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DEFENSE INDUSTRIES INTERNATIONAL INC
Form RW
August 23, 2005

DEFENSE INDUSTRIES INTERNATIONAL, INC.
8 BRISEL STREET
INDUSTRIAL ZONE SDEROT, ISRAEL

August 23, 2004

VIA EDGAR
Securities and Exchange Commission
450 Fifth Street, NW
Washington, DC 20549-0306

RE: DEFENSE INDUSTRIES INTERNATIONAL, INC.
Registration Statement on Form S-3
(File No. 333- 127398)
REQUEST FOR WITHDRAWAL

Ladies and Gentlemen:

Pursuant to Rule 477 under the Securities Act of 1933, as amended, Defense Industries International, Inc. (the "Company") hereby makes application to withdraw its Registration Statement on Form S-3, File Number 333-127398 (the "Registration Statement"), relating to the offering of 3,911,158 shares of common stock of the Company, par value \$.0001 per share.

We will file a new Registration Statement on Form SB-2 for the registration of such 3,911,158 shares of common stock.

Accordingly, we request that the Securities and Exchange Commission issue an order granting the withdrawal of the Registration Statement as soon as possible.

Should you have any questions regarding this matter, please call our attorney, Steven J. Glusband of Carter Ledyard & Milburn LLP, at (212) 238-8605.

Sincerely,
Defense Industries International, Inc.

By: /s/ Baruch Tosh

Baruch Tosh
President

cc: Steven J. Glusband, Esq.