

SUNTRUST BANKS INC  
 Form 4/A  
 August 22, 2006

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**HUMANN L PHILLIP**

(Last) (First) (Middle)  
 303 PEACHTREE STREET  
 (Street)

ATLANTA, GA 30308

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
**SUNTRUST BANKS INC [STI]**

3. Date of Earliest Transaction  
 (Month/Day/Year)  
 07/09/2006

4. If Amendment, Date Original Filed(Month/Day/Year)  
 07/11/2006

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Chairman and CEO

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V	Amount	Price	
Common Stock	07/09/2006		M		30,000	\$ 76.44	A 107,811 <sup>(1)</sup> D
Common Stock	07/09/2006		F		12,735	\$ 76.44	D 95,076 <sup>(1)</sup> D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Transaction (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
HUMANN L PHILLIP 303 PEACHTREE STREET ATLANTA, GA 30308	X		Chairman and CEO	

## Signatures

David A. Wisniewski, Attorney-in-Fact for L. Phillip Humann  
 Signature: \_\_\_\_\_ Date: 08/22/2006

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amendment corrects the amount of securities beneficially owned, which were inadvertently overstated on the reporting person's filing made on July 11, 2006.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. ne-height:0pt;margin-top:0px;margin-bottom:0px">Global Markets Related Data (1)

FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

Fixed Income 174.0 119.8 173.8 123.1 -119.9

Equity 110.2 90.2 168.5 147.9 206.0

Other 0.0 33.1 28.8 19.1 9.5

Net revenue 284.1 243.1 371.1 290.0 95.6

Non-interest expenses 163.3 182.9 213.4 231.2 321.8

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Income before income taxes 120.8 60.2 157.7 58.8 -226.2 (billions of yen)

FY2008.3 FY2009.3 QoQ YoY 2Q 3Q 4Q 1Q 2Q -40.6 32.3 -153.9 -35.2 -15.3 -58.1 68.0 18.0 42.4 26.4 -37.8% -54.6%

-0.7 2.9 2.7 3.8 -17.6 -- 16.8 103.2 -133.3 11.0 -6.5 -- 84.5 78.8 75.6 72.6 80.2 10.4% -5.1% -67.7 24.4 -208.9 -61.6 -86.7 --

Notes: In April 2004, Fixed Income, Equity and certain functions of Investment Banking were consolidated to create Global Markets. Figures up to FY2004.3 are the total of Fixed Income and Equity and differ slightly in composition.

### Securitization Product Holdings

Holdings by Product and Region (billions of yen) As of Sep 30,2008 Outstanding Japan Asia Europe US Balance

Commercial Mortgage Backed Securities CMBS 23.7 11.0 -- 12.7\*

Residential Mortgage Backed Securities RMBS 38.9 38.9 --- Commercial Real Estate Backed Securities 48.8 48.8 ---

Other Securitization Products 57.5 49.4 2.0 2.4 3.7 Total 168.8 148.0 2.0 2.4 16.5

\*The 12.7 billion yen shown here is mainly for synthetic CDO business carried out in Europe. In addition to this amount, we had a position of 118.1 billion yen in the US CMBS-related business at the end of September 2008. This has been included in whole loans and is not shown here.

Leveraged Finance\* Balance (billions of yen) As of Sep 30,2008 Outstanding Remaining Drawn Down Balance Comittments

Japan 38.0 36.1 1.9 Europe 88.7 82.5 6.2 Total 126.7 118.6 8.1 \*Loans for leveraged buy-outs and leveraged buy-ins

CMBS by Rating (billions of yen) As of Sep 30,2008 Outstanding AAA A No Rating Ginnie Mae Balance GSE\*

Japan 11.0 5.3 0.3 5.4 - US 12.7 10.5 -- 2.2 Total 23.7 15.8 0.3 5.4 2.2

\* Government Sponsored Enterprises

25

**Table of Contents**

Global Markets Related Data (2)

Monoline Insurers-related Exposure

Credit Derivative Transactions with Monoline Insurers

2008/9/30 (millions of US\$)

Monoline Insurers by Counterparty Risk

Credit Rating\* Notional Gross Exposure Reserves and other Net Exposure CDS Protection

