317,818
Administration fee	161,115	63,068	47,847	102,114
Trustees' fees and expenses	4,281	1,819	1,445	2,789
Custodian fee	25,725	15,327	14,682	20,846
Transfer and dividend disbursing agent fees	9,355	9,446	9,077	9,072
Legal and accounting services	27,858	19,195	18,005	22,938
Printing and postage	7,298	4,479	3,859	5,339
Interest expense and fees	38,710	15,728		11,118
Preferred shares service fee	34,826	14,551	11,744	24,417
Miscellaneous	19,067	15,819	13,699	17,850
Total expenses	\$ 829,683	\$ 355,724	\$ 269,278	\$ 534,301
Deduct				
Reduction of custodian fee	\$ 175	\$ 26	\$ 21	\$ 15
Total expense reductions	\$ 175	\$ 26	\$ 21	\$ 15
Net expenses	\$ 829,508	\$ 355,698	\$ 269,257	\$ 534,286
Net investment income	\$ 2,696,062	\$ 990,042	\$ 771,965	\$ 1,703,123
Realized and Unrealized Gain (Loss)				
Net realized gain (loss)				
Investment transactions	\$ 164,260	\$ 25,796	\$ 73,145	\$ 132,552
Financial futures contracts	(161,310)	(51,685)		(92,016)
Net realized gain (loss)	\$ 2,950	\$ (25,889)	\$ 73,145	\$ 40,536
Change in unrealized appreciation (depreciation)				
Investments	\$ (1,340,589)	\$ (489,390)	\$ (366,690)	\$ (1,454,015)
Financial futures contracts	79,822	46,606		112,118
Net change in unrealized appreciation (depreciation)	\$ (1,260,767)	\$ (442,784)	\$ (366,690)	\$ (1,341,897)
Net realized and unrealized loss	\$ (1,257,817)	\$ (468,673)	\$ (293,545)	\$ (1,301,361)
Distributions to preferred shareholders				
From net investment income	\$ (31,367)	\$ (12,824)	\$ (10,946)	\$ (21,180)
Net increase in net assets from operations	\$ 1,406,878	\$ 508,545	\$ 467,474	\$ 380,582

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Operations (Unaudited) continued

	Six Months Ended May 31, 2015		
	New York Trust	Ohio Trust	Pennsylvania Trust
Investment Income			
Interest	\$ 2,926,113	\$ 1,445,148	\$ 1,323,779
Total investment income	\$ 2,926,113	\$ 1,445,148	\$ 1,323,779
Expenses			
Investment adviser fee	\$ 387,697	\$ 206,272	\$ 184,446
Administration fee	124,567	66,275	59,262
Trustees' fees and expenses	3,348	1,900	1,720
Custodian fee	21,887	15,036	14,882
Transfer and dividend disbursing agent fees	9,227	9,150	9,348
Legal and accounting services	25,182	19,186	23,648
Printing and postage	6,271	5,038	4,864
Interest expense and fees	56,944		2,044
Preferred shares service fee	24,392	16,267	15,057
Miscellaneous	17,893	17,346	16,141
Total expenses	\$ 677,408	\$ 356,470	\$ 331,412
Deduct			
Reduction of custodian fee	\$ 61	\$ 64	\$ 14
Total expense reductions	\$ 61	\$ 64	\$ 14
Net expenses	\$ 677,347	\$ 356,406	\$ 331,398
Net investment income	\$ 2,248,766	\$ 1,088,742	\$ 992,381
Realized and Unrealized Gain (Loss)			
Net realized gain (loss)			
Investment transactions	\$ 196,554	\$ 68,747	\$ (431,347)
Financial futures contracts	(65,752)		(45,126)
Net realized gain (loss)	\$ 130,802	\$ 68,747	\$ (476,473)
Change in unrealized appreciation (depreciation)			
Investments	\$ (930,605)	\$ (383,086)	\$ 85,783
Financial futures contracts	59,026		70,722
Net change in unrealized appreciation (depreciation)	\$ (871,579)	\$ (383,086)	\$ 156,505
Net realized and unrealized loss	\$ (740,777)	\$ (314,339)	\$ (319,968)
Distributions to preferred shareholders			
From net investment income	\$ (20,542)	\$ (14,375)	\$ (13,450)
Net increase in net assets from operations	\$ 1,487,447	\$ 760,028	\$ 658,963

