

KOOKMIN BANK
Form 425
July 18, 2008

Filed by Kookmin Bank

Pursuant to Rule 425 under the U.S. Securities Act of 1933, as amended

Subject Company: Kookmin Bank

Commission File No. 001-15258

Date: July 18, 2008

Important Information

In connection with its proposed establishment of a financial holding company, Kookmin Bank has filed and will file important documents with the United States Securities and Exchange Commission (the SEC), including a registration statement on Form F-4 and amendments thereto and related documents. **Investors are urged to carefully read all such documents when they become available because they will contain important information.** Investors may obtain copies of the documents, when available, free of charge on the SEC's website at www.sec.gov, as well as from Kookmin Bank on the Investor Relations section of its website at www.kbstar.com.

Forward-Looking Statements

This communication contains forward-looking information and statements about Kookmin Bank and the financial holding company to be established. Forward-looking statements are statements that are not historical facts. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 are generally identified by the words believe, expect, anticipate, target or similar expressions. Although Kookmin Bank's management believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of Kookmin Bank, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the public filings with the SEC made by Kookmin Bank, including on Form 20-F and on the Form F-4 that Kookmin Bank will file with the SEC. Kookmin Bank undertakes no obligation to publicly update its forward-looking statements, whether as a result of new information, future events, or otherwise.

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Kookmin Bank publicly disclosed the following through a filing with the Korea Exchange on July 18, 2008.

Candidates for Directors and Audit Committee Members of

KB Financial Group Inc.

Kookmin Bank, in its filing with the Korea Exchange on July 18, 2008, disclosed the list of candidates for the positions of director and audit committee member of KB Financial Group Inc. (KB Financial Group).

The appointment of directors and audit committee members will be finalized at the extraordinary general meeting of shareholders on August 25, 2008.

Candidates for Directors and Audit Committee Members of KB Financial Group:

| Name | Career | Current | Notes |
|------------------------|---|---|---------------------------------------|
| (Date of Birth) | | Position | |
| Young Key Hwang | President & Chief Executive Officer, Samsung Securities Co., Ltd. | Candidate for President & Chief Executive Officer of KB Financial Group | Candidate for Representative Director |
| (10/29/1952) | | | |
| | Chairman & Chief Executive Officer, Woori Bank | | |
| | Chairman & Chief Executive Officer, Woori Finance Holdings Co., Ltd. | | |
| | Senior Advisor, Shin & Kim Chief Country Officer, Bankers Trust Group, Korea | President & Chief Executive Officer, Kookmin Bank | Candidate for Director |
| Chung Won Kang | | | |
| (12/19/1950) | Chief Country Officer, Deutsche Bank Group, Korea | | |
| | President & Chief Executive Officer, former Seoul Bank | | |
| | Assistant Governor, Financial Supervisory Service (FSS) | Candidate for Chief Operating Officer of KB Financial Group | Candidate for Director |
| Jung Hoe Kim | | | |
| (09/19/1949) | | | |

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Deputy Governor, FSS

Senior Advisor, Kim & Chang

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| Name | Current | Notes | |
|--|--|---|--|
| (Date of Birth) | Career | Position | |
| Kee Young Chung (09/07/1948) | President, Korea Accounting Institute | Professor, Accounting, Keimyung Univ. | Candidate for Non-executive Director and Audit Committee Member |
| | Chairman, Korea Accounting Standards Board | Non-executive Director, LG Corporation | |
| | Member, Examination Committee, FSS | Non-executive Director, Kookmin Bank | |
| Jacques P.M. Kemp (05/15/1949) | General Manager, ING Bank Brazil | Vice Chairman, Insurance & Investment Management Asia/Pacific | Candidate for Non-executive Director |
| | Chairman, ING Bank International | Non-executive Director, Kookmin Bank | |
| | Global Head of e-Business, ING Group | | |
| | Chief Executive Officer, ING Insurance Asia/Pacific | | |
| Dam Cho (05/01/1952) | Lecturer, Hongik Univ. | Professor, Chonnam National Univ. | Candidate for Non-executive Director and Audit Committee Member |
| | Advisory Professor, Samsung Fire & Marine Insurance Co., Ltd. | Non-executive Director, Kookmin Bank | |
| | President, Korean Financial Management Association | | |
| Suk Sig Lim (07/17/1953) | Assistant Professor, Univ. of Alberta | Professor, Univ. of Seoul | Candidate for Non-executive Director and Audit Committee Member |
| | Member, Examination Committee, FSS | Non-executive Director, Kookmin Bank | |
| | Vice President, Korea Accounting Institute | | |
| | Non-executive Director, Korea Ratings | | |

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Bo Kyung Byun

(08/09/1953)

President & Chief Executive Officer, LG IBM PC
Co., Ltd.

Managing director, IBM Korea

President & Chief
Executive Officer, Kolon
I net Co., Ltd.

Chief Executive Officer,
Kolon Benit Co., Ltd.

Non-executive Director,
Kookmin Bank

Candidate for
Non-executive
Director

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| Name | Current | Notes | |
|-----------------------|--|--|---|
| (Date of Birth) | Career | Position | |
| Sang Moon Hahm | Assistant Professor, Virginia Tech | Dean, KDI School of Public Policy and Management | Candidate for Non-executive Director |
| (02/02/1954) | Chief Researcher, Korea Institute of Finance | Non-executive Director, Kookmin Bank | |
| | Professor, KDI School of Public Policy and Management | | |
| Han Kim | Executive Director, Daishin Securities Co., Ltd. | President & Chairman, Uclick | Candidate for Non-executive Director and Audit Committee Member |
| (02/17/1954) | Vice Chairman, Meritz Securities Co., Ltd. | Non-executive Director, Kookmin Bank | |
| | Non-executive Director, Dongyang Fire & Marine Insurance Co., Ltd. | | |
| Chee Joong Kim | Presiding Judge, Seoul Eastern District Court | Partner, Barun Law | Candidate for Non-executive Director and Audit Committee Member |
| (12/11/1955) | Presiding Judge, Seoul Administrative Court | Non-executive Director, Kookmin Bank | |
| | Presiding Judge, Patent Court | | |
| | Presiding Judge, Seoul High Court | | |
| Chan Soo Kang | Executive Director, BT Wolfensohn | President & Chairman, Kang & Company. Ltd. | Candidate for Non-executive Director |
| (11/23/1961) | Chief Executive Officer, Seoul Securities Co., Ltd. | Non-executive Director, SK Holdings Co., Ltd. | |
| | Adjunct Professor, Ewha Womans Univ. | Non-executive Director, Kookmin Bank | |