(No. of companies) Adjustments

AAA (2) \$ 1,587 \$ 203 \$ 30 \$ 172 \$ 0

BBB(1) \$ 1,478 \$ 188 \$ 126 \$ 62 \$ 58

Total \$ 3,065 \$ 390 \$ 156 \$ 234 \$ 58

2008/6/30 (millions of US\$)

Monoline Insurers by Counterparty Risk

Credit Rating\* Notional Gross Exposure Reserves and other Net Exposure CDS Protection

(No. of companies) Adjustments

AAA (2) \$ 1,587 \$ 131 \$ 20 \$ 111 \$ 11

A (2) \$ 1,518 \$ 183 \$ 120 \$ 63 \$ 146

Total \$ 3,105 \$ 314 \$ 140 \$ 174 \$ 157

\* Based on S&P or Moody's depending on which rating is lower

26

**Table of Contents**

Global Investment Banking Related Data FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

Net revenue 70.9 75.4 99.7 99.2 83.1 Non-interest expenses 53.7 46.2 48.1 54.8 60.3

Income before income taxes 17.2 29.2 51.5 44.4 22.8 (billions of yen) FY2008.3 FY2009.3 QoQ YoY

2Q 3Q 4Q 1Q 2Q 10.8 20.8 14.8 29.0 5.2 -81.9% -51.5% 14.7 15.0 14.6 16.4 14.0 -14.9% -5.2% -3.9 5.7 0.2 12.6 -8.7 --

Note: In April 2004, Fixed Income, Equity and certain functions of Investment Banking were consolidated to create Global Markets.

League Tables Equity Capital Markets Bookrunner League table Japan Equity & Equity-Related

Rank Jan. 1, 2008-Sep. 30, 2008 Bookrunner Proceeds No. of Mkt. Share (USD m il) Deals 1 Nomura 3,073.0 36.1% 16

2 Nikko Citi 1,554.2 18.2% 10 3 Daiwa Securities SMBC 1,403.6 16.5% 17 4 Goldman Sachs 725.6 8.5% 2

5 Deutsche Bank 640.4 7.5% 2 6 UBS 318.2 3.7% 2 7 JP Morgan 243.8 2.9% 1 8 Mitsubishi UFJ Financial Group 169.1 2.0% 8

9 Morgan Stanley 161.8 1.9% 1 10 Shinko Securities 100.6 1.2% 8 M&A Financial Advisors League table

Any Japanese Involvement Announced Announced deals, value base Rank Jan. 1, 2008-Sep. 30, 2008 Advisor Rank Value No. of

Mkt. Share (USD m il) Deals 1 Nomura 27,996.3 23.3% 86 2 Morgan Stanley 21,883.4 18.2% 22

3 Mitsubishi UFJ Financial Group 19,722.6 16.4% 69 4 UBS 18,689.2 15.6% 16 5 Goldman Sachs 15,406.0 12.8% 22

6 Lazard 9,417.9 7.9% 3 7 Merrill Lynch 8,701.2 7.3% 17 8 Credit Suisse 7,675.0 6.4% 8 9 Citi 7,268.7 6.1% 64

10 JP Morgan 7,197.1 6.0% 12 Global & Euro Yen Bonds Rank Jan. 1, 2008-Sep. 30, 2008 Bookrunner Proceeds No. of

Mkt. Share (JPY m il) Issues 1 Mitsubishi UFJ Financial Group 322,044.1 16.2% 6 2 BNP Paribas 260,500.0 13.1% 24

3 Barclays Capital 231,774.6 11.6% 9 4 Nikko Citi 217,519.9 10.9% 15 5 Daiwa Securities SMBC 199,301.6 10.0% 11

6 Morgan Stanley 158,342.8 8.0% 8 7 Mizuho Financial Group 92,694.0 4.7% 6 8 Merrill Lynch 80,030.0 4.0% 5

9 Nomura 57,467.0 2.9% 3 10 Deutsche Bank 52,975.0 2.7% 2 Source: Thomson Reuter

Domestic Straight Bonds (excluding self-funding) Rank Apr. 1, 2008-Sep. 30, 2008 Bookrunner Proceeds No. of Mkt. Share

