

IMPERIAL INDUSTRIES INC  
Form 8-K  
March 08, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **March 8, 2005**

**IMPERIAL INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**1-7190**  
(Commission  
File Number)

**65-0854631**  
(I.R.S. Employer  
Identification No.)

Edgar Filing: IMPERIAL INDUSTRIES INC - Form 8-K  
**1259 Northwest 21<sup>st</sup> Street, Pompano Beach, Florida 33069**

(Address of Principal Executive Office) (Zip Code)

**(954) 917-7665**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former Name or Former Address, If Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On March 8, 2005, Imperial Industries, Inc. (the Company) issued a Press Release announcing that the Company's Board of Directors authorized a one-for-four reverse stock split of its common stock to be effective at the close of business on March 18, 2005. The Company currently has approximately 9,703,599 common shares outstanding.

**Item 9.01 Financial Statements and Exhibits.**

(c)

Exhibits.

Exhibit No.	Description
<u>99.1</u>	Press Release issued by Imperial Industries, Inc. dated March 8, 2005

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**IMPERIAL INDUSTRIES, INC.**

Dated: March 8, 2005

By:

/s/ HOWARD L. EHLER, JR.

Howard L. Ehler, Jr.

Principal Executive Officer/  
Chief Financial Officer

**INDEX TO EXHIBITS**

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