

SK TELECOM CO LTD
Form 6-K
April 13, 2005

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1934 Act Registration No. 1-14418

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**

FOR THE MONTH OF APRIL 2005

SK Telecom Co., Ltd.

(Translation of registrant's name into English)

11, Euljiro2-ga Jung-gu

Seoul 100-999, Korea

(Address of principal executive offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F ☐

Form 40-F ☐

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes ☐

No ☐

(If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-_____.)

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SK Telecom Issues 53rd Unsecured Bond

SK Telecom Co., Ltd. filed a report with the Financial Supervisory Commission of Korea on March 11, 2005 and a supplementary reports thereto on March 15, March 17 and March 18, 2005 regarding its issuance of corporate bond as follows:

1. Purpose: to roll over part of corporate bond (maturity: May 10, 2005, maturity portion: Won250 billion)
2. Main Terms & Conditions of Corporate Bond Issue

Bond type: Unsecured bond

Amount: Won194,560,000,000, or, at a discount of 2.72% off face value of Won200 billion

Interest rate: 4.00% per annum

Yield: 4.61%

Maturity: March 18, 2010

Issuance date: March 18, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SK Telecom Co., Ltd.

By: /s/ Hyun Jong Song
Name: Hyun Jong Song
Title: Vice President

Date: April 12, 2005