(JPY m il) Issues 1 Mizuho Financial Group 1,123,958.0 24.5% 52 2 Mitsubishi UFJ Financial Group 968,934.0 21.1% 50 3 Daiwa Securities SMBC 953,367.0

20.8% 48 4 Nomura 675,735.7 14.7% 33 5 Nikko Citi 617,764.8 13.4% 33 6 Shinko Securities 98,000.0 2.1% 2 7 Goldman Sachs 68,318.8 1.5% 4 8 Deutsche

Bank 22,500.0 0.5% 2 9 JP Morgan 20,000.0 0.4% 2 10 Merrill Lynch 19,995.5 0.4% 3

**Table of Contents**

Global Merchant Banking Related Data FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

Net revenue 10.7 7.3 68.2 65.0 64.8 Non-interest expenses 10.2 10.4 12.8 12.2 11.5

Income before income taxes 0.5 -3.0 55.4 52.8 53.3 (billions of yen) FY2008.3 FY2009.3 QoQ YoY 2Q 3Q 4Q 1Q 2Q

8.5 -10.2 23.1 -37.0 20.5 -142.4% 3.0 2.1 3.0 2.4 5.9 148.3% 93.1% 5.4 -12.3 20.1 -39.4 14.6 -169.9%

Business Exposure Full Year Quarter (billions of yen) 600 543.4 500 457.6 439.1 433.8 407.7 400 375.7 381.4 300 279.0

231.2 232.0 Terra Firma 210.9 200 Asia 132.1 Europe (excluding 98.7 84.5 Terra Firma) 100 Japan 0

Mar. 31,2004 Mar. 31,2005 Mar. 31,2006 Mar. 31,2007 Mar. 31,2008 Jun. 30,2008 Sep. 30,2008

Japan 68.9 108.4 59.9 195.5 169.5 193.4 214.0 Europe (excluding Terra Firma) 15.6 23.7 38.8 35.7 41.4 38.6 60.3

Asia ----- 4.7 Sub Total 84.5 132.1 98.7 231.2 210.9 232.0 279.0 Terra Firma 291.2 325.5 340.4 312.2 170.5 175.7 154.8

Total 375.7 457.6 439.1 543.4 381.4 407.7 433.8

Notes: 1. Amount of exposure in Japan is total of Nomura Principal Finance (NPF), Nomura Financial Partners (NFP), Nomura Research & Advisory (NR&A) and others.

2. Amount of exposure in Europe (excluding Terra Firma) is total of Private Equity Group (PEG), Nomura Phase4 Ventures (NPV) and others.

**Table of Contents**

Asset Management Related Data (1) FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3 Net revenue 40.1 47.6 64.1 88.1 88.7

Non-interest expenses 36.4 34.6 40.3 48.7 54.8 Income before income taxes 3.8 13.0 23.8 39.4 34.0 (billions of yen)

FY2008.3 FY2009.3 QoQ YoY 2Q 3Q 4Q 1Q 2Q 23.3 22.7 16.9 21.1 14.7 -30.3% -36.7%

14.9 13.4 13.7 13.0 13.9 7.4% -6.5% 8.4 9.3 3.3 8.2 0.8 -90.2% -90.5%

Note1: In January 2006, certain functions of Other business were integrated into Asset Management. Certain reclassifications of previously reported amounts have been made to conform to the current presentation.

2: The defined contribution pension plan business in Asset Management was integrated to Other business in the second quarter of the fiscal year ending March 31, 2009. Certain reclassifications of previously reported amounts have been made to conform to the current presentation. Total Assets Under Management Full Year Quarter (trillions of yen) 35 30 27.0 27.2 25.8 24.3 25 23.1 20 17.6 17.9 15

10 5 0

Mar. 31, 2004 Mar. 31, 2005 Mar. 31, 2006 Mar. 31, 2007 Mar.31, 2008 Jun.30, 2008 Sep.30, 2008

Notes: 1. Total assets under management of Nomura Asset Management, Nomura Corporate Research and Asset Management, Nomura Funds Research and Technologies, MAINTRUST KAG, and Nomura Funds Research and Technologies America, Private Equity Funds Research and Investments. Adjusted for asset overlap amongst group companies. Data until March 31, 2006, include Nomura BlackRock Asset Management. 2. Nomura Funds Research and Technologies America data as of end of August 2008.

