

ZIONS BANCORPORATION /UT/
Form 8-K
March 28, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 28, 2013

ZIONS BANCORPORATION

(Exact Name of Registrant as Specified in its Charter)

Utah
(State or Other Jurisdiction

of Incorporation)

001-12307
(Commission

File Number)

87-0227400
(IRS Employer

Identification No.)

Edgar Filing: ZIONS BANCORPORATION /UT/ - Form 8-K

One South Main, 15th Floor

Salt Lake City, Utah
(Address of Principal Executive Office)

(801) 524-4787

84133
(Zip Code)

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. Other Events

On March 28, 2013, Zions Bancorporation (the Company) entered into an amendment to its Distribution Agreement with Zions Direct, Inc. A copy of the amendment is attached as Exhibit 1.1.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

Zions Bancorporation (the Company) hereby incorporates the Exhibits to this Current Report on Form 8-K relating to the issuance and sale by the Company of the following debt securities by reference into the Company's Registration Statement on Form S-3 (No. 333-173299) as supplemented by the Prospectus Supplement dated March 18, 2013:

\$19,389,000 2.75% Senior Medium-Term Notes due May 16, 2016

- 1.1 Amendment No. 2 to the Distribution Agreement, dated March 28, 2013.
- 5.1 Opinion of Sullivan & Cromwell LLP.
- 5.2 Opinion of Callister Nebeker & McCullough.
- 23.1 Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1).
- 23.2 Consent of Callister Nebeker & McCullough (included in Exhibit 5.2).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Zions Bancorporation

Date: March 28, 2013

By: /s/ Thomas E. Laursen
Thomas E. Laursen

Executive Vice President and General Counsel

EXHIBIT INDEX

Exhibit No.	Description
1.1	Amendment No. 2 to the Distribution Agreement, dated March 28, 2013.
5.1	Opinion of Sullivan & Cromwell LLP.
5.2	Opinion of Callister Nebeker & McCullough.
23.1	Consent of Sullivan & Cromwell LLP (included in Exhibit 5.1).
23.2	Consent of Callister Nebeker & McCullough (included in Exhibit 5.2).