

CHARTER FINANCIAL CORP/GA
Form 8-K
September 29, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 29, 2010

CHARTER FINANCIAL CORPORATION
(Exact name of registrant as specified in its charter)

United States (State or other jurisdiction of incorporation or organization)	(Commission File Number)	58-2659667 (IRS Employer Identification No.)
(Address of principal executive offices)		31833 (Zip Code)

Registrant's telephone number, including area code: (706) 645-1391

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item
8.01 Other Events

On September 29, 2010, Charter Financial Corporation, a federal corporation (the “Company”), issued a press release announcing that it has consummated the sale of approximately \$34.2 million of common stock for net proceeds of approximately \$30.6 million. The Company also announced that its common stock has commenced trading on the NASDAQ Capital Market under the symbol CHFN.

A copy of the Company’s press release is included as Exhibit 99.1 to this report and is incorporated herein by reference.

Item
9.01 Financial Statements and Exhibits

(d)Exhibits.

99.1 Press release dated September 29, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARTER FINANCIAL CORPORATION
(Registrant)

Date: September 29, 2010

By: /s/ Robert L. Johnson
President and Chief Executive Officer