

UAL CORP /DE/  
Form 8-K  
June 26, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 26, 2009

**UAL Corporation**  
**United Air Lines, Inc.**

(Exact name of registrant as specified in its charter)

Delaware  
Delaware  
(State of Incorporation)

001-06033  
001-11355  
(Commission File Number)  
77 W. Wacker Drive, Chicago, IL 60601

36-2675207  
36-2675206  
(IRS Employer Identification Number)

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(Address of principal executive offices)

**Registrant's telephone number, including area code: (312) 997-8000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

**Item 9.01. Financial Statements and Exhibits.**

Exhibit 23.4 is incorporated by reference into the Registration Statement on Form S-3ASR (333-155794) of UAL Corporation and United Air Lines, Inc. as an exhibit thereto and is filed as part of this Current Report on Form 8-K.

<b>Exhibit No.</b>	<b>Description</b>
23.4	Consent of Simat, Helliesen & Eichner, Inc.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UAL CORPORATION  
UNITED AIR LINES, INC.**

/s/ Kathryn A. Mikells  
Name: Kathryn A. Mikells  
Title: Senior Vice President and

Chief Financial Officer

Date: June 26, 2009

**EXHIBIT INDEX**

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\* Filed herewith electronically