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Section 8 – Other Events

Item 8.01 Other Events.

On May 24, 2011, the Registrant issued the attached press release announcing declaration of a cash dividend for the third quarter of its fiscal year 2011.

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements, Pro Forma Financial Information and Exhibits.

(d) Exhibits.

The following Exhibits are being furnished herewith:

99.1 Registrant's Press Release dated May 24, 2011.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

META FINANCIAL GROUP,  
INC.

By: /s/ David W Leedom  
David W. Leedom  
Executive Vice President, Secretary, Treasurer,  
and Chief Financial Officer

Dated: May 24, 2011

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Exhibit Index

Exhibit  
Number Description of Exhibit

99.1 Registrant's Press Release dated May 24, 2011.

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