

YELLOW ROADWAY CORP
Form 8-K
March 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 17, 2004

Yellow Roadway Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

10990 Roe Avenue

000-12255
(Commission File Number)

48-0948788
(IRS Employer

Identification No.)

66211

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Overland Park, Kansas
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (913) 696-6100

Item 5. Other Events

As previously reported, on December 11, 2003, Yellow Corporation (now Yellow Roadway Corporation) completed the acquisition of Roadway Corporation. The unaudited pro forma financial information in Exhibit 99.1 presents the combined results of operations of Yellow Roadway for the year ended December 31, 2003 as if the acquisition had occurred as of the beginning of the 2003 fiscal year. The unaudited pro forma financial information is not intended to represent or be indicative of the consolidated results of operations of Yellow Roadway that would have been reported had the acquisition been completed as of January 1, 2003, and should not be taken as representative of the future consolidated results of operations of Yellow Roadway.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

- (a) Financial statements of businesses acquired.

Not applicable

- (b) Pro forma financial information.

The following pro forma information is included in Exhibit 99.1 hereto and incorporated herein by reference:

Unaudited Condensed Combined Pro Forma Statement of Operations for the Year Ended December 31, 2003

Notes to unaudited condensed combined pro forma financial statements

- (c) Exhibits.

99.1 Certain pro forma financial information (see Item 7(b) above)

Index to Exhibits

| <u>Exhibit Number</u> | <u>Description</u> |
|-----------------------|---|
| 99.1 | Certain pro forma financial information |