

NOVAVAX INC  
Form 8-K  
September 29, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)**

**OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): September 29, 2015**

**NOVAVAX, INC.**

**(Exact name of registrant as specified in charter)**

<b>Delaware</b>	<b>0-26770</b>	<b>22-2816046</b>
<b>(State or Other Jurisdiction)</b>	<b>(Commission File Number)</b>	<b>(I.R.S.</b>
		<b>Employer</b>

**of Incorporation)**

**Identification  
No.)**

**20 Firstfield Road**

**Gaithersburg, Maryland 20878**

**(Address of Principal Executive Offices, including Zip Code)**

**(240) 268-2000**

**(Registrant's telephone number, including area code)**

**(Former name or former address, if changed since last report.)**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

..Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

..Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

..Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

..Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01. Regulation FD Disclosure.**

On September 29, 2015, Novavax, Inc. (the “Company”) provided an update for investors presenting information relating to its ongoing clinical development programs (the “Investor Presentation”) which is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated into this Item 7.01 by reference. A live webcast of the Investor Presentation will be accessible on the Company’s website at [www.novavax.com](http://www.novavax.com) under “Investor/Events.”

The information in this Item 7.01, including Exhibit 99.1, is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

**Cautionary Note Regarding Forward-Looking Statements.** The Investor Presentation contains forward-looking statements that involve certain risks and uncertainties that could cause actual results to differ materially from those expressed or implied by these statements. Please refer to the cautionary notes above and in the Investor Presentation regarding these forward-looking statements.

**Item 8.01. Other Events.**

On September 29, 2015, the Company issued a press release announcing the Investor Presentation and live webcast. This press release is attached hereto as Exhibit 99.2.

**Item 9.01. Financial Statements and Exhibits.**

(d)Exhibits

**Exhibit No. Description**

99.1 Investor Presentation of Novavax, Inc.

99.2 Press Release, dated September 29, 2015, regarding the Company's 3rd Annual Analyst and Investor Meeting.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Novavax, Inc.  
(Registrant)

Date: September 29, 2015 By: /s/ John A. Herrmann III  
Name: John A. Herrmann III  
Title: Senior Vice President, General Counsel and Corporate Secretary

**EXHIBIT INDEX**

**Exhibit No. Description**

99.1 Investor Presentation of Novavax, Inc.

99.2 Press Release, dated September 29, 2015, regarding the Company's 3rd Annual Analyst and Investor Meeting.