29

**Table of Contents**

Asset Management Related Data (2) Nomura Asset Management Assets Under Management Full Year Quarter (trillions of yen)

30 25.9 25.2 25 24.3 Overseas investment 22.5 advisory 21.0 Domestic investment 20 advisory 15.7 16.0 Privately placed investment trusts 15 Public bond investment trusts 10 Public stock investment trusts 5 0

Mar. 31 Mar. 31 Mar. 31 Mar. 31 Mar. 31 Jun. 30 Sep. 30 2004 2005 2006 2007 2008 2008 2008

Investment trusts 11.3 10.8 14.0 18.8 17.2 17.8 15.9 Public stock investment trusts 4.5 4.4 6.9 10.8 9.8 10.2 8.7 Public bond investment trusts 6.3 5.6 5.6 5.8 5.3 5.4 5.2

Privately placed investment trusts 0.4 0.8 1.5 2.2 2.0 2.2 2.0 Investment advisory 4.4 5.1 7.0 7.1 7.1 7.4 6.6

Domestic investment advisory 3.0 3.2 4.0 3.7 4.6 4.9 4.5 Overseas investment advisory 1.4 2.0 3.0 3.4 2.4 2.5 2.0

Total 15.7 16.0 21.0 25.9 24.3 25.2 22.5 Domestic Public Investment Trust Market and Nomura Asset Management Market Share (trillions of yen) Mar. 31, 2004 Mar. 31, 2005 Mar. 31, 2006 Mar. 31, 2007 Mar. 31, 2008 Jun. 30, 2008 Sep. 30, 2008

Domestic public stock investment trusts Market 23.3 28.9 45.0 59.4 57.7 60.6 52.8

Nomura's share (%) 19% 15% 15% 18% 17% 17% 16%

Domestic public bond investment trusts Market 15.8 13.5 13.5 13.2 12.0 12.5 12.0

Nomura's share (%) 40% 42% 42% 44% 44% 43% 43% Source: Investment Trusts Association, Japan

Nomura Asset Management Net Asset Inflow Full Year Quarter (trillions of yen) FY2009.3 FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3 1Q 2Q

Public stock investment trusts 0.1 -0.1 1.0 3.8 2.0 -0.1 -0.1 Exclude ETF -0.1 0.2 1.4 3.7 1.8 -0.1 -0.2

Public bond investment trusts -1.0 -0.7 0.0 0.2 -0.5 0.0 -0.1 Privately placed investment trusts 0.1 0.3 0.5 0.7 0.2 0.1 0.1

Net Asset Inflow -0.7 -0.5 1.5 4.6 1.7 0.0 -0.2

30



**Table of Contents**

Dividend Policy

Target Dividend Minimum level of cash dividend, paid quarterly since FY2007.3

Additional Payout When a sufficient level of profit is achieved, an additional payout is added to the fiscal year-end dividend taking into consideration a payout ratio of over 30%

Full-year Consolidated Additional payout Payout Ratio Over 30% Target dividend

based on DOE of 3%

Recent Dividends (per share)

(yen)

1Q 2Q 3Q 4Q Total Payout Ratio

FY2007.3 Target Dividend 8 8 8 8

44 48%

Additional Payout 12

FY2008.3 Target Dividend 8.5 8.5 8.5 8.5

34-

Additional Payout 0

FY2009.3 Target Dividend 8.5 8.5 8.5\* 8.5\*

34+a\*

Additional Payout a

\* Planned  
Total Return Ratio\* (billions of yen)

FY2006.3 FY2007.3 FY2008.3

Target Dividend 46 61 65

Additional Payout 46 23 0

Share Buyback\*\* 49 0 3

Total 141 84 67

Total Return Ratio 46% 48% -

\* Total Return Ratio = (Total dividend amount + Share buyback amount) / Net income

\*\* Excludes purchase of less-than-a-full-unit shares 31

**Table of Contents**

Value at Risk

Definition From April 1, 2008 to September 30, 2008 (billions of yen)

99% confidence level (2.33 standard dev.) Maximum: 10.6

1-day time horizon for outstanding portfolio Minimum: 5.9

Inter-product price fluctuations considered Average: 7.6

(billions of yen)

