

Edgar Filing: LYB International Finance B.V. - Form FWP

LYB International Finance B.V.
Form FWP
February 26, 2015

Free Writing Prospectus

Filed pursuant to Rule 433

Registration Number 333-189375

LyondellBasell Industries N.V.

\$1,000,000,000 4.625% Senior Notes due 2055

Pricing Term Sheet dated February 26, 2015

Issuer:	LyondellBasell Industries N.V.
Security Description:	\$1,000,000,000 4.625% Senior Notes due 2055
Distribution:	SEC-registered
Principal Amount:	\$1,000,000,000
Coupon:	4.625%
Maturity:	February 26, 2055
Offering Price:	98.353% of face amount
Yield to Maturity:	4.717%
Spread to Benchmark Treasury:	+210 basis points
Benchmark Treasury:	UST 3.000% due November 15, 2044
Benchmark Treasury Price and Yield:	107-28; 2.617%
Interest Payment Dates:	February 26 and August 26
First Interest Payment Date:	August 26, 2015
Optional Redemptions:	
Make Whole Call:	T+35 basis points (at any time before August 26, 2054)
Par Call:	At any time on or after August 26, 2054
Change of Control Triggering Event:	Puttable at 101% of principal plus accrued and unpaid interest and additional interest, if any
Trade Date:	February 26, 2015
Settlement:	March 5, 2015 (T+5)
CUSIP/ ISIN:	552081 AM3/ US552081AM30
Expected Ratings*:	Baa1 / BBB (stable /stable)
Denominations/Multiple:	\$2,000 / \$1,000
Joint Book-Running Managers:	Credit Suisse Securities (USA) LLC Deutsche Bank Securities Inc. J.P. Morgan Securities LLC Morgan Stanley & Co. LLC Barclays Capital Inc. Citigroup Global Markets Inc. Merrill Lynch, Pierce, Fenner & Smith

Edgar Filing: LYB International Finance B.V. - Form FWP

Incorporated
Wells Fargo Securities, LLC

Co-Managers:

BNY Mellon Capital Markets, LLC
HSBC Securities (USA) Inc.
ING Financial Markets LLC
Mitsubishi UFJ Securities (USA), Inc.
Mizuho Securities USA Inc.
PNC Capital Markets LLC
Regions Securities LLC
Scotia Capital (USA) Inc.
SMBC Nikko Securities America, Inc.
UniCredit Capital Markets LLC

***A securities rating is not a recommendation to buy, sell or hold securities and may be revised or withdrawn at any time.**

The issuer has filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the related prospectus supplement if you request it by calling Credit Suisse Securities (USA) LLC toll-free at (800) 221-1037, Deutsche Bank Securities Inc. toll-free at (866) 217-9821, J.P. Morgan Securities LLC collect at (212) 834-4533 or Morgan Stanley & Co. LLC toll-free at (866) 718-1649.

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.