## Edgar Filing: WOORI FINANCE HOLDINGS CO LTD - Form 6-K

WOORI FINANCE HOLDINGS CO LTD Form 6-K April 29, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 UNDER

THE SECURITIES EXCHANGE ACT OF 1934

For the month of April 2004

\_\_\_\_\_

Woori Finance Holdings Co., Ltd.

(Translation of registrant's name into English)

203, Hoehyon-dong, 1-ga, Chung-gu, Seoul, Korea

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submission to furnish a report or other document that the registration foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the

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Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No X \_\_\_\_

Exhibit 99.1

Exchange Offer of Woori Finance Holdings' Shares for Woori Securities' Shares

Woori Finance Holdings' Board of Directors passed a resolution to approve the exchange offer of Woori Finance Holdings' shares of common stock for Woori Securities' shares of common stock to occur on June 18, 2004.

1. Key Details

| . E<br>. E   | xchange Date  | :Woori Securities<br>:June 18, 2004<br>:55.0%<br>:Woori Finance Holdings<br>(Shareholders' Equity : KRW 5,597 Billion) |  |
|--|---|--|--|
| . E  | xchange Ratio by Asset Volume   | :0.925   |  |
| 2. Oth   | 2. Other Details  |  |  |
| . E<br><br>. N<br>-<br>. T   | of Woori Securities that will<br>ype of Exchange<br>As this qualifies as a small- | : KRW 4,896 per share  |  |
| 2  |   |  |  |
|  |   |  |  |
| Exhibit 99.2   |   |  |  |
| Woori Finance Holdings Board of Directors' Resolution to Hold an Extraordinary<br>Shareholders Meeting |   |  |  |
|  | inance Holdings' Board of Dire<br>dinary shareholders meeting or                  | ectors passed a resolution to hold an<br>May 18, 2004  |  |
| 1. Key   | Details   |  |  |
| . Ve<br>. Ag   | <i>J 1</i> ,  |  |  |
| 2)   | Appointment of candidates for non-standing directors                              | the members of the Audit Committee who are   |  |

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Woori Finance Holdings Co., Ltd.

(Registrant)

Date: April 29, 2004

By: /s/ Young Sun Kim

(Signature)

Name: Young Sun Kim Title: Director

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