

CHARLOTTE RUSSE HOLDING INC  
Form 8-K  
December 24, 2003

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(D) OF THE**  
**THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): December 23, 2003 (December 23, 2003)

**CHARLOTTE RUSSE HOLDING, INC.**

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(Exact name of registrant as specified in its charter)

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| <u>DELAWARE</u>  | <u>0-27677</u>              | <u>33-0724325</u>                       |
| (State or other jurisdiction of<br>of incorporation or organization) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |

4645 MORENA BOULEVARD, SAN DIEGO, CA 92117

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (858) 587-1500

**Item 5. Other Events and Required FD Disclosure.**

In a press release dated December 23, 2003, Charlotte Russe Holding, Inc. announced that it filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.

**Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.**

(c) Exhibits

- 99.1 Press Release dated December 23, 2003 announcing that Charlotte Russe Holding, Inc. filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.



**EXHIBIT INDEX**

Exhibit  
Number

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Exhibit Name

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99.1

Press Release dated December 23, 2003 announcing that Charlotte Russe Holding, Inc. filed a shelf registration statement with the Securities and Exchange Commission with respect to the offering of up to 4,000,000 shares of common stock held by certain affiliates of Saunders Karp & Megrue.