

UNIVERSAL CORP /VA/  
Form 8-K  
February 05, 2009

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: February 5, 2009

*(Date of earliest event reported)*

## UNIVERSAL CORPORATION

*(Exact Name of Registrant as Specified in its Charter)*

**Virginia**  
*(State or Other Jurisdiction*

*of Incorporation)*

**1-652**  
*(Commission File Number)*

**54-0414210**  
*(IRS Employer*

*Identification No.)*

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1501 North Hamilton Street

Richmond, Virginia  
(Address of Principal Executive Offices)

23230  
(Zip Code)

Registrant's telephone number, including area code:

(804) 359-9311

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition.**

The Registrant issued a press release on February 5, 2009, discussing its results for the quarter ended December 31, 2008. The press release is attached as Exhibit 99.2 and is incorporated by reference into this Item 2.02.

**Item 8.01. Other Events.**

On February 5, 2009, the Registrant issued a press release announcing quarterly dividends for the Registrant's common stock and preferred stock, and announcing an adjustment to the conversion rate applicable to the preferred stock. The press release is furnished as Exhibit 99.1 to this Report and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

**No. Description**

99.1 Press release dated February 5, 2009, announcing quarterly dividends and adjustment to conversion rate.\*

99.2 Press release dated February 5, 2009, announcing results for the quarter ended December 31, 2008.\*

\* Filed Herewith

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL CORPORATION  
(Registrant)

Date: February 5, 2009

By: /s/ Preston D. Wigner  
Preston D. Wigner  
Vice President, General Counsel and Chief Compliance Officer

**Exhibit Index**

<b>Exhibit Number</b>	<b>Document</b>
99.1	Press release dated February 5, 2009, announcing quarterly dividends and adjustment to conversion rate.*
99.2	Press release dated February 5, 2009, announcing results for the quarter ended December 31, 2008.*

\* Filed Herewith