

BROOKFIELD ASSET MANAGEMENT INC.

Form 6-K

January 29, 2019

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 6-K**

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**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO  
RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of January 2019**

**Commission File Number: 033-97038**

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**BROOKFIELD ASSET MANAGEMENT INC.**

(Translation of registrant's name into English)

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**Brookfield Place  
Suite 300  
181 Bay Street, P.O. Box 762  
Toronto, Ontario, Canada M5J 2T3  
(Address of principal executive office)**

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Exhibits 99.1 and 99.2 of this Form 6-K shall be incorporated by reference as exhibits to the Registration Statement of Brookfield Asset Management Inc. and Brookfield Finance Inc. on Form F-10 (File Nos. 333-220746 and 333-220746-01).

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**EXHIBIT LIST**

<b>Exhibit</b>	<b>Description</b>
99.1	<u>Fourth Supplemental Indenture among Brookfield Finance Inc., Brookfield Asset Management Inc. and Computershare Trust Company of Canada, dated January 29, 2019.</u>
99.2	<u>Consent of Torys LLP, dated January 29, 2019.</u>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BROOKFIELD ASSET MANAGEMENT INC.**

Date: January 29, 2019

By:

/s/ Thomas Corbett  
Name: Thomas Corbett  
Title: Senior Vice President