

Marathon Petroleum Corp
Form 10-12B
January 25, 2011

As filed with the Securities and Exchange Commission on January 25, 2011

File No.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10
GENERAL FORM FOR REGISTRATION OF SECURITIES
PURSUANT TO SECTION 12(B) OR 12(G) OF
THE SECURITIES EXCHANGE ACT OF 1934

Marathon Petroleum Corporation

(exact name of registrant as specified in its charter)

Delaware
(State of incorporation)

or organization)

539 South Main Street
Findlay, Ohio
(Address of principal
executive offices)

27-1284632
(I.R.S. Employer

Identification No.)

45840-3229
(Zip code)

Edgar Filing: Marathon Petroleum Corp - Form 10-12B

Registrant's telephone number, including area code: (419) 422-2121

Copy to:

Ted W. Paris, Esq.

Baker Botts L.L.P.

3000 One Shell Plaza

910 Louisiana Street

Houston, Texas 77002-4995

(713) 229-1838

Fax: (713) 229-7738

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class Registered	Name of Each Exchange on Which Such Class will be Registered
Common Stock, par value \$0.01 per share	The New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

None

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/> (Do not check if a smaller reporting company)	Smaller reporting company	<input type="checkbox"/>

MARATHON PETROLEUM CORPORATION

INFORMATION INCLUDED IN INFORMATION STATEMENT

AND INCORPORATED BY REFERENCE IN FORM 10

CROSS REFERENCE SHEET BETWEEN INFORMATION STATEMENT AND ITEMS OF FORM 10

We have filed our information statement as Exhibit 99.1 to this Form 10. For your convenience, we have provided below a cross-reference sheet identifying where the items required by Form 10 can be found in the information statement.

Item

No.	Item Caption	Location in Information Statement
1.	Business.	See Summary, Risk Factors, Cautionary Statement Concerning Forward-Looking Statements, The Spin-Off, Capitalization, Selected Historical Combined Financial Data, Unaudited Pro Forma Condensed Combined Financial Data, Management's Discussion and Analysis of Financial Condition and Results of Operations, Business, Relationship with Marathon Oil After the Spin-Off and Management.
1A.	Risk Factors.	See Risk Factors.
2.	Financial Information.	See Summary, Risk Factors, Capitalization, Selected Historical Combined Financial Data, Unaudited Pro Forma Condensed Combined Financial Data and Management's Discussion and Analysis of Financial Condition and Results of Operations.
3.	Properties.	See Business.
4.	Security Ownership of Certain Beneficial Owners and Management.	See Security Ownership of Certain Beneficial Owners and Management.
5.	Directors and Executive Officers.	See Management.
6.	Executive Compensation.	See Management and Executive Compensation.
7.	Certain Relationships and Related Transactions, and Director Independence.	See Summary, Risk Factors, Management, Certain Relationships and Related Transactions and Relationship with Marathon Oil After the Spin-Off.
8.	Legal Proceedings.	See Business Legal Proceedings.
9.	Market Price of and Dividends on the Registrant's Common Equity and Related Stockholder Matters.	See Summary, Risk Factors, The Spin-Off, Dividend Policy and Description of Capital Stock.
10.	Recent Sales of Unregistered Securities.	Not Applicable.
11.	Description of Registrant's Securities to be Registered.	See Description of Capital Stock.
12.	Indemnification of Directors and Officers.	See Indemnification of Directors and Officers.

Item No.	Item Caption	Location in Information Statement
13.	Financial Statements and Supplementary Data.	See Summary, Selected Historical Combined Financial Data, Unaudited Pro Forma Condensed Combined Financial Data and Index to Combined Financial Statements.
14.	Changes in and Disagreements with Accountants on Accounting and Financial Disclosure.	Not Applicable.
15.	Financial Statements and Exhibits.	

(a) Financial Statements: The following financial statements are included in the information statement and filed as part of this Registration Statement:

Unaudited Combined Statements of Income for the three and nine months ended September 30, 2010 and 2009

Unaudited Combined Balance Sheets as of September 30, 2010 and December 31, 2009

Unaudited Combined Statements of Cash Flows for the nine months ended September 30, 2010 and 2009

Unaudited Combined Statements of Net Investment for the nine months ended September 30, 2010 and 2009

Notes to Combined Financial Statements (unaudited)

Supplemental Statistics (unaudited)

Report of Independent Registered Public Accounting Firm

Combined Statements of Income for the years ended December 31, 2009, 2008 and 2007

Combined Balance Sheets as of December 31, 2009 and 2008

Combined Statements of Cash Flows for the years ended December 31, 2009, 2008 and 2007

Combined Statements of Net Investment for the years ended December 31, 2009, 2008 and 2007

Notes to Combined Financial Statements

Supplemental Statistics (unaudited)

(b) Exhibits. The following documents are filed as exhibits hereto:

Exhibit Number	Exhibit Description
2.1*	Form of Separation and Distribution Agreement
3.1*	Form of Restated Certificate of Incorporation of the Registrant
3.2*	Form of Amended and Restated By-laws of the Registrant
4.1*	Form of Specimen Certificate for the Registrant's common stock, par value \$0.01 per share
10.1*	Form of Tax Sharing Agreement
10.2*	Form of Employee Matters Agreement

Edgar Filing: Marathon Petroleum Corp - Form 10-12B

10.3*	Form of Transition Services Agreement
10.4*	Form of Marathon Petroleum Corporation 2011 Incentive Compensation Plan
21.1*	List of Subsidiaries
99.1	Information Statement, Subject to Completion, dated January 25, 2011

* To be filed by amendment.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: January 25, 2011

MARATHON PETROLEUM CORPORATION

By: /s/ GARY R. HEMINGER
Gary R. Heminger
President

EXHIBIT INDEX

Exhibit Number	Exhibit Description
2.1*	Form of Separation and Distribution Agreement
3.1*	Form of Restated Certificate of Incorporation of the Registrant
3.2*	Form of Amended and Restated By-laws of the Registrant
4.1*	Form of Specimen Certificate for the Registrant's common stock, par value \$0.01 per share
10.1*	Form of Tax Sharing Agreement
10.2*	Form of Employee Matters Agreement
10.3*	Form of Transition Services Agreement
10.4*	Form of Marathon Petroleum Corporation 2011 Incentive Compensation Plan
21.1*	List of Subsidiaries
99.1	Information Statement, Subject to Completion, dated January 25, 2011

* To be filed by amendment.