

TREND MICRO INC
Form S-8 POS
December 15, 2004

As filed with the Securities and Exchange Commission on December 15, 2004

Registration Statement No. 333-100922

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No.1 to
FORM S-8

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

TREND MICRO KABUSHIKI KAISHA

(Exact Name of Registrant as Specified in Its Charter)

TREND MICRO INCORPORATED

(Translation of Registrant's name into English)

Japan
(State or Other Jurisdiction of
Incorporation or Organization)

None
(I.R.S. Employer
Identification No.)

Shinjuku MAYNDS Tower,

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1-1, Yoyogi 2-chome

Shibuya-ku, Tokyo 151-0053, Japan

81-3-5334-3600

(Address of Principal Executive Offices)

TREND MICRO INCORPORATED

2001 INCENTIVE PLAN

(Full Title of the Plans)

Steve Ming-Jang Chang

c/o Trend Micro, Inc.

10101 N. DeAnza Blvd., Suite 400

Cupertino, California 95014

(408) 257-1000

(Name, Address and Telephone Number of Agent For Service)

EXPLANATORY NOTE

Trend Micro Incorporated (the Registrant) is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 filed on November 1, 2002 (File No. 333-100922) to deregister shares of the Registrant's common stock relating to warrants issued under the Trend Micro Incorporated 2001 Incentive Plan (the 2001 Plan).

A total of 626,255 shares were registered under the Registration Statement.

Of the 626,255 shares relating to warrants issued under the 2001 Plan, 410,811 shares were sold upon the exercise of such warrants. The exercise period for the warrants issued under the 2001 Plan ended on November 12, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Taipei, Taiwan on December 15, 2004.

TREND MICRO INCORPORATED

By: /s/ STEVE MING-JANG CHANG

Name: Steve Ming-Jang Chang

**Title: Representative Director; President, Chief
Executive Officer and Chairman of the Board**

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the following capacities on December 15, 2004.

Name

Title

/s/ STEVE MING-JANG CHANG

Steve Ming-Jang Chang

Representative Director; President, Chief Executive Officer and Chairman of the Board (Principal Executive Officer and Authorized Representative in the United States)

/s/ MAHENDRA NEGI

Mahendra Negi

Representative Director, Chief Financial Officer and Executive Vice President (Principal Financial Officer and Principal Accounting Officer)

/s/ EVA YI-FEN CHIANG

Eva Yi-Fen Chiang

Director, Chief Technology Officer and Executive Vice President

Edward Tian

Director