

CONTROL4 CORP
Form 3
August 01, 2013

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
^ Thomas Weisel Venture Partners LLC

(Last) (First) (Middle)

ONE MONTGOMERY STREET, 37TH FLOOR, ^

(Street)

SAN FRANCISCO, ^ CA ^ 94104

(City) (State) (Zip)

2. Date of Event Requiring Statement
(Month/Day/Year)
08/01/2013

3. Issuer Name and Ticker or Trading Symbol
CONTROL4 CORP [CTRL]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer ___ Other
(give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D)

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

Date Exercisable Expiration Date Title Amount or Number of

Edgar Filing: CONTROL4 CORP - Form 3

				Shares		or Indirect (1) (Instr. 5)	
Series A Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	7,212	\$ (1)	I	By Thomas Weisel Venture Partners Employee Fund, L.P. (2) (3)
Series A Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	858,172	\$ (1)	I	By Thomas Weisel Venture Partners, L.P. (4)
Series B Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	9,838	\$ (1)	I	By Thomas Weisel Venture Partners Employee Fund, L.P. (2) (3)
Series B Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	1,172,865	\$ (1)	I	By Thomas Weisel Venture Partners, L.P. (4)
Series C Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	2,959	\$ (1)	I	By Thomas Weisel Venture Partners Employee Fund, L.P. (2) (3)
Series C Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	366,996	\$ (1)	I	By Thomas Weisel Venture Partners, L.P. (4)
Series D Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	2,450	\$ (1)	I	By Thomas Weisel Venture Partners Employee Fund, L.P. (2) (3)
Series D Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	303,921	\$ (1)	I	By Thomas Weisel Venture Partners, L.P. (4)
Series E Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	702	\$ (1)	I	By Thomas Weisel Venture Partners Employee Fund, L.P. (2) (3)
Series E Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	87,109	\$ (1)	I	By Thomas Weisel Venture Partners, L.P. (4)
Series G Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	870	\$ (1)	I	By Thomas Weisel Venture Partners

Series G Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	107,136	\$ (1)	I	Employee Fund, L.P. (2) (3) By Thomas Weisel Venture Partners, L.P. (4)
--------------------------------------	-------	-------	--------------	---------	--------	---	--

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Thomas Weisel Venture Partners LLC ONE MONTGOMERY STREET, 37TH FLOOR SAN FRANCISCO, CA 94104	Â	Â X	Â	Â
Thomas Weisel Venture Partners, L.P. THOMAS WEISEL VENTURE PARTNERS ONE MONTGOMERY STREET, FLOOR 37 SAN FRANCISCO, CA 94104	Â	Â X	Â	Â
Thomas Weisel Capital Management LLC ONE MONTGOMERY STREET, 37TH FLOOR SAN FRANCISCO, CA 94104	Â	Â X	Â	Â
Thomas Weisel Venture Partners Employee Fund, L.P. ONE MONTGOMERY STREET, FLOOR 37 SAN FRANCISCO, CA 94104	Â	Â X	Â	General Partner

Signatures

/s/ Michael Chien, Associate General Counsel, Director - Legal	08/01/2013
**Signature of Reporting Person	Date
/s/ Michael Chien, Associate General Counsel, Director - Legal	08/01/2013
**Signature of Reporting Person	Date
/s/ Michael Chien, Associate General Counsel, Director - Legal	08/01/2013
**Signature of Reporting Person	Date
/s/ Michael Chien, Associate General Counsel, Director - Legal	08/01/2013
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Issuer's Preferred Stock automatically converts into Common Stock on a 1-for-1 basis immediately prior to the closing of the Issuer's initial public offering and has no expiration date.
- (2)

Edgar Filing: CONTROL4 CORP - Form 3

These shares are owned directly by Thomas Weisel Venture Partners Employee Fund, L.P. ("TWVP Employee Fund"), of which Thomas Weisel Capital Management LLC ("TWCM") is the sole general partner and exercises voting and investment power over these shares. Rob Born is the fund manager for TWVP Employee Fund. TWVP Employee Fund, TWCM and the fund manager of TWVP Employee Fund disclaim beneficial ownership of these securities, except to the extent of their respective proportionate pecuniary interest therein, and this report shall not be deemed an admission that TWVP Employee Fund, TWCM or the fund manager of TWVP Employee Fund are the beneficial owners of such securities for Section 16 or any other purpose. Rob Born is a director of Issuer.

- (3) TWVP Employee Fund and TWVP (as defined below) may be deemed to be members of a Section 13(d) "group." TWVP LLC (as defined below) and TWVP (as defined below) disclose the existence of such group and disclaim beneficial ownership of any shares held by TWVP Employee Fund.

- (4) These shares are owned directly by Thomas Weisel Venture Partners, L.P. ("TWVP"), of which Thomas Weisel Venture Partners LLC ("TWVP LLC") is the sole general partner and exercises voting and investment power over these shares. Rob Born is the fund manager for TWVP. TWVP, TWVP LLC and the fund manager of TWVP disclaim beneficial ownership of these securities, except to the extent of their respective proportionate pecuniary interest therein, and this report shall not be deemed an admission that TWVP, TWVP LLC or the fund manager of TWVP are the beneficial owners of such securities for Section 16 or any other purpose. Rob Born is a director of Issuer. TWVP and TWVP Employee Fund may be deemed to be members of a Section 13(d) "group." TWCM and TWVP Employee Fund disclose the existence of such group and disclaim beneficial ownership of any shares held by TWVP.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.