

PEARCE RANDY L

Form 4

October 29, 2007

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
PEARCE RANDY L

(Last) (First) (Middle)

7201 METRO BOULEVARD

(Street)

MINNEAPOLIS, MN 55439

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
REGIS CORP [RGS]

3. Date of Earliest Transaction
(Month/Day/Year)
10/24/2007

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
X Officer (give title below) ____ Other (specify
below) below)

Sr. EVP and CFAO

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price		
Common Stock	10/24/2007		M		6,000	A	\$ 16.5	72,962	D
Common Stock	10/24/2007		S		100	D	\$ 31.18	72,862	D
Common Stock	10/24/2007		S		400	D	\$ 31.19	72,462	D
Common Stock	10/24/2007		S		400	D	\$ 31.2	72,062	D
Common Stock	10/24/2007		S		600	D	\$ 31.26	71,462	D

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Common Stock	10/24/2007	S	200	D	\$ 31.27	71,262	D
Common Stock	10/24/2007	S	200	D	\$ 31.29	71,062	D
Common Stock	10/24/2007	S	200	D	\$ 31.31	70,862	D
Common Stock	10/24/2007	S	200	D	\$ 31.33	70,662	D
Common Stock	10/24/2007	S	200	D	\$ 31.37	70,462	D
Common Stock	10/24/2007	S	100	D	\$ 31.38	70,362	D
Common Stock	10/24/2007	S	100	D	\$ 31.39	70,262	D
Common Stock	10/24/2007	S	100	D	\$ 31.44	70,162	D
Common Stock	10/24/2007	S	100	D	\$ 31.45	70,062	D
Common Stock	10/24/2007	S	300	D	\$ 31.47	69,762	D
Common Stock	10/24/2007	S	400	D	\$ 31.52	69,362	D
Common Stock	10/24/2007	S	100	D	\$ 31.53	69,262	D
Common Stock	10/24/2007	S	100	D	\$ 31.54	69,162	D
Common Stock	10/24/2007	S	100	D	\$ 31.55	69,062	D
Common Stock	10/24/2007	S	500	D	\$ 31.57	68,562	D
Common Stock	10/24/2007	S	200	D	\$ 31.58	68,362	D
Common Stock	10/24/2007	S	100	D	\$ 31.59	68,262	D
Common Stock	10/24/2007	S	500	D	\$ 31.6	67,762	D
Common Stock	10/24/2007	S	200	D	\$ 31.61	67,562	D
Common Stock	10/24/2007	S	100	D	\$ 31.62	67,462	D
	10/24/2007	S	100	D		67,362	D

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Common Stock						\$ 31.63	
Common Stock	10/24/2007	S	300	D		\$ 31.69	67,062 D
Common Stock	10/24/2007	S	100	D		\$ 31.7	66,962 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 16.5	10/24/2007		D		6,000		02/15/2005	02/15/2010	Common Stock	6,000

Reporting Owners

Reporting Owner Name / Address	Relationships
PEARCE RANDY L 7201 METRO BOULEVARD MINNEAPOLIS, MN 55439	Director 10% Owner Officer Other Sr. EVP and CFAO

Signatures

Eric A. Bakken, by power of attorney
10/29/2007
**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Remarks:

Form 2 of 4

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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