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Changes in Net Assets

	Six Months Ended May 31, 2015 (Unaudited)			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Increase (Decrease) in Net Assets				
From operations				
Net investment income	\$ 2,696,062	\$ 990,042	\$ 771,965	\$ 1,703,123
Net realized gain (loss) from investment transactions and financial futures contracts	2,950	(25,889)	73,145	40,536
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(1,260,767)	(442,784)	(366,690)	(1,341,897)
Distributions to preferred shareholders				
From net investment income	(31,367)	(12,824)	(10,946)	(21,180)
Net increase in net assets from operations	\$ 1,406,878	\$ 508,545	\$ 467,474	\$ 380,582
Distributions to common shareholders				
From net investment income	\$ (2,669,843)	\$ (938,959)	\$ (729,035)	\$ (1,691,781)
Total distributions to common shareholders	\$ (2,669,843)	\$ (938,959)	\$ (729,035)	\$ (1,691,781)
Capital share transactions				
Cost of shares repurchased (see Note 6)	\$	\$ (73,752)	\$ (638,106)	\$ (267,219)
Net decrease in net assets from capital share transactions	\$	\$ (73,752)	\$ (638,106)	\$ (267,219)
Net decrease in net assets	\$ (1,262,965)	\$ (504,166)	\$ (899,667)	\$ (1,578,418)
Net Assets Applicable to Common Shares				
At beginning of period	\$ 102,128,732	\$ 41,526,852	\$ 30,495,943	\$ 65,623,688
At end of period	\$ 100,865,767	\$ 41,022,686	\$ 29,596,276	\$ 64,045,270
Accumulated undistributed net investment income included in net assets applicable to common shares				
At end of period	\$ 146,872	\$ 124,110	\$ 87,148	\$ 116,172

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Changes in Net Assets continued

	Six Months Ended May 31, 2015 (Unaudited)		
	New York Trust	Ohio Trust	Pennsylvania Trust
Increase (Decrease) in Net Assets			
From operations			
Net investment income	\$ 2,248,766	\$ 1,088,742	\$ 992,381
Net realized gain (loss) from investment transactions and financial futures contracts	130,802	68,747	(476,473)
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	(871,579)	(383,086)	156,505
Distributions to preferred shareholders			
From net investment income	(20,542)	(14,375)	(13,450)
Net increase in net assets from operations	\$ 1,487,447	\$ 760,028	\$ 658,963
Distributions to common shareholders			
From net investment income	\$ (2,244,918)	\$ (1,044,331)	\$ (974,398)
Total distributions to common shareholders	\$ (2,244,918)	\$ (1,044,331)	\$ (974,398)
Capital share transactions			
Cost of shares repurchased (see Note 6)	\$	\$	\$ (569,062)
Net decrease in net assets from capital share transactions	\$	\$	\$ (569,062)
Net decrease in net assets	\$ (757,471)	\$ (284,303)	\$ (884,497)
Net Assets Applicable to Common Shares			
At beginning of period	\$ 79,860,261	\$ 43,286,704	\$ 37,531,874
At end of period	\$ 79,102,790	\$ 43,002,401	\$ 36,647,377
Accumulated undistributed net investment income included in net assets applicable to common shares			
At end of period	\$ 77,140	\$ 257,338	\$ 1,693

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Changes in Net Assets continued

	Year Ended November 30, 2014			
	California Trust	Massachusetts Trust	Michigan Trust	New Jersey Trust
Increase (Decrease) in Net Assets				
From operations				
Net investment income	\$ 5,491,298	\$ 1,995,611	\$ 1,541,481	\$ 3,498,590
Net realized gain (loss) from investment transactions and financial futures contracts	190,412	(481,678)	(14,891)	(1,785,074)
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	10,744,348	4,299,848	3,570,928	6,935,251
Distributions to preferred shareholders				
From net investment income	(53,068)	(21,253)	(18,040)	(35,494)
Net increase in net assets from operations	\$ 16,372,990	\$ 5,792,528	\$ 5,079,478	\$ 8,613,273
Distributions to common shareholders				
From net investment income	\$ (5,495,357)	\$ (1,932,327)	\$ (1,498,117)	\$ (3,476,002)
Total distributions to common shareholders	\$ (5,495,357)	\$ (1,932,327)	\$ (1,498,117)	\$ (3,476,002)
Capital share transactions				
Cost of shares repurchased (see Note 6)	\$ (82,187)	\$ (107,173)	\$ (413,033)	\$ (166,150)
Net decrease in net assets from capital share transactions	\$ (82,187)	\$ (107,173)	\$ (413,033)	\$ (166,150)
Net increase in net assets	\$ 10,795,446	\$ 3,753,028	\$ 3,168,328	\$ 4,971,121
Net Assets Applicable to Common Shares				
At beginning of year	\$ 91,333,286	\$ 37,773,824	\$ 27,327,615	\$ 60,652,567
At end of year	\$ 102,128,732	\$ 41,526,852	\$ 30,495,943	\$ 65,623,688
Accumulated undistributed net investment income included in net assets applicable to common shares				
At end of year	\$ 152,020	\$ 85,851	\$ 55,164	\$ 126,010

