

## Edgar Filing: OMX AB - Form 425

OMX AB  
Form 425  
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Filed by The Nasdaq Stock Market, Inc.  
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Subject Company: OMX AB  
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Set forth below is an excerpt from remarks made at the special meeting of stockholders of The Nasdaq Stock Market, Inc. ( Nasdaq ) on December 12, 2007. The excerpt relates to the potential combination of Nasdaq and OMX AB.

### **Special Stockholders Meeting The Nasdaq Stock Market, Inc.**

#### **Excerpt 1:**

#### **Robert Greifeld, Nasdaq President and Chief Executive Officer:**

Good morning everyone and thank you for taking the time to join us this morning. We do appreciate your interest in NASDAQ and for taking the time to examine the two issues before us today.

Those issues are the issuance of additional shares of NASDAQ common stock in connection with our transactions with OMX and Borse Dubai and to amend our certificate of incorporation in order to change our name to the The NASDAQ OMX Group.

The OMX Borse Dubai transactions will be transformational for NASDAQ. Today's vote is an important part of our journey towards becoming the leading global exchange and technology company. At the completion of this transaction our exchange will have a new footprint and it will truly be a unique footprint.

Our business will span the U.S., Europe and the Middle East, Africa as well as other emerging markets that are strategic to our business. Our products and services will encompass trading, listings and technology that will support other exchanges around the globe.

We have a clear mission and a clear path as we redefine NASDAQ's business and our leadership role within the context of rapidly evolving global capital markets. I thank you again for your time and support as we move towards bringing this important transaction to fruition. Thank you.

### **IMPORTANT NOTICES**

#### **Cautionary Note Regarding Forward-Looking Statements**

Information set forth in this communication contains forward-looking statements, which involve a number of risks and uncertainties. NASDAQ cautions readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Such forward-looking statements include, but are not limited to, statements about the implementation dates and benefits of certain strategic initiatives, including the transactions contemplated by NASDAQ's agreements with Borse Dubai and OMX AB, and other statements that are not historical facts. Forward-looking statements involve a number of risks, uncertainties or other factors beyond NASDAQ's control. These factors include, but are not limited to, NASDAQ's ability to implement its strategic initiatives, economic, political and market conditions and fluctuations, government and industry regulation, interest rate risk, U.S. and global competition, and other factors detailed in NASDAQ's filings with the U.S. Securities Exchange Commission, including its annual report on Form 10-K for the fiscal year ending December 31, 2006 which is available on NASDAQ's website at

<http://www.nasdaq.com> and the SEC's website at [www.sec.gov](http://www.sec.gov). NASDAQ undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise.

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