

Spansion Inc.
Form POS AM
September 01, 2010

As filed with the Securities and Exchange Commission on September 1, 2010

Registration No. 333-137928

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-1
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SPANSION INC.

(Exact name of registrant as specified in its charter)

Edgar Filing: Spansion Inc. - Form POS AM

Delaware
(State or other jurisdiction
of incorporation or organization)

3674
(Primary Standard Industrial
Classification Code Number)
915 DeGuigne Drive

20-3898239
(I.R.S. employer
identification number)

P.O. Box 3453

Sunnyvale, CA 94088

(408) 962-2500

(Address, including zip code, and
telephone number, including area code,
of registrant's principal executive offices)

John H. Kispert

Chief Executive Officer

Spansion Inc.

915 DeGuigne Drive

P.O. Box 3453

Sunnyvale, CA 94088

(408) 962-2500

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:

Tad J. Freese

Latham & Watkins LLP

140 Scott Drive

Menlo Park, California 94025

(650) 328-4600

Edgar Filing: Spansion Inc. - Form POS AM

Approximate date of commencement of proposed sale to the public: Not applicable.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 check the following box:

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer
Non-accelerated filer

Accelerated filer
Smaller reporting company

Deregistration of Securities

As previously disclosed, on March 1, 2009, Spansion Inc. (the **Registrant**) and certain of its subsidiaries (collectively, the **Debtors**) each filed a voluntary petition in the United States Bankruptcy Court for the District of Delaware (the **Bankruptcy Court**) for reorganization relief under Chapter 11 of Title 11 of the United States Code (as amended, the **Bankruptcy Code**). On April 16, 2010, the Bankruptcy Court entered an order confirming the Second Amended and Restated Joint Plan of Reorganization filed by the Registrant (as amended, the **Plan**). On May 10, 2010 (the **Effective Date**), the Debtors consummated their reorganization under the Bankruptcy Code and the Plan became effective. Pursuant to the Plan, all of the Registrant's then issued and outstanding shares of Class A Common Stock, par value \$0.001 per share (the **Old Common Stock**), was cancelled.

Pursuant to the undertaking of the Registrant contained in its Registration Statement on Form S-1 (Registration No. 333-137928), initially filed with the Securities and Exchange Commission on October 10, 2006 and declared effective on November 15, 2006 (the **Registration Statement**), this Post-Effective Amendment No. 1 (this **Post-Effective Amendment**) is filed by the Registrant and amends the Registration Statement registering the offer and sale by certain selling stockholders of the Registrant named therein of 35,000,000 shares of Old Common Stock. As a result of the cancellation of the Old Common Stock, the Registrant is filing this Post-Effective Amendment to deregister all shares of the Old Common Stock included in the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-1 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Sunnyvale, State of California, on this 1st day of September, 2010.

SPANSION INC.
a Delaware corporation

By: /s/ John H. Kispert
John H. Kispert
President and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each individual whose signature appears below constitutes and appoints John H. Kispert and Randy W. Furr, and each of them, as attorneys-in-fact, each with the power of substitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this registration statement, and to file the same, with all exhibits thereto and all documents in connection therewith, with the Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that such attorneys-in-fact and agents or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities indicated below.

Signature	Title	Date
/s/ John H. Kispert	Director, President and Chief Executive Officer	September 1, 2010
John H. Kispert	(Principal Executive Officer)	
/s/ Randy W. Furr	Executive Vice President and Chief Financial Officer	September 1, 2010
Randy W. Furr	(Principal Financial and Accounting Officer)	
/s/ Raymond Bingham	Chairman of the Board of Directors	September 1, 2010
Raymond Bingham		
/s/ Eugene I. Davis	Director	September 1, 2010
Eugene I. Davis		
/s/ Hans Geyer	Director	September 1, 2010
Hans Geyer		
/s/ Paul Mercadante	Director	September 1, 2010
Paul Mercadante		
/s/ Ajay Shah	Director	September 1, 2010
Ajay Shah		

Edgar Filing: Spansion Inc. - Form POS AM

/s/ Clifton Thomas Weatherford

Director

September 1, 2010

Clifton Thomas Weatherford