CIM Commercial Trust Corp
Form FWP
October 05, 2018

Filed Pursuant to Rule 433

Issuer Free-Writing Prospectus

Dated October 5, 2018 Relating

to Registration Nos. 333-20639, 333-210880, 333-227707

Important Disclosures

Free Writing Prospectus. Filed Pursuant to Rule 433 | Dated October 5, 2018 | Registration Statement Nos. 333-203639; 333-210880; 333-227707

CIM Commercial Trust Corporation (CMCT , CIM Commercial , the Company) has filed registration statements (including prospectuses and prospectus supplements) with the Securities and Exchange Commission (the SEC) and the Israel Securities Authority (ISA) for the offerings to which this communication relates. Before you invest, you should read the prospectuses and the prospectus supplements in those registration statements and other documents the Company has filed with the SEC and the ISA for more complete information about the Company and the offerings. You may get these documents for free by visiting the Company s website at http://shareholders.cimcommercial.com/. Alternatively, you may request to receive a prospectus by calling toll-free at 1-866-341-2653.

You may also access the applicable prospectus for free on the SEC website at www.sec.gov or https://www.tase.co.il/en the as follows:

» Post-Effective Amendment No. 3 to Form S-11 on Form S-3, dated January 9, 2018, relating to Registration Statement No. 333-203639 (ISA: January 10, 2018, ref: 2018-02-0003273)

» Prospectus, dated April 13, 2018, relating to Registration Statement No. 333-210880, and Supplement No. 1 thereto, dated May 14, 2018 (ISA: May 15, 2018, ref: 2018-02-048169)

» Registration Statement on Form S-4, dated October 5, 2018 (Reg. No 333-227707)

Tender Offer. The proposed exchange offer (the Proposed Exchange Offer) involving CMCT s Series L Preferred Stock described in these materials has not yet commenced. This communication is for informational purposes only and shall not constitute an offer to buy or the solicitation of an offer to sell any securities of the Company, nor shall there be any sale of such securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Prior to any commencement of the Proposed Exchange Offer, the Company will file with the SEC a tender offer statement on Schedule TO, including an offer to purchase, a letter of transmittal and related documents. PRIOR TO MAKING ANY DECISION WITH RESPECT TO THE PROPOSED EXCHANGE OFFER, STOCKHOLDERS ARE URGED TO CAREFULLY READ THOSE

MATERIALS, WHEN AVAILABLE, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION REGARDING THE PROPOSED EXCHANGE OFFER. Copies of materials relating to the Proposed Exchange Offer that the Company files with the SEC may be accessed free of charge through the SEC s website at www.sec.gov or our website at http://shareholders.cimcommercial.com/sec-filings.