

UNIVEST CORP OF PENNSYLVANIA
Form 8-K
December 19, 2013

United States

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 19, 2013

UNIVEST CORPORATION OF PENNSYLVANIA

(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction

0-7617
(Commission

23-1886144
(I.R.S. Employer

of incorporation)

File Number)

Identification No.)

14 North Main Street, Souderton, Pennsylvania 18964

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(Address of principal executive office) (Zip Code)

Registrant's telephone number, including area code (215) 721-2400

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2 (b) under the Exchange Act (17 CFR 240.14d-2 (b))
- .. Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4 (c))

Item 8.01 Other Events

On December 19, 2013, Univest Corporation of Pennsylvania (the Corporation), parent company of Univest Bank and Trust Co. and its insurance, investments and equipment financing subsidiaries, entered into an agreement to acquire Girard Partners, Ltd., a registered investment advisory firm with more than \$500 million in assets under management. The Corporation anticipates completion of the acquisition, subject to satisfaction of customary closing conditions, in January 2014.

The Corporation will pay cash at closing with additional contingent consideration to be paid in annual installments over a five-year period after closing based on the achievement of certain levels of EBITDA (earnings before interest, taxes, depreciation and amortization). The upfront purchase price will be determined as of the closing of the acquisition. A copy of this press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable
- (b) Not applicable
- (c) Not applicable
- (d) Exhibits

Exhibit

No.	Description of Document
99.1	Press release issued by Univest Corporation of Pennsylvania on December 19, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Univest Corporation of Pennsylvania

By: /s/ Michael S. Keim
Name: Michael S. Keim
Title: Executive Vice President and
Chief Financial Officer (Principal
Financial & Accounting Officer)

December 19, 2013

EXHIBIT INDEX

Exhibit No.	Description of Document
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