

ENTERPRISE FINANCIAL SERVICES CORP  
Form 8-K  
December 17, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported)**

**December 16, 2004**

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**ENTERPRISE FINANCIAL SERVICES CORP**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or Other Jurisdiction  
  
of Incorporation)

**001-15373**  
(Commission File Number)

**43-1706259**  
(IRS Employer  
  
Identification No.)

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150 N. Meramec, St. Louis, Missouri  
(Address of principal executive offices)

63105  
(Zip Code)

**Registrant's telephone number, including area code**

**(314) 725-5500**

**Not applicable**

**(Former name or former address, if changed since last report)**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4<sup>©</sup> under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On December 16, 2004, Enterprise Financial Services Corp issued a press release announcing the refinancing of \$11,000,000 of its trust preferred securities. A copy of this press release is furnished with this Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 17, 2004

ENTERPRISE FINANCIAL SERVICES CORP

By: /s/ Kevin C. Eichner

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Kevin C. Eichner  
Chief Executive Officer