

NOMURA HOLDINGS INC
Form 6-K
April 12, 2011
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FORM 6-K
U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 1-15270

For the month of April 2011

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Issues 28th Series of Unsecured Straight Bonds

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: April 12, 2011

By: /s/ Junko Nakagawa
Junko Nakagawa
Executive Managing Director

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Nomura Issues 28th Series of Unsecured Straight Bonds

Tokyo, April 12, 2011 Nomura Holdings, Inc. today announced that it has determined the terms of its 28th series of unsecured straight bonds in the total principal amount of 45.4 billion yen to be issued to retail investors in Japan. Terms of the issues are as outlined below.

28th Series of Nomura Holdings, Inc. Straight Bonds

| | | |
|-----|---------------------------------|---|
| 1. | Amount of Issue | 45.4 billion yen |
| 2. | Denomination of each Bond | 1 million yen |
| 3. | Issue Price | 100 yen per face value of 100 yen |
| 4. | Interest Rate | 0.88% per annum |
| 5. | Offering Period | From April 12, 2011 to April 21, 2011 |
| 6. | Payment Date | April 22, 2011 |
| 7. | Interest Payment Dates | April 22 and October 22 each year |
| 8. | Maturity Date | April 22, 2015 |
| 9. | Redemption Price | 100% of the principal amount |
| 10. | Security or Guarantee | The Bonds are not secured by any pledge, mortgage or other charge on any assets or revenues of the Company or of others, nor are they guaranteed. There are no assets reserved as security for the Bonds. |
| 11. | Place for Application | Head office and branch offices of Nomura Securities Co., Ltd. |
| 12. | Book-entry Transfer Institution | Japan Securities Depository Center, Inc. |
| 13. | Bond Administrator | Sumitomo Mitsui Banking Corporation |
| | | Resona Bank, Ltd. |
| 14. | Rating | The Bonds have been given a rating of A+ from Rating and Investment Information, Inc. and AA- from Japan Credit Rating Agency, Ltd. |

Ends

The purpose of this press release is to make a general public announcement concerning the public offering for the 28th series of unsecured straight bonds outside the United States. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.

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For further information please contact:

| Name | Company | Telephone |
|-------------|--------------------------------------|------------------|
| Joey Wu | Nomura Holdings, Inc. | 81-3-3278-0591 |
| Keiko Sugai | Group Corporate Communications Dept. | |

Notes to editors:

Nomura

Nomura is a leading financial services group and the preeminent Asian-based investment bank with worldwide reach. Nomura provides a broad range of innovative solutions tailored to the specific requirements of individual, institutional, corporate and government clients through an international network in over 30 countries. Based in Tokyo and with regional headquarters in Hong Kong, London, and New York, Nomura employs over 27,000 staff worldwide. Nomura's unique understanding of Asia enables the company to make a difference for clients through three business divisions: retail, asset management, and wholesale (global markets and investment banking). For further information about Nomura, please visit www.nomura.com.

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