

CASEYS GENERAL STORES INC

Form 8-K

December 18, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant

to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 17, 2013

CASEY S GENERAL STORES, INC.

(Exact name of registrant as specified in its charter)

Iowa

(State or other jurisdiction of incorporation)

001-34700

(Commission File Number)

42-0935283

(IRS Employer Identification No.)

One Convenience Blvd., Ankeny, Iowa
(Address of principal executive Offices)
515/965-6100

50021
(Zip Code)

(Registrant's telephone number, including area code)

NONE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation Under an Off-Balance Sheet Arrangement of a Registrant.

On December 17, 2013, Casey's General Stores, Inc. (the "Company") issued its 3.75% Senior Notes, Series B, due December 18, 2028, in the aggregate principal amount of \$50,000,000 (the "Series B Notes"), in accordance with and under the terms and conditions of the Note Purchase Agreement dated as of June 17, 2013 (the "Note Agreement") between and among the Company and the Purchasers listed in Schedule A thereto. The Series B Notes bear interest at the rate of 3.75% per annum from the date thereof, payable semi-annually on June 17 and December 17 of each year. The Series B Notes will mature on December 18, 2028.

Further information concerning the terms of the Series B Notes and the Note Agreement, including those relating to mandatory prepayments of principal of the Series B Notes, is set forth in the Current Report on Form 8-K filed by the Company on June 18, 2013 (the "Prior Filing") and is incorporated herein by this reference. The foregoing description of the Series B Notes is qualified in its entirety by reference to the Prior Filing and to the Note Agreement attached thereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
4.10	Note Purchase Agreement, dated as of June 17, 2013, between and among Casey's General Stores, Inc. and the Purchasers named therein (<i>incorporated by reference from the Current Report on Form 8-K filed on June 18, 2013</i>).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CASEY S GENERAL STORES, INC.

Date: December 18, 2013

By: /s/ William J. Walljasper
William J. Walljasper
Senior Vice President and
Chief Financial Officer