

QUANTA SERVICES INC
Form S-8
June 10, 2003

As filed with the Securities and Exchange Commission on June 10, 2003

Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

QUANTA SERVICES, INC.

(Exact name of registrant as specified in charter)

Delaware
(State or other jurisdiction of Incorporation)

75-2851603
(I.R.S. Employer Identification No.)

1360 Post Oak Boulevard, Suite 2100

Houston, Texas 77056

(Address, including zip code, of Principal Executive Offices)

QUANTA SERVICES, INC. 1999 EMPLOYEE STOCK PURCHASE PLAN

(Full title of the Plan)

Dana A. Gordon, Esq.
Vice President, General Counsel & Secretary
Quanta Services, Inc.
1360 Post Oak Boulevard, Suite 2100
Houston, Texas 77056
(713) 629-7600

Copy to: T. Mark Edwards, Esq.
Gardere Wynne Sewell LLP
1601 Elm Street
Suite 3000
Dallas, Texas 75201
(214) 999-4654

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered (1) | Proposed maximum offering price per share (2) | Proposed maximum aggregate offering price (2) | Amount of registration fee |
|---|--|--|--|---------------------------------------|
| Common Stock, \$0.00001 Par value | 1,000,000 shares | \$7.90 | \$7,900,000 | \$639.11 |

- (1) Pursuant to Rule 416 under the Securities Act of 1933, shares issuable upon any stock split, stock dividend or similar transaction with respect to these shares are also being registered hereunder.
- (2) Calculated pursuant to Rule 457(h), based on the average of the high and low prices for the Common Stock as reported on the New York Stock Exchange Composite Tape for June 4, 2003.

Shares of Common Stock of the Registrant for issuance upon purchases of Common Stock under the Plan have been heretofore registered under a Registration Statement on Form S-8 No. 333-86375 of the Registrant. These shares of Common Stock and the Plan are described in the Section 10(a) prospectus for this registration statement in accordance with Rule 429 of the General Rules and Regulations under the Securities Act of 1933, as amended.

Section 4.1 of the of the Quanta Services, Inc. 1999 Employee Stock Purchase Plan (the Plan) authorized 1,000,000 shares of Common Stock of the Company to be issued under the Plan, and provides that the number of shares may be cumulatively increased on June 1, 2000 and each June 1 thereafter by an amount equal to the lesser of (a) 1,000,000 shares or (b) a lesser amount of shares determined by the Board. A Registration Statement on Form S-8 (File No. 333-86375) was filed with the Securities and Exchange Commission on September 1, 1999 (the Initial S-8) to register 1,000,000 shares of Common Stock of the Company relating to the Plan. Subsequent to the filing of the Initial S-8, the Board approved a 3-for-2 stock split of Common Stock which was paid as a stock dividend to holders of the Common Stock of record at the close of business on March 27, 2000, which resulted in an additional 500,000 shares of Common Stock of the Company registered under the Initial S-8. A second Registration Statement on Form S-8 (File No. 333-102448) was filed with the Securities and Exchange Commission on January 10, 2003 (the Second S-8 ; the Initial S-8 and the Second S-8 are collectively referred to as the Prior S-8 .) to register an additional 1,000,000 shares of Common Stock of the Company that were authorized pursuant to the terms of the Plan for issuance of Common Stock proceeds under the Plan. As a result of the filing of the Second S-8, 2,500,000 shares of Common Stock of the Company were registered with respect to the Plan. On June 1, 2003, an additional 1,000,000 shares of Common Stock were authorized pursuant to the terms of the Plan for issuance of Common Stock purchases under the Plan. The contents of the Initial S-8 and the Second S-8, including documents incorporated by reference therein, are incorporated by reference into this Registration Statement.

PART II

Item 8. Exhibits

In addition to the exhibits filed or incorporated by reference into the Prior S-8, the following documents are filed as Exhibits to this Registration Statement:

- 5.1 Opinion of Gardere Wynne Sewell LLP

- 23.1 Consent of PricewaterhouseCoopers LLP, independent accountants

- 23.2 Notice Regarding Consent of Arthur Andersen LLP

- 23.3 Consent of legal counsel (included as part of Exhibit 5.1)

- 24.1 Power of Attorney (set forth on the signature page of this Registration Statement)

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/s/ DERRICK A. JENSEN

Derrick A. Jensen

Vice President, Controller and Chief Accounting

Officer (principal accounting officer)

/s/ VINCENT D. FOSTER

Vincent D. Foster

Director

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Signature

Title

/s/ JAMES R. BALL

Director

James R. Ball

Director

Louis C. Golm

Director

Ben A. Guill

Director

/s/ JAMES A. NATTIER

James A. Nattier

Director

/s/ THOMAS J. SIKORSKI

Thomas J. Sikorski

Director

/s/ GARY A. TUCCI

Gary A. Tucci

Director

/s/ JOHN R. WILSON

John R. Wilson

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INDEX TO EXHIBITS

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