Mar. 2004 Mar. 2005 Mar. 2006 Mar. 2007 Mar. 2008 Jun. 2008 Sep. 2008

Equity 3.3 3.0 6.0 4.6 4.2 3.3 2.7

Interest Rate 2.0 2.8 3.3 3.7 4.7 3.7 3.4

Foreign Exchange 0.5 0.7 1.4 1.4 8.0 4.8 6.3

Sub-total 5.8 6.5 10.7 9.8 16.9 11.8 12.4

Diversification Benefit -1.9 -2.4 -3.7 -3.6 -6.8 -5.5 -5.1

VaR 3.9 4.1 7.0 6.2 10.1 6.3 7.3

32

**Table of Contents**

Number of Employees

Mar. 2004 Mar. 2005 Mar. 2006 Mar. 2007 Mar. 2008 Sep. 2008

Japan (excluding FA)\* 9,185 9,236 9,618 10,667 11,561 12,329

Japan (FA)\*\* 1,915 1,875 1,948 2,174 2,377 2,430

Europe 1,403 1,535 1,515 1,791 1,956 2,020

Americas 866 1,026 1,073 1,322 1,063 1,012

Asia/Oceania 655 718 778 900 1,070 1,180

Total 14,024 14,390 14,932 16,854 18,026 18,971

Note: Headcount figures have been reclassified to include certain contract employees since September 2007.

Certain reclassifications of previously reported amounts have been made to conform to the current presentation.

\*Excludes employees of private equity investee companies

\*\*Figures up to Mar. 2008 include savings advisors.

**Table of Contents**

Market Share Data

Full Year Quarter

(trillions of yen)

FY2009.3

FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

1Q 2Q

Individual Equity Agency Transactions Share

Market 105.9 144.7 308.3 270.2 235.5 52.2 38.6

Nomura Securities share 10% 8% 7% 5% 4% 4% 3%

Off-floor/Off-exchange Equity Trading Share

Off-floor market 31.9 33.2 48.6 48.2 46.0 9.9 8.6

Secondary Market Off-exchange 19.3 21.1 30.5 42.8 49.6 12.8 11.5

Share Data Nomura Securities share 16% 17% 21% 21% 21% 14% 17%

JGB Auction Share

Market 74.4 80.1 80.7 85.3 85.3 21.2 19.9

Nomura Securities share 16% 18% 11% 11% 11% 10% 11%

Bond Secondary Trading Share

Market 1,235 1,361 1,296 1,341 1,526 406 378

Nomura Securities share 16% 15% 13% 11% 10% 8% 9%

Note: JGB auction share market only includes competitive auctions.

FY2009.3

FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

1H

Japan Equity and Equity-related

Nomura s share 30% 25% 26% 33% 42% 20%

Japanese IPO

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Nomura's share 27% 32% 20% 21% 44% 6%

Japanese PO

Primary Market Nomura's share 33% 25% 27% 40% 42% 13%

Share Data Convertible Bonds

Nomura's share 28% 19% 34% 34% 38% 30%

Global and Euro Yen Bonds

Nomura's share 31% 23% 23% 7% 5% 1%

Straight Bonds, Lead Manager (excl. self-funding)

Nomura's share 19% 17% 18% 14% 16% 12%

Source: Thomson Reuters (Value base)

34

**Table of Contents**

Consolidated Income

(billions of yen)

FY2008.3 FY2009.3

FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

2Q 3Q 4Q 1Q 2Q

Revenue

Commissions 210.2 222.0 356.3 337.5 404.7 106.9 103.4 81.4 82.2 84.9

Fees from investment banking 87.0 92.3 108.8 99.3 85.1 16.2 20.3 18.7 13.4 10.0

Asset management and portfolio service fees 66.2 78.5 102.7 146.0 189.7 50.9 47.6 43.9 42.8 42.4

Net gain on trading 229.0 201.7 304.2 290.0 61.7 8.7 65.1 -111.8 10.5 -21.0

Gain (loss) on private equity investments 13.1 7.7 12.3 47.6 76.5 6.8 -3.0 26.6 -37.7 23.2

Interest and dividends 343.3 401.4 693.8 981.3 796.5 245.9 177.3 78.6 118.0 127.0

