

Edgar Filing: INVESTOOLS INC - Form 8-K

INVESTOOLS INC  
Form 8-K  
May 17, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported)  
May 13, 2004

INVESTOOLS INC.  
Exact Name of Registrant as Specified in its Charter

|   |                             |   |
|---|-----------------------------|---|
| DELAWARE                                  | 0-31226                     | 76-0685039                              |
| State of Incorporation or<br>Organization | (Commission File<br>Number) | (I.R.S. Employer<br>Identification No.) |

|  |          |
|--|----------|
| 5959 CORPORATE DRIVE, SUITE LL 250     |          |
| HOUSTON, TEXAS                         | 77036    |
| Address of Principal Executive Offices | Zip Code |

(281) 588-9700  
Registrant's telephone number,  
including area code

INFORMATION TO BE INCLUDED IN THE REPORT

- Item 7. Financial Statements and Exhibits.
- (c) Exhibits
- 99.1 Press Release dated May 13, 2004, issued by  
INVESTools Inc.
- Item 12. Results of Operations and Financial Condition.

On May 13, 2004, INVESTools Inc. issued a press release announcing its financial results for the quarter ended March 31, 2004. A copy of the press release is furnished as Exhibit 99.1 to this report and is incorporated herein

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by reference. The information in this Current Report on Form 8-K, including the exhibit, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INVESTOOLS, INC.

By: /s/ Paul A. Helbling  
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Paul A. Helbling  
Chief Financial Officer

Dated: May 13, 2004

### INDEX TO EXHIBITS

| Exhibit Number | Exhibit   |
|----------------|---|
| 99.1           | Press Release dated May 13, 2004, issued by INVESTools Inc. |