

MULTIBAND CORP
Form 8-K
October 06, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) September 30, 2009

Multiband Corporation

(Exact name of registrant as specified in its chapter)

Minnesota
(State or other jurisdiction
of incorporation)

13529
(Commission File Number)

41-1255001
(IRS Employer
Identification No.)

9449 Science Center Drive
New Hope, Minnesota
(Address of principal executive offices)

55428
(Zip Code)

Registrant's telephone number, including area code 763-504-3000

(Former name or former address, if changed since last report)

Item 3.02: Unregistered Sales of Equity Securities

On September 30, 2009, director Frank Bennett was issued one million five hundred thousand dollars of the Companies' existing Class E Preferred Shares and director Eugene Harris was issued five hundred thousand dollars worth of the Companies' existing Class E Preferred shares. The aforementioned issuances were approved by the non-interested members of the Companies' Board of Directors. Attached are the terms and conditions of the Class E Preferred Shares.

Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this Form 8-K report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 6, 2009

Multiband Corporation

By James L. Mandel
James L. Mandel
Chief Executive Officer

Exhibit: Class E Certificate of Designation

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