Gain (loss) on investments in equity securities 55.9 15.3 67.7 -20.1 -48.7 -24.2 -7.0 -17.0 1.0 -9.8

Private equity entities product sales 17.6 75.1 88.2 100.1- - - - -

Other 23.6 32.3 58.8 67.4 28.2 9.6 -3.4 5.7 27.7 1.1

Total revenue 1,045.9 1,126.2 1,792.8 2,049.1 1,593.7 420.7 400.4 126.0 257.9 257.7

Interest expense 242.8 327.0 647.2 958.0 806.5 244.0 156.1 104.5 122.8 129.7

Net revenue 803.1 799.2 1,145.7 1,091.1 787.3 176.7 244.3 21.5 135.1 128.1

Non-interest expenses 520.4 594.4 700.1 769.3 851.8 227.3 199.9 219.8 219.4 197.4

Income (loss) from continuing operations before income taxes 282.7 204.8 445.6 321.8 -64.6 -50.6 44.4 -198.3 -84.3 -69.3

Income from discontinued operations before income taxes - - 99.4- - - - -

Income (loss) before income taxes 282.7 204.8 545.0 321.8 -64.6 -50.6 44.4 -198.3 -84.3 -69.3

Net income (loss) from continuing operations 172.3 94.7 256.6 175.8 -67.8 -11.7 21.8 -153.9 -76.6 -72.9

Net income from discontinued operations - - 47.7- - - - -

Net income (loss) 172.3 94.7 304.3 175.8 -67.8 -11.7 21.8 -153.9 -76.6 -72.9

Note 1: In accordance with SFAS No. 144 Accounting for the Impairment or Disposal of Long-Lived Assets, net revenue and non-interest expenses from operations that were

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treated as discontinued during the fiscal year ended March 31, 2006, are separately reported as income from discontinued operations.

2: The above amounts reflect retrospective application of Statement of Position 07-1, Clarification of the Scope of the Audit and Accounting Guide Investment Companies and Accounting by Parent Companies and Equity Method Investors for Investments in Investment Companies for the year ended March 31, 2008.

35

**Table of Contents**

Adjustment of Consolidated Results and Segment Results:

Income (Loss) before Income Taxes

(billions of yen)

FY2008.3 FY2009.3

FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

2Q 3Q 4Q 1Q 2Q

Domestic Retail 79.5 81.2 197.2 160.9 122.3 32.2 28.5 11.1 16.2 5.3

Global Markets 120.8 60.2 157.7 58.8 -226.2 -67.7 24.4 -208.9 -61.6 -86.7

Global Investment Banking 17.2 29.2 51.5 44.4 22.8 -3.9 5.7 0.2 12.6 -8.7

Global Merchant Banking 0.5 -3.0 55.4 52.8 53.3 5.4 -12.3 20.1 -39.4 14.6

Asset Management 3.8 13.0 23.8 39.4 34.0 8.4 9.3 3.3 8.2 0.8

5 Business Segment Total 221.8 180.6 485.7 356.3 6.2 -25.6 55.6 -174.3 -64.1 -74.7

Other 3.7 7.0 -33.7 21.0 -20.6 -1.5 -4.1 -7.1 -20.9 13.6

Segment Total 225.5 187.6 452.0 377.3 -14.4 -27.2 51.5 -181.4 -84.9 -61.0

Unrealized gain (loss) on investments in equity

securities held for operating purposes 54.7 8.4 59.3 -38.2 -50.2 -23.4 -7.1 -17.0 0.7 -8.3

Effect of consolidation/deconsolidation of certain private

equity investee companies 2.4 8.9 -65.7 -17.3- - - - -

Income (loss) from continuing -69.3

operations before income taxes 282.7 204.8 445.6 321.8 -64.6 -50.6 44.4 -198.3 -84.3

Income from discontinued operations

US GAAP- - 99.4- - - - - -

before income taxes

Total 282.7 204.8 545.0 321.8 -64.6 -50.6 44.4 -198.3 -84.3 -69.3

Notes:1. Gain (loss) on investments in equity securities, our share of equity in the earnings (losses) of affiliates, impairment losses on long-lived assets, corporate items and other financial

adjustments are included as Other operating results outside business segments in our segment information. Unrealized gain (loss) on investments held for operating purposes and the effects of consolidation and deconsolidation of certain investments in our private equity business are classified as reconciling items outside our segment information. In addition, Statement of Position 07-1, Clarification of the Scope of the Audit and Accounting Guide Investment Companies and



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Accounting by Parent Companies and Equity Method Investors for Investments in Investment Companies has been applied for private equity investments since the year ended March 31, 2008.

