MATRIX SERVICE CO Form 8-K June 26, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT

TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) June 26, 2007

Matrix Service Company

(Exact Name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation)

001-15461 (Commission File Number) 73-1352174 (IRS Employer Identification No.)

10701 E. Ute Street Tulsa, Oklahoma (Address of Principal Executive Offices) 918-838-8822 74116 (Zip Code)

(Registrant s Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

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- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

Dated: June 26, 2007

On June 26, 2007, Matrix Service Company announced that Matrix Service Industrial Contractors, Inc., its wholly owned subsidiary, has executed a fabrication and construction contract with Plains All American Pipeline, L.P. for the construction of above ground storage tanks in connection with the construction of additional refined product storage at its terminalling facility in Paulsboro, New Jersey.

Item 9.01 Financial Statements and Exhibits.

The following exhibit is filed herewith:

Exhibit No. Description

99 Press Release dated June 26, 2007 announcing a fabrication and construction contract with Plains All American Pipeline, L.P. for the construction of above ground storage tanks.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Matrix Service Company

By: /s/ George L. Austin George L. Austin

Chief Financial Officer and

Principal Accounting Officer

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EXHIBIT INDEX

Exhibit No. Description

99

Press Release dated June 26, 2007 announcing a fabrication and construction contract with Plains All American Pipeline, L.P. for the construction of above ground storage tanks.