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statements of Changes in Net Assets continued

	Year Ended November 30, 2014		
	New York Trust	Ohio Trust	Pennsylvania Trust
Increase (Decrease) in Net Assets			
From operations			
Net investment income	\$ 4,597,918	\$ 2,215,414	\$ 2,053,060
Net realized gain (loss) from investment transactions and financial futures contracts	(733,571)	60,926	(521,601)
Net change in unrealized appreciation (depreciation) from investments and financial futures contracts	8,128,412	4,535,687	3,632,355
Distributions to preferred shareholders			
From net investment income	(36,042)	(24,712)	(22,445)
Net increase in net assets from operations	\$ 11,956,717	\$ 6,787,315	\$ 5,141,369
Distributions to common shareholders			
From net investment income	\$ (4,717,654)	\$ (2,088,662)	\$ (2,078,009)
Total distributions to common shareholders	\$ (4,717,654)	\$ (2,088,662)	\$ (2,078,009)
Capital share transactions			
Reinvestment of distributions to common shareholders	\$ 10,266	\$	\$
Cost of shares repurchased (see Note 6)			(267,513)
Net increase (decrease) in net assets from capital share transactions	\$ 10,266	\$	\$ (267,513)
Net increase in net assets	\$ 7,249,329	\$ 4,698,653	\$ 2,795,847
Net Assets Applicable to Common Shares			
At beginning of year	\$ 72,610,932	\$ 38,588,051	\$ 34,736,027
At end of year	\$ 79,860,261	\$ 43,286,704	\$ 37,531,874
Accumulated undistributed (distributions in excess of) net investment income included in net assets applicable to common shares			
At end of year	\$ 93,834	\$ 227,302	\$ (2,840)

Eaton Vance

Municipal Income Trusts

May 31, 2015

Statement of Cash Flows* (Unaudited)

	Six Months Ended May 31, 2015 New York Trust
Cash Flows From Operating Activities	
Net increase in net assets from operations	\$ 1,487,447
Distributions to preferred shareholders	20,542
Net increase in net assets from operations excluding distributions to preferred shareholders	\$ 1,507,989
Adjustments to reconcile net increase in net assets from operations to net cash provided by operating activities:	
Investments purchased	(1,590,200)
Investments sold	2,568,041
Net amortization/accretion of premium (discount)	(35,225)
Decrease in restricted cash	8,000
Decrease in interest receivable	25,593
Decrease in payable for variation margin on open financial futures contracts	(3,312)
Increase in payable to affiliate for investment adviser fee	207
Increase in payable to affiliate for administration fee	571
Increase in payable to affiliate for Trustees' fees	80
Decrease in interest expense and fees payable	(438)
Decrease in accrued expenses	(25,412)
Net change in unrealized (appreciation) depreciation from investments	930,605
Net realized gain from investments	(196,554)
Net cash provided by operating activities	\$ 3,189,945
Cash Flows From Financing Activities	
Distributions paid to common shareholders, net of reinvestments	\$ (2,244,918)
Cash distributions paid to preferred shareholders	(20,262)
Repayment of secured borrowings	(1,425,000)
Net cash used in financing activities	\$ (3,690,180)
Net decrease in cash	\$ (500,235)
Cash at beginning of period	\$ 1,287,187
Cash at end of period	\$ 786,952
Supplemental disclosure of cash flow information:	
Cash paid for interest and fees	\$ 57,382

* Statement of Cash Flows is not required for California Trust, Massachusetts Trust, Michigan Trust, New Jersey Trust, Ohio Trust and Pennsylvania Trust.