2 In accordance with SFAS No. 144 Accounting for the Impairment or Disposal of Long-Lived Assets, net revenue and non-interest expenses from operations that were treated as

discontinued during the fiscal year ended March 31, 2006, are separately reported as income from discontinued operations.

3. In April 2004, Fixed Income, Equity and certain functions of Investment Banking were consolidated to create Global Markets. Global Markets figures up to FY2004.3 are the total of Fixed

Income and Equity and differ slightly in composition from those of FY2005.3 onward.

4. In January 2006, certain functions of Other business were integrated into Asset Management. Certain reclassifications of previously reported amounts have been made to conform to the current presentation.

5. The defined contribution pension plan business in Asset Management was integrated to Other business in the second quarter of the fiscal year ending March 31, 2009. Certain reclassifications of previously reported amounts have been made to conform to the current presentation.

36

**Table of Contents**

Main Revenue Items

(billions of yen)

FY2008.3 FY2009.3

FY2004.3 FY2005.3 FY2006.3 FY2007.3 FY2008.3

2Q 3Q 4Q 1Q 2Q

Stock brokerage commissions (Domestic Retail) 92.1 103.0 153.6 98.3 75.1 20.4 18.7 13.9 14.8 10.7

Stock brokerage commissions (Other) 45.4 40.2 79.5 73.2 166.6 40.6 44.5 41.2 32.7 41.3

Commissions Other brokerage commissions 12.2 13.0 14.3 6.8 9.3 3.7 2.4 1.6 1.7 1.9

Commissions for distribution of investment trusts 37.3 41.7 85.1 120.5 121.2 34.2 30.6 17.2 25.8 24.2

Other 23.2 24.1 23.8 38.6 32.4 8.0 7.4 7.4 7.1 6.9

Total 210.2 222.0 356.3 337.5 404.7 106.9 103.4 81.4 82.2 84.9

Equity underwriting and distribution 44.7 49.1 57.3 56.6 32.1 6.8 11.3 6.3 2.3 0.6

Fees from

Bond underwriting and distribution 26.4 20.5 21.2 15.3 13.4 3.6 2.9 4.2 4.4 2.8

Investment

Banking M&A/Financial advisory fees 15.8 22.6 30.3 26.7 37.8 5.7 5.7 8.2 4.6 6.2

Other 0.1 0.1 0.1 0.7 1.8 0.1 0.4 -0.0 2.1 0.4

Total 87.0 92.3 108.8 99.3 85.1 16.2 20.3 18.7 13.4 10.0

Asset Asset management fees 44.2 51.1 68.5 106.3 150.3 39.6 38.7 33.2 33.5 31.0

Management Administration fees 12.1 16.1 20.6 24.0 21.7 6.5 4.6 6.3 5.0 7.4

and Portfolio

Custodial fees 9.9 11.3 13.6 15.7 17.7 4.8 4.3 4.3 4.3 4.1

Service Fees

Total 66.2 78.5 102.7 146.0 189.7 50.9 47.6 43.9 42.8 42.4

Bonds and other 152.3 120.9 150.9 154.9 -70.3 -21.5 44.7 -141.2 -22.7 -22.3

Net Gain on Equity 75.2 76.8 148.1 137.6 137.0 28.2 25.6 31.5 33.3 1.7

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Trading\* Merchant banking 1.5 4.0 5.2 -2.5 -5.0 2.0 -5.1 -2.1 -0.1 -0.5

Net interest revenue 100.4 74.3 46.6 23.3 -9.9 1.9 21.2 -25.9 -4.8 -2.7

Total 329.4 276.0 350.8 313.4 51.8 10.5 86.3 -137.7 5.7 -23.7

\* Includes net interest revenue

37

**Table of Contents**

Nomura Holdings, Inc.

[www.nomura.com](http://www.nomura.com)