

SOFAER ABRAHAM D
Form 4
August 02, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SOFAER ABRAHAM D

(Last) (First) (Middle)

GEN-PROBE
INCORPORATED, 10210
GENETIC CENTER DRIVE

(Street)

SAN DIEGO, CA 92121

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
GEN PROBE INC [GPRO]

3. Date of Earliest Transaction
(Month/Day/Year)
08/01/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code | | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---------------------------------|--------------------------------------|--|---------------------|---|--------|---|---|--|---|------------------|
| | | | Code | V | Amount | | | | | (A) or (D) |
| Common Stock | 08/01/2012 | | D | | 25,694 | D | \$ 82.75 | 0 | D | |
| Common Stock | 08/01/2012 | | D | | 1,000 | D | \$ 82.75 | 0 | I | See Footnote (1) |
| Common Stock | 08/01/2012 | | D | | 1,000 | D | \$ 82.75 | 0 | I | See Footnote (2) |
| Common Stock | 08/01/2012 | | D | | 1,000 | D | \$ 82.75 | 0 | I | See Footnote |

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| | | | | | | | | | |
|--------------|------------|--|---|-------|---|----------|---|---|-------------------------|
| Common Stock | 08/01/2012 | | D | 1,000 | D | \$ 82.75 | 0 | I | (3) See Footnote (4) |
| Common Stock | 08/01/2012 | | D | 1,000 | D | \$ 82.75 | 0 | I | See Footnote (5) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Stock Option (Right to Buy) | \$ 41.94 | 08/01/2012 | | D | 10,000 | (6) 06/01/2014 | Common Stock | 10,000 |
| Stock Option (Right to Buy) | \$ 43.55 | 08/01/2012 | | D | 10,000 | (6) 05/20/2015 | Common Stock | 10,000 |
| Stock Option (Right to Buy) | \$ 52.69 | 08/01/2012 | | D | 10,000 | (6) 05/18/2013 | Common Stock | 10,000 |
| Stock Option (Right to Buy) | \$ 54.09 | 08/01/2012 | | D | 10,000 | (6) 05/31/2014 | Common Stock | 10,000 |
| Stock Option (Right to Buy) | \$ 57.75 | 08/01/2012 | | D | 7,500 | (6) 05/15/2015 | Common Stock | 7,500 |

Buy)

| Option Type | Exercise Price | Grant Date | Expiration Date | Exercise Type | Quantity | Exercise Price | Expiration Date | Common Stock | Quantity |
|-----------------------------|----------------|------------|-----------------|---------------|----------|----------------|-----------------|--------------|----------|
| Stock Option (Right to Buy) | \$ 43.24 | 08/01/2012 | | D | 7,500 | (6) | 05/14/2016 | Common Stock | 7,500 |
| Stock Option (Right to Buy) | \$ 45.65 | 08/01/2012 | | D | 7,500 | (6) | 05/13/2017 | Common Stock | 7,500 |
| Stock Option (Right to Buy) | \$ 82.87 | 08/01/2012 | | D | 7,500 | (7) | 05/19/2018 | Common Stock | 7,500 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| SOFAER ABRAHAM D GEN-PROBE INCORPORATED 10210 GENETIC CENTER DRIVE SAN DIEGO, CA 92121 | | X | | |

Signatures

/s/ Andrew S. Greenhalgh,
Attorney-in-Fact

08/02/2012

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) 12/17/80 Trust FBO Michael J. Sofaer.
- (2) 6/18/81 Trust FBO Helen R. Sofaer.
- (3) 12/28/84 Trust FBO Joseph S. Sofaer.
- (4) 12/30/86 Trust FBO Aaron R. Sofaer.
- (5) 12/25/90 Trust FBO Raphael J. Sofaer.

This stock option was canceled pursuant to the Agreement and Plan of Merger, dated as of April 29, 2012, by and among the Registrant, Hologic, Inc., and Gold Acquisition Corp. (the "Merger Agreement"), in exchange for a payment in cash, without interest and less the

- (6) amount of any required tax withholding, equal to the product of: (i) the excess of \$82.75 (the per share merger consideration pursuant to the Merger Agreement) over the exercise price of the option; and (ii) the number of shares of common stock of the Registrant underlying the stock option.

- (7) In accordance with the terms of the Merger Agreement, this stock option was canceled for no value because the exercise price of the stock option exceeded the per share merger consideration of \$82.75.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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