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights

Selected data for a common share outstanding during the periods stated

	Six Months Ended May 31, 2015 (Unaudited)		California Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net asset value Beginning of period (Common shares)	\$ 14.080	\$ 12.580	\$ 14.660	\$ 12.410	\$ 12.390	\$ 12.330
Income (Loss) From Operations						
Net investment income ⁽¹⁾	\$ 0.372	\$ 0.756	\$ 0.756	\$ 0.791	\$ 0.926	\$ 0.945
Net realized and unrealized gain (loss)	(0.180)	1.507	(2.028)	2.316	0.002	0.026
Distributions to preferred shareholders From net investment income ⁽¹⁾	(0.004)	(0.007)	(0.012)	(0.018)	(0.022)	(0.028)
Total income (loss) from operations	\$ 0.188	\$ 2.256	\$ (1.284)	\$ 3.089	\$ 0.906	\$ 0.943
Less Distributions to Common Shareholders						
From net investment income	\$ (0.368)	\$ (0.757)	\$ (0.796)	\$ (0.839)	\$ (0.886)	\$ (0.883)
Total distributions to common shareholders	\$ (0.368)	\$ (0.757)	\$ (0.796)	\$ (0.839)	\$ (0.886)	\$ (0.883)
Anti-dilutive effect of share repurchase program (see Note 6)⁽¹⁾	\$	\$ 0.001	\$	\$	\$	\$
Net asset value End of period (Common shares)	\$ 13.900	\$ 14.080	\$ 12.580	\$ 14.660	\$ 12.410	\$ 12.390
Market value End of period (Common shares)	\$ 13.120	\$ 12.670	\$ 11.060	\$ 14.680	\$ 12.770	\$ 12.400
Total Investment Return on Net Asset Value⁽²⁾	1.48%⁽³⁾	19.06%	(8.69)%	25.59%	7.99%	7.73%
Total Investment Return on Market Value⁽²⁾	6.44%⁽³⁾	21.86%	(19.84)%	22.22%	11.04%	9.25%

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

Ratios/Supplemental Data	Six Months Ended May 31, 2015 (Unaudited)		California Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net assets applicable to common shares, end of period (000 shares omitted)	\$ 100,866	\$ 102,129	\$ 91,333	\$ 106,367	\$ 89,862	\$ 89,395
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾						
Expenses excluding interest and fees ⁽⁵⁾	1.54% ⁽⁶⁾	1.60%	1.66%	1.66%	1.83%	1.78%
Interest and fee expense ⁽⁷⁾	0.08% ⁽⁶⁾	0.09%	0.10%	0.11%	0.17%	0.18%
Total expenses ⁽⁵⁾	1.62% ⁽⁶⁾	1.69%	1.76%	1.77%	2.00%	1.96%
Net investment income	5.27% ⁽⁶⁾	5.64%	5.64%	5.77%	7.81%	7.34%
Portfolio Turnover	2% ⁽³⁾	11%	8%	17%	22%	14%
Senior Securities:						
Total preferred shares outstanding	1,999	1,999	1,999	1,999	1,999	1,999
Asset coverage per preferred share ⁽⁸⁾	\$ 75,459	\$ 76,091	\$ 70,690	\$ 78,210	\$ 69,954	\$ 69,721
Involuntary liquidation preference per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.⁽⁵⁾ Excludes the effect of custody fee credits, if any, of less than 0.005%.⁽⁶⁾ Annualized.⁽⁷⁾ Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

(8) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(9) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares are presented below. Ratios do not reflect the effect of dividend payments to preferred shareholders and exclude the effect of custody fee credits, if any. Ratios for periods less than one year are annualized.

	Six Months Ended May 31, 2015 (Unaudited)	Year Ended November 30,				
		2014	2013	2012	2011	2010
Expenses excluding interest and fees	1.04%	1.06%	1.09%	1.11%	1.15%	1.16%
Interest and fee expense	0.05%	0.06%	0.07%	0.07%	0.11%	0.11%
Total expenses	1.09%	1.12%	1.16%	1.18%	1.26%	1.27%
Net investment income	3.55%	3.73%	3.73%	3.84%	4.93%	4.77%

