

CONSOLIDATED GRAPHICS INC /TX/  
Form AW  
February 12, 2014

Consolidated Graphics, Inc.  
5858 Westheimer Rd, Suite #200  
Houston, Texas 77057

February 12, 2014

**VIA EDGAR**

Securities and Exchange Commission,  
Division of Corporation Finance,  
100 F Street, N.E.,  
Washington, D.C. 20549.

Re: Consolidated Graphics, Inc.

Request for Withdrawal Pursuant to Rule 477

of Post-Effective Amendment No. 1 to Form S-3 (File No. 333-62317)

Ladies and Gentlemen:

In accordance with Rule 477 promulgated under the Securities Act of 1933, as amended, Consolidated Graphics, Inc. (the Company ) hereby requests the withdrawal of Post-Effective Amendment No. 1 (the Post-Effective Amendment ) to Form S-3 Registration Statement (File No. 333-62317), filed with the Securities and Exchange Commission (the SEC ) on January 31, 2014 (Accession No. 0001193125-14-031122) to remove from registration the securities registered under Amendment No. 1 (the Original Amendment ) to Form S-3 Registration Statement (File No. 333-62317) that remained unsold as of such date.

The Company requests withdrawal of the Post-Effective Amendment because the Original Amendment was inadvertently coded with an incorrect file number, and the Company has requested withdrawal of the Original Amendment in a letter of even date herewith.

Thank you for your assistance with this matter. If you have any questions concerning this request, please contact our legal counsel, Audra D. Cohen, at (212) 558-3275 or cohena@sullcrom.com.

Sincerely,

/s/ Suzanne S. Bettman  
Suzanne S. Bettman

Executive Vice President, Secretary and Chief  
Compliance Officer

cc: Audra D. Cohen  
Sullivan & Cromwell LLP