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- 5. Maturity Date : November 3, 2014, if not redeemed earlier
- 6. Interest : 4.500% per annum in the case of Subordinated Notes and 4.625% per annum Subordinated Notes from and including November 3, 2004 to but excluding November 3, 2009. If the Subordinated Notes are not redeemed, the coupon rate from November 3, 2009 will be reset to 4.500% plus 200.25 basis points in the case of the Upper Tier II Subordinated Notes.
- 7. Interest payment dates: May 3 and November 3 of each year, commencing May 3, 2005
- 8. Optional Redemption : The Issuer may redeem the Subordinated Notes and/or the Upper Tier II Subordinated Notes on or after May 3, 2009
- 9. Listing : Singapore Stock Exchange

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SHINHAN FINANCIAL GROUP CO., LTD.

By /S/ Byung Jae Cho

Name: Byung Jae Cho
Title: Chief Financial Officer

Date: November 4, 2004