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Six Months Ended May 31, 2015 (Unaudited)		Massachusetts Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net asset value Beginning of period (Common shares)	\$ 15.140	\$ 13.730	\$ 16.200	\$ 13.970	\$ 13.790	\$ 13.590
Income (Loss) From Operations						
Net investment income ⁽¹⁾	\$ 0.362	\$ 0.726	\$ 0.750	\$ 0.771	\$ 0.890	\$ 0.926
Net realized and unrealized gain (loss)	(0.168)	1.390	(2.432)	2.283	0.219	0.210
Distributions to preferred shareholders From net investment income ⁽¹⁾	(0.005)	(0.008)	(0.012)	(0.019)	(0.023)	(0.030)
Total income (loss) from operations	\$ 0.189	\$ 2.108	\$ (1.694)	\$ 3.035	\$ 1.086	\$ 1.106
Less Distributions to Common Shareholders						
From net investment income	\$ (0.343)	\$ (0.703)	\$ (0.776)	\$ (0.805)	\$ (0.906)	\$ (0.906)
Total distributions to common shareholders	\$ (0.343)	\$ (0.703)	\$ (0.776)	\$ (0.805)	\$ (0.906)	\$ (0.906)
Anti-dilutive effect of share repurchase program (see Note 6)⁽¹⁾	\$ 0.004	\$ 0.005	\$	\$	\$	\$
Net asset value End of period (Common shares)	\$ 14.990	\$ 15.140	\$ 13.730	\$ 16.200	\$ 13.970	\$ 13.790
Market value End of period (Common shares)	\$ 13.510	\$ 13.310	\$ 11.970	\$ 16.350	\$ 14.810	\$ 13.980
Total Investment Return on Net Asset Value⁽²⁾	1.52%⁽³⁾	16.30%	(10.34)%	22.28%	8.49%	8.16%
Total Investment Return on Market Value⁽²⁾	4.07%⁽³⁾	17.27%	(22.55)%	16.41%	13.45%	12.38%

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

Ratios/Supplemental Data	Six Months Ended May 31, 2015 (Unaudited)		Massachusetts Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net assets applicable to common shares, end of period (000's omitted)	\$ 41,023	\$ 41,527	\$ 37,774	\$ 44,549	\$ 38,372	\$ 37,735
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾						
Expenses excluding interest and fees	1.63% ⁽⁵⁾⁽⁶⁾	1.68% ⁽⁶⁾	1.73% ⁽⁶⁾	1.73% ⁽⁶⁾	1.87% ⁽⁶⁾	1.83% ⁽⁷⁾
Interest and fee expense ⁽⁸⁾	0.08% ⁽⁵⁾	0.05%	0.08%	0.09%	0.11%	0.09%
Total expenses	1.71% ⁽⁵⁾⁽⁶⁾	1.73% ⁽⁶⁾	1.81% ⁽⁶⁾	1.82% ⁽⁶⁾	1.98% ⁽⁶⁾	1.92% ⁽⁹⁾
Net investment income	4.76% ⁽⁵⁾	4.96%	5.12%	5.06%	6.70%	6.51%
Portfolio Turnover	0%	2%	1%	11%	15%	16%
Senior Securities:						
Total preferred shares outstanding	802	802	802	802	802	802
Asset coverage per preferred share ⁽¹⁰⁾	\$ 76,151	\$ 76,780	\$ 72,100	\$ 80,548	\$ 72,846	\$ 72,051
Involuntary liquidation preference per preferred share ⁽¹¹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽¹¹⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

(1) Computed using average common shares outstanding.

(2) Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.

(3) Not annualized.

(4) Ratios do not reflect the effect of dividend payments to preferred shareholders.

(5) Annualized.

(6) Excludes the effect of custody fee credits, if any, of less than 0.005%.

(7) Expenses after custodian fee reduction was 1.82%.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

- (8) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).
- (9) Expenses after custodian fee reduction was 1.91%.
- (10) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.
- (11) Plus accumulated and unpaid dividends.

Ratios based on net assets applicable to common shares plus preferred shares are presented below. Ratios do not reflect the effect of dividend payments to preferred shareholders and exclude the effect of custody fee credits, if any. Ratios for periods less than one year are annualized.

	Six Months Ended May 31, 2015 (Unaudited)	Year Ended November 30,				
		2014	2013	2012	2011	2010
Expenses excluding interest and fees	1.10%	1.12%	1.16%	1.17%	1.21%	1.20%
Interest and fee expense	0.05%	0.04%	0.05%	0.06%	0.07%	0.06%
Total expenses	1.15%	1.16%	1.21%	1.23%	1.28%	1.26%
Net investment income	3.21%	3.31%	3.42%	3.42%	4.32%	4.29%

