

CIMAREX ENERGY CO
Form FWP
March 06, 2019

Filed Pursuant to Rule 433
Registration No. 333-230048
March 6, 2019

Pricing term sheet dated March 6, 2019
to Preliminary Prospectus Supplement dated March 6, 2019
(the Preliminary Prospectus Supplement)

Cimarex Energy Co.

\$500,000,000

4.375% Senior Notes due 2029

The information in this pricing term sheet supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement. This term sheet is qualified in its entirety by reference to the Preliminary Prospectus Supplement. Terms used herein but not defined herein shall have the respective meanings as set forth in the Preliminary Prospectus Supplement.

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| Issuer: | Cimarex Energy Co. (the Company) |
| Title of Securities: | 4.375% Senior Notes due 2029 (the Notes) |
| Ratings (Moody's / S&P)*: | Baa3 / BBB- |
| Distribution: | SEC Registered |
| Principal Amount: | \$500,000,000 |
| Public Offering Price: | 99.862% of the Principal Amount |
| Proceeds, Before Expenses, to Cimarex Energy Co.: | \$496,060,000 |
| Use of Proceeds: | We intend to use the net proceeds from this offering to repay borrowings under our revolving credit facility. |
| Coupon: | 4.375% |
| Interest Payment Dates: | March 15 and September 15, commencing September 15, 2019 |

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|-----------------------------------|----------------------------------|
| Date of Maturity: | March 15, 2029 |
| Yield to Maturity: | 4.392% |
| Reference Treasury Security: | UST 2.625% due February 15, 2029 |
| Reference Treasury Price / Yield: | 99-13+ / 2.692% |
| Spread to Benchmark Treasury: | +170 bps |

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|------------------------------|---|
| Optional Redemption: | Prior to December 15, 2028, make-whole call at Treasury Rate +25 bps plus accrued and unpaid interest; on or after December 15, 2028, 100% plus accrued and unpaid interest |
| Change of Control: | Put @ 101% of principal plus accrued and unpaid interest |
| CUSIP: | 171798AE1 |
| ISIN: | US171798AE17 |
| Trade Date: | March 6, 2019 |
| Settlement Date: | T+2; March 8, 2019 |
| Joint Book-Running Managers: | J.P. Morgan Securities LLC MUFG Securities Americas Inc. Wells Fargo Securities, LLC BBVA Securities Inc. BMO Capital Markets Corp. PNC Capital Markets LLC Scotia Capital (USA) Inc. U.S. Bancorp Investments, Inc. |
| Co-Managers: | BB&T Capital Markets, a division of BB&T Securities, LLC CIBC World Markets Corp. ING Financial Markets LLC BOK Financial Securities, Inc. |

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

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The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the U.S. Securities and Exchange Commission (SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus and prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the prospectus supplement if you request them by contacting J.P. Morgan Securities LLC at 383 Madison Avenue, New York, NY 10179, Attention: Investment Grade Syndicate Desk 3rd Floor, or via phone, collect, at 1-212-834-4533, or by email at HY_syndicate@jpmorgan.com; or MUFG Securities Americas Inc. at 1221 Avenue of the Americas, 6th Floor, New York, NY 10020, Attention: Capital Markets Group, or via phone at 1-212-405-7440, or toll free at 1-877-649-6848; or Wells Fargo Securities, LLC at 608

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