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Six Months Ended May 31, 2015 (Unaudited)		Michigan Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net asset value Beginning of period (Common shares)	\$ 14.640	\$ 12.910	\$ 15.310	\$ 13.400	\$ 12.880	\$ 12.940
Income (Loss) From Operations						
Net investment income ⁽¹⁾	\$ 0.376	\$ 0.730	\$ 0.728	\$ 0.760	\$ 0.826	\$ 0.876
Net realized and unrealized gain (loss)	(0.153)	1.685	(2.365)	1.944	0.558	(0.044)
Distributions to preferred shareholders From net investment income ⁽¹⁾	(0.005)	(0.009)	(0.014)	(0.021)	(0.025)	(0.033)
Total income (loss) from operations	\$ 0.218	\$ 2.406	\$ (1.651)	\$ 2.683	\$ 1.359	\$ 0.799
Less Distributions to Common Shareholders						
From net investment income	\$ (0.355)	\$ (0.709)	\$ (0.749)	\$ (0.773)	\$ (0.839)	\$ (0.859)
Total distributions to common shareholders	\$ (0.355)	\$ (0.709)	\$ (0.749)	\$ (0.773)	\$ (0.839)	\$ (0.859)
Anti-dilutive effect of share repurchase program (see Note 6)⁽¹⁾	\$ 0.047	\$ 0.033	\$	\$	\$	\$
Net asset value End of period (Common shares)	\$ 14.550	\$ 14.640	\$ 12.910	\$ 15.310	\$ 13.400	\$ 12.880
Market value End of period (Common shares)	\$ 12.720	\$ 12.550	\$ 11.000	\$ 14.690	\$ 12.470	\$ 12.100
Total Investment Return on Net Asset Value⁽²⁾	2.16%⁽³⁾	20.18%	(10.49)%	20.92%	11.66%	6.57%
Total Investment Return on Market Value⁽²⁾	4.14%⁽³⁾	20.91%	(20.51)%	24.67%	10.60%	12.36%

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

Ratios/Supplemental Data	Six Months Ended May 31, 2015 (Unaudited)		Michigan Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net assets applicable to common shares, end of period (000 shares omitted)	\$ 29,596	\$ 30,496	\$ 27,328	\$ 32,391	\$ 28,366	\$ 27,262
Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾						
Expenses ⁽⁵⁾	1.77% ⁽⁶⁾	1.87%	1.91%	1.89%	2.04%	1.98%
Net investment income	5.08% ⁽⁶⁾	5.24%	5.26%	5.26%	6.49%	6.57%
Portfolio Turnover	2% ⁽³⁾	26%	11%	14%	18%	14%
Senior Securities:						
Total preferred shares outstanding	700	700	700	700	700	700
Asset coverage per preferred share ⁽⁷⁾	\$ 67,281	\$ 68,566	\$ 64,040	\$ 71,273	\$ 65,524	\$ 63,948
Involuntary liquidation preference per preferred share ⁽⁸⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000
Approximate market value per preferred share ⁽⁸⁾	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000	\$ 25,000

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.⁽⁵⁾ Excludes the effect of custody fee credits, if any, of less than 0.005%.⁽⁶⁾ Annualized.⁽⁷⁾ Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.⁽⁸⁾ Plus accumulated and unpaid dividends.

Edgar Filing: EATON VANCE OHIO MUNICIPAL INCOME TRUST - Form N-CSRS

Ratios based on net assets applicable to common shares plus preferred shares are presented below. Ratios do not reflect the effect of dividend payments to preferred shareholders and exclude the effect of custody fee credits, if any. Ratios for periods less than one year are annualized.

	Six Months Ended May 31, 2015 (Unaudited)	Year Ended November 30,				
		2014	2013	2012	2011	2010
Expenses	1.13%	1.17%	1.20%	1.20%	1.24%	1.22%
Net investment income	3.23%	3.29%	3.29%	3.35%	3.93%	4.06%

47

See Notes to Financial Statements.

Eaton Vance

Municipal Income Trusts

May 31, 2015

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

	Six Months Ended May 31, 2015 (Unaudited)		New Jersey Trust Year Ended November 30,			
	2014	2013	2012	2011	2010	
Net asset value Beginning of period (Common shares)	\$ 14.060	\$ 12.960	\$ 14.790	\$ 13.020	\$ 13.260	\$ 13.570
Income (Loss) From Operations						
Net investment income ⁽¹⁾	\$ 0.367	\$ 0.748	\$ 0.762	\$ 0.802	\$ 0.890	\$ 0.957
Net realized and unrealized gain (loss)	(0.276)	1.098	(1.792)	1.783	(0.185)	(0.290)
Distributions to preferred shareholders						
From net investment income ⁽¹⁾	(0.005)					